

Global Shipboard Incinerators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Shipboard Incinerators market size is expected to reach \$ 527 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global production of shipboard incinerators reached 4,110 units, with an estimated average selling price of \$86,000 per unit. Shipboard incinerators are specialized environmental protection systems installed on vessels such as merchant ships, cruise liners, oil tankers, container ships, bulk carriers, offshore support vessels, and naval ships. They are primarily used to treat?via thermal processes that reduce volume and neutralize hazards?waste generated during normal operations. This waste includes sludge oil, oil sludge, oil-contaminated rags and cotton waste, domestic refuse, packaging materials, food scraps, and other shipboard waste permitted for incineration under regulations. These systems typically comprise a primary combustion chamber, secondary combustion chamber, burner, sludge supply and atomization system, solid waste feeding mechanism, combustion air fan, induced draft and exhaust system, refractory insulation, PLC control system, temperature and pressure monitoring devices, ash discharge mechanism, and safety interlock modules. Their core function is to reduce the volume of stored sludge and solid waste within the vessel's limited space, lower the costs and operational burdens associated with discharging waste at ports, and assist shipowners in complying with pollution prevention and waste management requirements. The upstream segment of the industry chain primarily includes heat-resistant steel plates, stainless steel plates, refractory bricks, refractory castables, ceramic fiber insulation materials, burners, diesel or fuel oil supply systems, waste oil pumps, nozzles, waste oil agitation and heating units, fans, valves, thermocouples, pressure sensors, oxygen monitoring devices, PLC control cabinets, marine electrical components, exhaust piping, stacks, ash handling components, and classification society certification services. The midstream segment involves manufacturers handling

thermal design, furnace body welding, refractory lining installation, integration of combustion and air supply systems, configuration of waste oil atomization systems, automatic control program development, performance testing, IMO type approval, classification society inspection, and installation support for newbuilds or retrofits. The downstream segment primarily comprises shipyards, shipowners, ship management companies, shipping companies, offshore equipment operators, naval shipbuilders, ship retrofitters, ship repair enterprises, and port service providers. Gross profit margins range from approximately 20% to 38%.

Regionally, demand is concentrated in the Asia-Pacific—specifically China, South Korea, and Japan—while European demand is driven primarily by the manufacture of eco-friendly marine equipment, cruise ships, offshore engineering, and high-end vessel retrofitting. North America focuses on cruise ships, naval vessels, offshore support vessels, and high-standard environmental retrofitting projects. The Middle East market is driven by oil tankers, LNG carriers, offshore support vessels, and large-scale port and shipping operations. Latin American demand centers on bulk cargo and oil/gas transport, as well as the renewal of regional port fleets. Looking ahead, the industry will evolve toward integrated treatment of oily sludge and solid waste, low-fuel-consumption combustion, low NOx emissions, compatibility with high-water-content sludge, automated sludge supply, intelligent combustion control, remote diagnostics, compact installation, compatibility with alternative fuels, and integration with ship digital management systems.

This report studies the global Shipboard Incinerators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shipboard Incinerators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shipboard Incinerators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shipboard Incinerators total production and demand, 2021-2032, (Units)

Global Shipboard Incinerators total production value, 2021-2032, (USD Million)

Global Shipboard Incinerators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Shipboard Incinerators consumption by region & country, CAGR, 2021-2032 &

(Units)

U.S. VS China: Shipboard Incinerators domestic production, consumption, key domestic manufacturers and share

Global Shipboard Incinerators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Shipboard Incinerators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Shipboard Incinerators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Shipboard Incinerators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TeamTec, Atlas Incinerators, Detegasa, Sunflame Co., Ltd., Volcano, MIURA CO., LTD., W?rtsil?, ACS, Inc, Kangrim Heavy Industries, Zenyan (Shanghai) Marine Equipment Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Shipboard Incinerators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shipboard Incinerators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shipboard Incinerators Market, Segmentation by Type:

Liquid Waste Incinerator

Solid Waste Incinerator

Multi-Waste (Composite) Incinerator

Global Shipboard Incinerators Market, Segmentation by Furnace Configuration and Combustion Method:

Horizontal

Vertical

Global Shipboard Incinerators Market, Segmentation by Thermal Load and Processing Capacity:

Small-Scale Equipment

Medium-Scale Equipment

Large-Scale High-Capacity Equipment

Global Shipboard Incinerators Market, Segmentation by Automation Level:

Manual Feeding

Semi-Automatic Equipment

PLC Controlled Automatic Equipment

Intelligent Equipment

Global Shipboard Incinerators Market, Segmentation by Application:

Merchant Ship

Cruise Ship

Oil Tanker

Container Ship

Bulk Carriers

Offshore Support Vessel

Naval Vessel

Other Vessels

Companies Profiled:

TeamTec

Atlas Incinerators

Detegasa

Sunflame Co., Ltd.

