

# Global Shock Absorbing Mount Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Shock Absorbing Mount market size was valued at US\$ 7743 million in 2025 and is forecast to a readjusted size of US\$ 21272 million by 2032 with a CAGR of 15.5% during review period.

A Shock Absorbing Mount is a structural component used to support and connect equipment or assemblies while absorbing and isolating vibration and impact through elastic materials such as rubber, silicone, springs, or composite damping materials. Its primary function is to reduce operational vibration and noise, minimize shock transmission to surrounding structures, enhance system stability, extend service life, and improve overall operational safety. In 2025, global Shock Absorbing Mount production reached approximately 3421 M units, with an average global market price of US\$ 2.2 per unit. Annual production capacity is 3690 M units. Gross Profit Margin: 28.74%. The upstream of Shock Absorbing Mounts mainly includes natural rubber, synthetic rubber (EPDM, NBR), steel, aluminum, bonding agents, and damping polymers. Rubber and steel typically account for the majority of material costs, making raw material price fluctuations a key factor affecting profitability. The midstream consists of rubber compounding, metal stamping, vulcanization bonding, precision machining, and assembly. Large manufacturers usually integrate rubber-to-metal bonding and molding processes to improve consistency and reduce defect rates. Downstream demand is highly diversified, including automotive OEMs and aftermarket, industrial machinery, HVAC systems, rail transit, marine equipment, and energy infrastructure. Among these, automotive and industrial equipment together contribute the largest share of global volume demand. Shock Absorbing Mounts represent a classic 'stable but upgrade-driven' industrial component market. While the product itself is relatively mature and standardized, increasing requirements for noise reduction, lightweight

design, electrification, and equipment automation are driving higher performance specifications. Future growth will likely come from electric vehicles, high-precision manufacturing equipment, renewable energy systems, and infrastructure modernization. Companies that focus on material innovation, durability optimization, and customized engineering solutions?rather than competing purely on price?will achieve stronger margins and long-term competitiveness.

This report is a detailed and comprehensive analysis for global Shock Absorbing Mount market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Damping Mechanism and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Shock Absorbing Mount market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Shock Absorbing Mount market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Shock Absorbing Mount market size and forecasts, by Damping Mechanism and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Shock Absorbing Mount market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shock Absorbing Mount

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shock Absorbing Mount market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lord Corporation (United States), Enidine Incorporated (United States), Greene Rubber Company (United States), Vibrasystems Inc. (United States / Canada), Sorbothane Inc. (United States), Ace Sto?d?mpfer GmbH (Germany), ContiTech AG (Germany), Paulstra Hutchinson (France), Sumitomo Riko Company Ltd. (Japan), Trelleborg AB (Sweden), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Shock Absorbing Mount market is split by Damping Mechanism and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Damping Mechanism, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Damping Mechanism

Rubber Shock Absorbing Mount

Spring Shock Absorbing Mount

Hydraulic Shock Absorbing Mount

Pneumatic Shock Absorbing Mount

Wire Rope Shock Mount

Composite Material Shock Mount

### Market segment by Load Capacity

Medium Duty (50?500 kg)

Heavy Duty (500?5000 kg)

Light Duty (?50 kg)

Ultra-Heavy Duty (?5000 kg)

### Market segment by Mounting Structure

Cylindrical Mount

Flange Mount

Threaded Stud Mount

Shear Type Mount

Compression Type Mount

Hanging Type Mount

Base Plate Mount

### Market segment by Application

Automotive

Industrial Machinery

Railway

Marine & Offshore

Aerospace

Others

## Major players covered

Lord Corporation (United States)

Enidine Incorporated (United States)

Greene Rubber Company (United States)

Vibrasystems Inc. (United States / Canada)

Sorbothane Inc. (United States)

Ace Sto?d?mpfer GmbH (Germany)

ContiTech AG (Germany)

Paulstra Hutchinson (France)

Sumitomo Riko Company Ltd. (Japan)

Trelleborg AB (Sweden)

Lingo Rubber & Plastic Products Co. Ltd. (China)

AV Industrial Products Ltd (United Kingdom)

GMT Rubber-Metal-Technic Ltd (United Kingdom)

Vibration Solutions Pty Ltd (Australia)

Advanced Antivibration Components (United States)

Efdyn Inc. (United States)

AV Products Inc. (United States)

H.A. King Company (United States)

Karman Rubber Company (United States)

P+S Polyurethan-Elastomere GmbH & Co. KG (Germany)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Shock Absorbing Mount product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shock Absorbing Mount, with price, sales quantity, revenue, and global market share of Shock Absorbing Mount from 2021 to 2026.

Chapter 3, the Shock Absorbing Mount competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shock Absorbing Mount breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Damping Mechanism and by Application, with sales market share and growth rate by Damping Mechanism, by Application, from 2021

to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shock Absorbing Mount market forecast, by regions, by Damping Mechanism, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shock Absorbing Mount.

Chapter 14 and 15, to describe Shock Absorbing Mount sales channel, distributors, customers, research findings and conclusion.

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