

Global Shipping Fumigation Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Shipping Fumigation Service market size was valued at US\$ 526 million in 2025 and is forecast to a readjusted size of US\$ 750 million by 2032 with a CAGR of 5.3% during review period.

Shipping fumigation service refers to the pest control and quarantine treatment services implemented for goods, containers, ship holds, bulk cargo warehouses, and wooden packaging materials transported during international maritime transport. The aim is to eliminate insects, pests, rodents, fungi, and other organisms that may affect cargo safety and cross-border trade compliance. This service typically uses approved fumigants such as phosphine and sulfuryl fluoride to treat grains, timber, agricultural products, tobacco, cotton, food ingredients, and industrial products in a closed environment to meet the inspection, quarantine, and biosafety requirements of the destination country. Shipping fumigation service encompasses fumigation program design, agent application, concentration monitoring, ventilation, safety testing, quarantine certification, and issuance of compliance documents, and is an important component of international logistics, port operations, import and export trade, and supply chain management. With the growth of global trade and increasingly stringent biosafety regulations in various countries, shipping fumigation service is developing towards digital monitoring, green fumigation technology, high safety standards, and global compliance management.

The global shipping fumigation service market is closely related to the scale of international trade, port logistics activities, and biosafety regulatory policies of various countries, maintaining a stable growth trend overall. The Asia-Pacific region, with the world's largest manufacturing and export trade volume, has become the region with the

most concentrated demand for shipping fumigation services. The North American and European markets are driven by strict inspection and quarantine systems, food safety regulations, and quarantine requirements for wood packaging, maintaining high service standards and market value. The Middle East region continues to see growth in demand due to port hub construction and entrepot trade development. Latin America and Africa are driven by exports of agricultural products, food, and minerals, with market potential gradually being released. Currently, the industry mainly serves the food, timber, agricultural products, food ingredients, tobacco, cotton, and container freight sectors. Market competition revolves around service network coverage, compliance certifications, safety management levels, and technological capabilities. In the future, the industry will develop towards digital gas concentration monitoring, remote data management, the application of green and environmentally friendly fumigants, automated safety control, and global quarantine standard coordination. At the same time, increasingly stringent environmental regulations, restrictions on the use of some traditional fumigants, rising labor and safety management costs, international trade fluctuations, and the development of alternative pest control technologies all pose certain challenges to the industry's growth. Overall, shipping fumigation services are a relatively mature professional technical service industry, with the industry's average gross profit margin typically ranging from 25% to 40%. Companies with global service networks, high-end quarantine qualifications, and comprehensive technical service capabilities tend to have higher profit levels.

This report is a detailed and comprehensive analysis for global Shipping Fumigation Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shipping Fumigation Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Shipping Fumigation Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Shipping Fumigation Service market size and forecasts, by Type and by

Application, in consumption value (\$ Million), 2021-2032

Global Shipping Fumigation Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shipping Fumigation Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shipping Fumigation Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlantic Fumigation Service Inc, Western Fumigation, Industrial Fumigant Company (IFC), Degesch America, Ecolab, Rentokil, SGS USA, Vallis Group Limited, DA Exterminating, Fumigation Services, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Shipping Fumigation Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gas Fumigation Service

Solid Fumigation Service

Liquid Fumigation Service

Market segment by Fumigant

Phosphine Fumigation Service

Sulfuryl Fluoride Fumigation Service

Methyl Bromide Fumigation Service

Carbon Dioxide Fumigation Service

Others

Market segment by Processing Volume

Small-scale Fumigation Service (<2,000 m³)

Medium-scale Fumigation Service (2,000-10,000 m³)

Large-scale Fumigation Service (>10,000 m³)

Market segment by Application

Food

Textiles

Logs

Others

Market segment by players, this report covers

Atlantic Fumigation Service Inc

Western Fumigation

Industrial Fumigant Company (IFC)

Degesch America

Ecolab

Rentokil

SGS USA

Vallis Group Limited

DA Exterminating

Fumigation Services

Terminix

Clark Pest Control

Presto-X

Truly Nolen

Bureau Veritas

Apave

Control Union

Ikari Shodoku

Oshima Fumigation

CCIC

CTI

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Shipping Fumigation Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Shipping Fumigation Service, with revenue, gross margin, and global market share of Shipping Fumigation Service from 2021 to 2026.

Chapter 3, the Shipping Fumigation Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Shipping Fumigation Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Shipping Fumigation Service.

Chapter 13, to describe Shipping Fumigation Service research findings and conclusion.

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