Volcano

MIURA CO., LTD.

W?rtsil?

ACS, Inc

Kangrim Heavy Industries

Zenyan (Shanghai) Marine Equipment Technology

Haipu Ou Environmental Protection Group

Key Questions Answered:

1. How big is the global Shipboard Incinerators market?
2. What is the demand of the global Shipboard Incinerators market?
3. What is the year over year growth of the global Shipboard Incinerators market?
4. What is the production and production value of the global Shipboard Incinerators market?
5. Who are the key producers in the global Shipboard Incinerators market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Shipboard Incinerators Introduction
- 1.2 World Shipboard Incinerators Supply & Forecast
 - 1.2.1 World Shipboard Incinerators Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Shipboard Incinerators Production (2021-2032)
 - 1.2.3 World Shipboard Incinerators Pricing Trends (2021-2032)
- 1.3 World Shipboard Incinerators Production by Region (Based on Production Site)
 - 1.3.1 World Shipboard Incinerators Production Value by Region (2021-2032)
 - 1.3.2 World Shipboard Incinerators Production by Region (2021-2032)
 - 1.3.3 World Shipboard Incinerators Average Price by Region (2021-2032)
 - 1.3.4 North America Shipboard Incinerators Production (2021-2032)
 - 1.3.5 Europe Shipboard Incinerators Production (2021-2032)
 - 1.3.6 China Shipboard Incinerators Production (2021-2032)
 - 1.3.7 Japan Shipboard Incinerators Production (2021-2032)
 - 1.3.8 South Korea Shipboard Incinerators Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Shipboard Incinerators Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Shipboard Incinerators Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Shipboard Incinerators Demand (2021-2032)
- 2.2 World Shipboard Incinerators Consumption by Region
 - 2.2.1 World Shipboard Incinerators Consumption by Region (2021-2026)
 - 2.2.2 World Shipboard Incinerators Consumption Forecast by Region (2027-2032)
- 2.3 United States Shipboard Incinerators Consumption (2021-2032)
- 2.4 China Shipboard Incinerators Consumption (2021-2032)
- 2.5 Europe Shipboard Incinerators Consumption (2021-2032)
- 2.6 Japan Shipboard Incinerators Consumption (2021-2032)
- 2.7 South Korea Shipboard Incinerators Consumption (2021-2032)
- 2.8 ASEAN Shipboard Incinerators Consumption (2021-2032)
- 2.9 India Shipboard Incinerators Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Shipboard Incinerators Production Value by Manufacturer (2021-2026)
- 3.2 World Shipboard Incinerators Production by Manufacturer (2021-2026)
- 3.3 World Shipboard Incinerators Average Price by Manufacturer (2021-2026)
- 3.4 Shipboard Incinerators Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Shipboard Incinerators Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Shipboard Incinerators in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Shipboard Incinerators in 2025
- 3.6 Shipboard Incinerators Market: Overall Company Footprint Analysis
 - 3.6.1 Shipboard Incinerators Market: Region Footprint
 - 3.6.2 Shipboard Incinerators Market: Company Product Type Footprint
 - 3.6.3 Shipboard Incinerators Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Shipboard Incinerators Production Value Comparison
 - 4.1.1 United States VS China: Shipboard Incinerators Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Shipboard Incinerators Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Shipboard Incinerators Production Comparison
 - 4.2.1 United States VS China: Shipboard Incinerators Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Shipboard Incinerators Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Shipboard Incinerators Consumption Comparison
 - 4.3.1 United States VS China: Shipboard Incinerators Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Shipboard Incinerators Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Shipboard Incinerators Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Shipboard Incinerators Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Shipboard Incinerators Production Value (2021-2026)

