

Global Shock-absorbing Packaging Materials Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Shock-absorbing Packaging Materials market size was valued at US\$ 12661 million in 2025 and is forecast to a readjusted size of US\$ 22784 million by 2032 with a CAGR of 9.4% during review period.

Shock-absorbing Packaging Materials refer to protective packaging materials designed to absorb impact, vibration, and compression forces during transportation, storage, and handling, thereby preventing physical damage to products; these materials are typically made from foams, air-filled structures, paper-based cushioning, molded pulp, and flexible polymers that provide energy dissipation, structural protection, and stability for fragile or sensitive goods across logistics and distribution environments.

The shock-absorbing packaging materials industry chain begins upstream with suppliers of raw materials such as polymer resins including polyethylene, polypropylene, and polystyrene, pulp fibers, biodegradable materials, chemical blowing agents, and additives; midstream manufacturers convert these materials into protective packaging products through foaming, molding, extrusion, die cutting, air cushion film production, and custom packaging design services; downstream demand comes from e-commerce retailers, electronics manufacturers, logistics providers, automotive parts producers, and industrial equipment companies that utilize shock-absorbing packaging materials to protect products from vibration, shock, compression, and impact damage during transportation, warehousing, distribution, and final delivery to customers.

Numerous projects under construction and planned globally involve the expansion of shock-absorbing packaging production facilities, including new molded pulp packaging

plants, polyethylene foam extrusion lines, biodegradable cushioning material production units, and air cushion packaging manufacturing facilities in regions such as China, Southeast Asia, North America, and Europe, driven by the rapid growth of e-commerce logistics, consumer electronics manufacturing, and sustainable packaging initiatives, with companies investing in automated production lines, recyclable material processing systems, and eco-friendly cushioning technologies to meet increasing demand for protective packaging solutions that reduce transportation damage while complying with environmental regulations and circular economy packaging standards.

2025 Global Market Average Gross Profit Margin: 21%.

This report is a detailed and comprehensive analysis for global Shock-absorbing Packaging Materials market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shock-absorbing Packaging Materials market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Shock-absorbing Packaging Materials market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Shock-absorbing Packaging Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Shock-absorbing Packaging Materials market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Shock-absorbing Packaging Materials
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Shock-absorbing Packaging Materials market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kaneka, IS Packaging Speciali srl, DS Smith, Nefab, Sealed Air, Pregis LLC, Sonoco Products Company, Zotefoams plc, JSP, Zhejiang Shanghe Plastic Rubber Material Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Shock-absorbing Packaging Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Expanded Polystyrene Foam

Polyethylene Foam

Polyurethane Foam

Molded Pulp

Bubble Wrap and Air-Filled Bags

Others

Market segment by Reusability

Disposable Cushioning Packaging

Reusable Cushioning Packaging

Market segment by Manufacturing Method

Molded Foam Packaging

Die-Cut Foam Packaging

Inflatable Cushion Packaging

Paper-Based Cushion Packaging

Market segment by Application

Consumer Electronics Packaging

E-Commerce Logistics Packaging

Household Appliance Packaging

Glass and Ceramic Packaging

Food and Beverage Protective Packaging

Others

Market segment by players, this report covers

Kaneka

IS Packaging Speciali srl

DS Smith

Nefab

Sealed Air

Pregis LLC

Sonoco Products Company

Zotefoams plc

JSP

Zhejiang Shanghe Plastic Rubber Material Co.,Ltd

Runyang Technology

Rogers

Trocellen GmbH

Knauf Industries

Storopack Hans Reichenecker GmbH

Smurfit Kappa Group

Intertape Polymer Group

FROMM

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Shock-absorbing Packaging Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Shock-absorbing Packaging Materials, with

revenue, gross margin, and global market share of Shock-absorbing Packaging Materials from 2021 to 2026.

Chapter 3, the Shock-absorbing Packaging Materials competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Shock-absorbing Packaging Materials market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Shock-absorbing Packaging Materials.

Chapter 13, to describe Shock-absorbing Packaging Materials research findings and conclusion.

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