

Global Shipping Fumigation Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Shipping Fumigation Service market size is expected to reach \$ 750 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Shipping fumigation service refers to the pest control and quarantine treatment services implemented for goods, containers, ship holds, bulk cargo warehouses, and wooden packaging materials transported during international maritime transport. The aim is to eliminate insects, pests, rodents, fungi, and other organisms that may affect cargo safety and cross-border trade compliance. This service typically uses approved fumigants such as phosphine and sulfuryl fluoride to treat grains, timber, agricultural products, tobacco, cotton, food ingredients, and industrial products in a closed environment to meet the inspection, quarantine, and biosafety requirements of the destination country. Shipping fumigation service encompasses fumigation program design, agent application, concentration monitoring, ventilation, safety testing, quarantine certification, and issuance of compliance documents, and is an important component of international logistics, port operations, import and export trade, and supply chain management. With the growth of global trade and increasingly stringent biosafety regulations in various countries, shipping fumigation service is developing towards digital monitoring, green fumigation technology, high safety standards, and global compliance management.

The global shipping fumigation service market is closely related to the scale of international trade, port logistics activities, and biosafety regulatory policies of various countries, maintaining a stable growth trend overall. The Asia-Pacific region, with the world's largest manufacturing and export trade volume, has become the region with the most concentrated demand for shipping fumigation services. The North American and

European markets are driven by strict inspection and quarantine systems, food safety regulations, and quarantine requirements for wood packaging, maintaining high service standards and market value. The Middle East region continues to see growth in demand due to port hub construction and entrepot trade development. Latin America and Africa are driven by exports of agricultural products, food, and minerals, with market potential gradually being released. Currently, the industry mainly serves the food, timber, agricultural products, food ingredients, tobacco, cotton, and container freight sectors. Market competition revolves around service network coverage, compliance certifications, safety management levels, and technological capabilities. In the future, the industry will develop towards digital gas concentration monitoring, remote data management, the application of green and environmentally friendly fumigants, automated safety control, and global quarantine standard coordination. At the same time, increasingly stringent environmental regulations, restrictions on the use of some traditional fumigants, rising labor and safety management costs, international trade fluctuations, and the development of alternative pest control technologies all pose certain challenges to the industry's growth. Overall, shipping fumigation services are a relatively mature professional technical service industry, with the industry's average gross profit margin typically ranging from 25% to 40%. Companies with global service networks, high-end quarantine qualifications, and comprehensive technical service capabilities tend to have higher profit levels.

This report studies the global Shipping Fumigation Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shipping Fumigation Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shipping Fumigation Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shipping Fumigation Service total market, 2021-2032, (USD Million)

Global Shipping Fumigation Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Shipping Fumigation Service total market, key domestic companies, and share, (USD Million)

Global Shipping Fumigation Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Shipping Fumigation Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Shipping Fumigation Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Shipping Fumigation Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlantic Fumigation Service Inc, Western Fumigation, Industrial Fumigant Company (IFC), Degesch America, Ecolab, Rentokil, SGS USA, Vallis Group Limited, DA Exterminating, Fumigation Services, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Shipping Fumigation Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shipping Fumigation Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shipping Fumigation Service Market, Segmentation by Type:

Gas Fumigation Service

Solid Fumigation Service

Liquid Fumigation Service

Global Shipping Fumigation Service Market, Segmentation by Fumigant:

Phosphine Fumigation Service

Sulfuryl Fluoride Fumigation Service

Methyl Bromide Fumigation Service

Carbon Dioxide Fumigation Service

Others

Global Shipping Fumigation Service Market, Segmentation by Processing Volume:

Small-scale Fumigation Service (<2,000 m³)

Medium-scale Fumigation Service (2,000-10,000 m³)

Large-scale Fumigation Service (>10,000 m³)

Global Shipping Fumigation Service Market, Segmentation by Application:

Food

Textiles

Logs

Others

Companies Profiled:

Atlantic Fumigation Service Inc

Western Fumigation

Industrial Fumigant Company (IFC)

Degesch America

Ecolab

Rentokil

SGS USA

Vallis Group Limited

DA Exterminating

Fumigation Services

Terminix

Clark Pest Control

Presto-X

Truly Nolen

Bureau Veritas

Apave

Control Union

Ikari Shodoku

Oshima Fumigation

CCIC

CTI

Key Questions Answered

1. How big is the global Shipping Fumigation Service market?
2. What is the demand of the global Shipping Fumigation Service market?
3. What is the year over year growth of the global Shipping Fumigation Service market?
4. What is the total value of the global Shipping Fumigation Service market?
5. Who are the Major Players in the global Shipping Fumigation Service market?
6. What are the growth factors driving the market demand?

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