4.4.3 United States Based Manufacturers Shipboard Incinerators Production (2021-2026)

4.5 China Based Shipboard Incinerators Manufacturers and Market Share

4.5.1 China Based Shipboard Incinerators Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Shipboard Incinerators Production Value (2021-2026)

4.5.3 China Based Manufacturers Shipboard Incinerators Production (2021-2026)

4.6 Rest of World Based Shipboard Incinerators Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Shipboard Incinerators Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Shipboard Incinerators Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Shipboard Incinerators Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Shipboard Incinerators Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Liquid Waste Incinerator

5.2.2 Solid Waste Incinerator

5.2.3 Multi-Waste (Composite) Incinerator

5.3 Market Segment by Type

5.3.1 World Shipboard Incinerators Production by Type (2021-2032)

5.3.2 World Shipboard Incinerators Production Value by Type (2021-2032)

5.3.3 World Shipboard Incinerators Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FURNACE CONFIGURATION AND COMBUSTION METHOD

6.1 World Shipboard Incinerators Market Size Overview by Furnace Configuration and Combustion Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Furnace Configuration and Combustion Method

6.2.1 Horizontal

6.2.2 Vertical

6.3 Market Segment by Furnace Configuration and Combustion Method

6.3.1 World Shipboard Incinerators Production by Furnace Configuration and Combustion Method (2021-2032)

6.3.2 World Shipboard Incinerators Production Value by Furnace Configuration and Combustion Method (2021-2032)

6.3.3 World Shipboard Incinerators Average Price by Furnace Configuration and Combustion Method (2021-2032)

7 MARKET ANALYSIS BY THERMAL LOAD AND PROCESSING CAPACITY

7.1 World Shipboard Incinerators Market Size Overview by Thermal Load and Processing Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Thermal Load and Processing Capacity

7.2.1 Small-Scale Equipment

7.2.2 Medium-Scale Equipment

7.2.3 Large-Scale High-Capacity Equipment

7.3 Market Segment by Thermal Load and Processing Capacity

7.3.1 World Shipboard Incinerators Production by Thermal Load and Processing Capacity (2021-2032)

7.3.2 World Shipboard Incinerators Production Value by Thermal Load and Processing Capacity (2021-2032)

7.3.3 World Shipboard Incinerators Average Price by Thermal Load and Processing Capacity (2021-2032)

8 MARKET ANALYSIS BY AUTOMATION LEVEL

8.1 World Shipboard Incinerators Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Automation Level

8.2.1 Manual Feeding

8.2.2 Semi-Automatic Equipment

8.2.3 PLC Controlled Automatic Equipment

8.2.4 Intelligent Equipment

8.3 Market Segment by Automation Level

8.3.1 World Shipboard Incinerators Production by Automation Level (2021-2032)

8.3.2 World Shipboard Incinerators Production Value by Automation Level (2021-2032)

8.3.3 World Shipboard Incinerators Average Price by Automation Level (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Shipboard Incinerators Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Merchant Ship

9.2.2 Cruise Ship

9.2.3 Oil Tanker

9.2.4 Container Ship

9.2.5 Bulk Carriers

9.2.6 Offshore Support Vessel

9.2.7 Naval Vessel

9.2.8 Other Vessels

9.3 Market Segment by Application

9.3.1 World Shipboard Incinerators Production by Application (2021-2032)

9.3.2 World Shipboard Incinerators Production Value by Application (2021-2032)

9.3.3 World Shipboard Incinerators Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 TeamTec

10.1.1 TeamTec Details

10.1.2 TeamTec Major Business

10.1.3 TeamTec Shipboard Incinerators Product and Services

10.1.4 TeamTec Shipboard Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 TeamTec Recent Developments/Updates

10.1.6 TeamTec Competitive Strengths & Weaknesses

10.2 Atlas Incinerators

10.2.1 Atlas Incinerators Details

10.2.2 Atlas Incinerators Major Business

10.2.3 Atlas Incinerators Shipboard Incinerators Product and Services

10.2.4 Atlas Incinerators Shipboard Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Atlas Incinerators Recent Developments/Updates

10.2.6 Atlas Incinerators Competitive Strengths & Weaknesses

10.3 Detegasa

10.3.1 Detegasa Details

- 10.3.2 Detegasa Major Business
- 10.3.3 Detegasa Shipboard Incinerators Product and Services
- 10.3.4 Detegasa Shipboard Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 Detegasa Recent Developments/Updates
- 10.3.6 Detegasa Competitive Strengths & Weaknesses
- 10.4 Sunflame Co., Ltd.
 - 10.4.1 Sunflame Co., Ltd. Details
 - 10.4.2 Sunflame Co., Ltd. Major Business
 - 10.4.3 Sunflame Co., Ltd. Shipboard Incinerators Product and Services
 - 10.4.4 Sunflame Co., Ltd. Shipboard Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Sunflame Co., Ltd. Recent Developments/Updates
 - 10.4.6 Sunflame Co., Ltd. Competitive Strengths & Weaknesses
- 10.5 Volcano
 - 10.5.1 Volcano Details
 - 10.5.2 Volcano Major Business
 - 10.5.3 Volcano Shipboard Incinerators Product and Services
 - 10.5.4 Volcano Shipboard Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Volcano Recent Developments/Updates
 - 10.5.6 Volcano Competitive Strengths & Weaknesses
- 10.6 MIURA CO., LTD.
 - 10.6.1 MIURA CO., LTD. Details
 - 10.6.2 MIURA CO., LTD. Major Business
 - 10.6.3 MIURA CO., LTD. Shipboard Incinerators Product and Services
 - 10.6.4 MIURA CO., LTD. Shipboard Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 MIURA CO., LTD. Recent Developments/Updates
 - 10.6.6 MIURA CO., LTD. Competitive Strengths & Weaknesses
- 10.7 W?rtsil?
 - 10.7.1 W?rtsil? Details
 - 10.7.2 W?rtsil? Major Business
 - 10.7.3 W?rtsil? Shipboard Incinerators Product and Services
 - 10.7.4 W?rtsil? Shipboard Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 W?rtsil? Recent Developments/Updates
 - 10.7.6 W?rtsil? Competitive Strengths & Weaknesses
- 10.8 ACS, Inc

- 10.8.1 ACS, Inc Details
- 10.8.2 ACS, Inc Major Business
- 10.8.3 ACS, Inc Shipboard Incinerators Product and Services
- 10.8.4 ACS, Inc Shipboard Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.8.5 ACS, Inc Recent Developments/Updates
- 10.8.6 ACS, Inc Competitive Strengths & Weaknesses
- 10.9 Kangrim Heavy Industries
 - 10.9.1 Kangrim Heavy Industries Details
 - 10.9.2 Kangrim Heavy Industries Major Business
 - 10.9.3 Kangrim Heavy Industries Shipboard Incinerators Product and Services
 - 10.9.4 Kangrim Heavy Industries Shipboard Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Kangrim Heavy Industries Recent Developments/Updates
 - 10.9.6 Kangrim Heavy Industries Competitive Strengths & Weaknesses
- 10.10 Zenyan (Shanghai) Marine Equipment Technology
 - 10.10.1 Zenyan (Shanghai) Marine Equipment Technology Details
 - 10.10.2 Zenyan (Shanghai) Marine Equipment Technology Major Business
 - 10.10.3 Zenyan (Shanghai) Marine Equipment Technology Shipboard Incinerators Product and Services
 - 10.10.4 Zenyan (Shanghai) Marine Equipment Technology Shipboard Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Zenyan (Shanghai) Marine Equipment Technology Recent Developments/Updates
 - 10.10.6 Zenyan (Shanghai) Marine Equipment Technology Competitive Strengths & Weaknesses
- 10.11 Haipu Ou Environmental Protection Group
 - 10.11.1 Haipu Ou Environmental Protection Group Details
 - 10.11.2 Haipu Ou Environmental Protection Group Major Business
 - 10.11.3 Haipu Ou Environmental Protection Group Shipboard Incinerators Product and Services
 - 10.11.4 Haipu Ou Environmental Protection Group Shipboard Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Haipu Ou Environmental Protection Group Recent Developments/Updates
 - 10.11.6 Haipu Ou Environmental Protection Group Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Shipboard Incinerators Industry Chain
- 11.2 Shipboard Incinerators Upstream Analysis
 - 11.2.1 Shipboard Incinerators Core Raw Materials
 - 11.2.2 Main Manufacturers of Shipboard Incinerators Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Shipboard Incinerators Production Mode
- 11.6 Shipboard Incinerators Procurement Model
- 11.7 Shipboard Incinerators Industry Sales Model and Sales Channels
 - 11.7.1 Shipboard Incinerators Sales Model
 - 11.7.2 Shipboard Incinerators Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Shipboard Incinerators Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Shipboard Incinerators Production Value by Region (2021-2026) & (USD Million)

Table 3. World Shipboard Incinerators Production Value by Region (2027-2032) & (USD Million)

Table 4. World Shipboard Incinerators Production Value Market Share by Region (2021-2026)

Table 5. World Shipboard Incinerators Production Value Market Share by Region (2027-2032)

Table 6. World Shipboard Incinerators Production by Region (2021-2026) & (Units)

Table 7. World Shipboard Incinerators Production by Region (2027-2032) & (Units)

Table 8. World Shipboard Incinerators Production Market Share by Region (2021-2026)

Table 9. World Shipboard Incinerators Production Market Share by Region (2027-2032)

Table 10. World Shipboard Incinerators Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Shipboard Incinerators Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Shipboard Incinerators Major Market Trends

Table 13. World Shipboard Incinerators Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Shipboard Incinerators Consumption by Region (2021-2026) & (Units)

Table 15. World Shipboard Incinerators Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Shipboard Incinerators Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Shipboard Incinerators Producers in 2025

Table 18. World Shipboard Incinerators Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Shipboard Incinerators Producers in 2025

Table 20. World Shipboard Incinerators Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Shipboard Incinerators Company Evaluation Quadrant

Table 22. World Shipboard Incinerators Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Shipboard Incinerators Production Site of Key Manufacturer

Table 24. Shipboard Incinerators Market: Company Product Type Footprint

Table 25. Shipboard Incinerators Market: Company Product Application Footprint

Table 26. Shipboard Incinerators Competitive Factors

Table 27. Shipboard Incinerators New Entrant and Capacity Expansion Plans

Table 28. Shipboard Incinerators Mergers & Acquisitions Activity

Table 29. United States VS China Shipboard Incinerators Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Shipboard Incinerators Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Shipboard Incinerators Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Shipboard Incinerators Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Shipboard Incinerators Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Shipboard Incinerators Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Shipboard Incinerators Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Shipboard Incinerators Production Market Share (2021-2026)

Table 37. China Based Shipboard Incinerators Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Shipboard Incinerators Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Shipboard Incinerators Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Shipboard Incinerators Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Shipboard Incinerators Production Market Share (2021-2026)

Table 42. Rest of World Based Shipboard Incinerators Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Shipboard Incinerators Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Shipboard Incinerators Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Shipboard Incinerators Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Shipboard Incinerators Production Market Share (2021-2026)

Table 47. World Shipboard Incinerators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Shipboard Incinerators Production by Type (2021-2026) & (Units)

Table 49. World Shipboard Incinerators Production by Type (2027-2032) & (Units)

Table 50. World Shipboard Incinerators Production Value by Type (2021-2026) & (USD Million)

Table 51. World Shipboard Incinerators Production Value by Type (2027-2032) & (USD Million)

Table 52. World Shipboard Incinerators Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Shipboard Incinerators Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Shipboard Incinerators Production Value by Furnace Configuration and Combustion Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Shipboard Incinerators Production by Furnace Configuration and Combustion Method (2021-2026) & (Units)

Table 56. World Shipboard Incinerators Production by Furnace Configuration and Combustion Method (2027-2032) & (Units)

Table 57. World Shipboard Incinerators Production Value by Furnace Configuration and Combustion Method (2021-2026) & (USD Million)

Table 58. World Shipboard Incinerators Production Value by Furnace Configuration and Combustion Method (2027-2032) & (USD Million)

Table 59. World Shipboard Incinerators Average Price by Furnace Configuration and Combustion Method (2021-2026) & (K US\$/Unit)

Table 60. World Shipboard Incinerators Average Price by Furnace Configuration and Combustion Method (2027-2032) & (K US\$/Unit)

Table 61. World Shipboard Incinerators Production Value by Thermal Load and Processing Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Shipboard Incinerators Production by Thermal Load and Processing Capacity (2021-2026) & (Units)

Table 63. World Shipboard Incinerators Production by Thermal Load and Processing Capacity (2027-2032) & (Units)

Table 64. World Shipboard Incinerators Production Value by Thermal Load and Processing Capacity (2021-2026) & (USD Million)

Table 65. World Shipboard Incinerators Production Value by Thermal Load and

Processing Capacity (2027-2032) & (USD Million)

Table 66. World Shipboard Incinerators Average Price by Thermal Load and Processing Capacity (2021-2026) & (K US\$/Unit)

Table 67. World Shipboard Incinerators Average Price by Thermal Load and Processing Capacity (2027-2032) & (K US\$/Unit)

Table 68. World Shipboard Incinerators Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 69. World Shipboard Incinerators Production by Automation Level (2021-2026) & (Units)

Table 70. World Shipboard Incinerators Production by Automation Level (2027-2032) & (Units)

Table 71. World Shipboard Incinerators Production Value by Automation Level (2021-2026) & (USD Million)

Table 72. World Shipboard Incinerators Production Value by Automation Level (2027-2032) & (USD Million)

Table 73. World Shipboard Incinerators Average Price by Automation Level (2021-2026) & (K US\$/Unit)

Table 74. World Shipboard Incinerators Average Price by Automation Level (2027-2032) & (K US\$/Unit)

Table 75. World Shipboard Incinerators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Shipboard Incinerators Production by Application (2021-2026) & (Units)

Table 77. World Shipboard Incinerators Production by Application (2027-2032) & (Units)

Table 78. World Shipboard Incinerators Production Value by Application (2021-2026) & (USD Million)

Table 79. World Shipboard Incinerators Production Value by Application (2027-2032) & (USD Million)

Table 80. World Shipboard Incinerators Average Price by Application (2021-2026) & (K US\$/Unit)

Table 81. World Shipboard Incinerators Average Price by Application (2027-2032) & (K US\$/Unit)

Table 82. TeamTec Basic Information, Manufacturing Base and Competitors

Table 83. TeamTec Major Business

Table 84. TeamTec Shipboard Incinerators Product and Services

Table 85. TeamTec Shipboard Incinerators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. TeamTec Recent Developments/Updates

Table 87. TeamTec Competitive Strengths & Weaknesses

Table 88. Atlas Incinerators Basic Information, Manufacturing Base and Competitors

Table 89. Atlas Incinerators Major Business
Table 90. Atlas Incinerators Shipboard Incinerators Product and Services
Table 91. Atlas Incinerators Shipboard Incinerators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 92. Atlas Incinerators Recent Developments/Updates
Table 93. Atlas Incinerators Competitive Strengths & Weaknesses
Table 94. Detegasa Basic Information, Manufacturing Base and Competitors
Table 95. Detegasa Major Business
Table 96. Detegasa Shipboard Incinerators Product and Services
Table 97. Detegasa Shipboard Incinerators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 98. Detegasa Recent Developments/Updates
Table 99. Detegasa Competitive Strengths & Weaknesses
Table 100. Sunflame Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 101. Sunflame Co., Ltd. Major Business
Table 102. Sunflame Co., Ltd. Shipboard Incinerators Product and Services
Table 103. Sunflame Co., Ltd. Shipboard Incinerators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. Sunflame Co., Ltd. Recent Developments/Updates
Table 105. Sunflame Co., Ltd. Competitive Strengths & Weaknesses
Table 106. Volcano Basic Information, Manufacturing Base and Competitors
Table 107. Volcano Major Business
Table 108. Volcano Shipboard Incinerators Product and Services
Table 109. Volcano Shipboard Incinerators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. Volcano Recent Developments/Updates
Table 111. Volcano Competitive Strengths & Weaknesses
Table 112. MIURA CO., LTD. Basic Information, Manufacturing Base and Competitors
Table 113. MIURA CO., LTD. Major Business
Table 114. MIURA CO., LTD. Shipboard Incinerators Product and Services
Table 115. MIURA CO., LTD. Shipboard Incinerators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. MIURA CO., LTD. Recent Developments/Updates
Table 117. MIURA CO., LTD. Competitive Strengths & Weaknesses
Table 118. W?rtsil? Basic Information, Manufacturing Base and Competitors
Table 119. W?rtsil? Major Business

Table 120. W?rtsil? Shipboard Incinerators Product and Services

Table 121. W?rtsil? Shipboard Incinerators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. W?rtsil? Recent Developments/Updates

Table 123. W?rtsil? Competitive Strengths & Weaknesses

Table 124. ACS, Inc Basic Information, Manufacturing Base and Competitors

Table 125. ACS, Inc Major Business

Table 126. ACS, Inc Shipboard Incinerators Product and Services

Table 127. ACS, Inc Shipboard Incinerators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. ACS, Inc Recent Developments/Updates

Table 129. ACS, Inc Competitive Strengths & Weaknesses

Table 130. Kangrim Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 131. Kangrim Heavy Industries Major Business

Table 132. Kangrim Heavy Industries Shipboard Incinerators Product and Services

Table 133. Kangrim Heavy Industries Shipboard Incinerators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Kangrim Heavy Industries Recent Developments/Updates

Table 135. Kangrim Heavy Industries Competitive Strengths & Weaknesses

Table 136. Zenyan (Shanghai) Marine Equipment Technology Basic Information, Manufacturing Base and Competitors

Table 137. Zenyan (Shanghai) Marine Equipment Technology Major Business

Table 138. Zenyan (Shanghai) Marine Equipment Technology Shipboard Incinerators Product and Services

Table 139. Zenyan (Shanghai) Marine Equipment Technology Shipboard Incinerators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Zenyan (Shanghai) Marine Equipment Technology Recent Developments/Updates

Table 141. Zenyan (Shanghai) Marine Equipment Technology Competitive Strengths & Weaknesses

Table 142. Haipu Ou Environmental Protection Group Basic Information, Manufacturing Base and Competitors

Table 143. Haipu Ou Environmental Protection Group Major Business

Table 144. Haipu Ou Environmental Protection Group Shipboard Incinerators Product and Services

Table 145. Haipu Ou Environmental Protection Group Shipboard Incinerators

Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Haipu Ou Environmental Protection Group Recent Developments/Updates

Table 147. Haipu Ou Environmental Protection Group Competitive Strengths & Weaknesses

Table 148. Global Key Players of Shipboard Incinerators Upstream (Raw Materials)

Table 149. Global Shipboard Incinerators Typical Customers

Table 150. Shipboard Incinerators Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Shipboard Incinerators Picture

Figure 2. World Shipboard Incinerators Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Shipboard Incinerators Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Shipboard Incinerators Production (2021-2032) & (Units)

Figure 5. World Shipboard Incinerators Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Shipboard Incinerators Production Value Market Share by Region (2021-2032)

Figure 7. World Shipboard Incinerators Production Market Share by Region (2021-2032)

Figure 8. North America Shipboard Incinerators Production (2021-2032) & (Units)

Figure 9. Europe Shipboard Incinerators Production (2021-2032) & (Units)

Figure 10. China Shipboard Incinerators Production (2021-2032) & (Units)

Figure 11. Japan Shipboard Incinerators Production (2021-2032) & (Units)

Figure 12. South Korea Shipboard Incinerators Production (2021-2032) & (Units)

Figure 13. Shipboard Incinerators Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Shipboard Incinerators Consumption (2021-2032) & (Units)

Figure 16. World Shipboard Incinerators Consumption Market Share by Region (2021-2032)

Figure 17. United States Shipboard Incinerators Consumption (2021-2032) & (Units)

Figure 18. China Shipboard Incinerators Consumption (2021-2032) & (Units)

Figure 19. Europe Shipboard Incinerators Consumption (2021-2032) & (Units)

Figure 20. Japan Shipboard Incinerators Consumption (2021-2032) & (Units)

Figure 21. South Korea Shipboard Incinerators Consumption (2021-2032) & (Units)

Figure 22. ASEAN Shipboard Incinerators Consumption (2021-2032) & (Units)

Figure 23. India Shipboard Incinerators Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Shipboard Incinerators by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Shipboard Incinerators Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Shipboard Incinerators Markets in 2025

Figure 27. United States VS China: Shipboard Incinerators Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Shipboard Incinerators Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Shipboard Incinerators Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Shipboard Incinerators Production Market Share 2025

Figure 31. China Based Manufacturers Shipboard Incinerators Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Shipboard Incinerators Production Market Share 2025

Figure 33. World Shipboard Incinerators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Shipboard Incinerators Production Value Market Share by Type in 2025

Figure 35. Liquid Waste Incinerator

Figure 36. Solid Waste Incinerator

Figure 37. Multi-Waste (Composite) Incinerator

Figure 38. World Shipboard Incinerators Production Market Share by Type (2021-2032)

Figure 39. World Shipboard Incinerators Production Value Market Share by Type (2021-2032)

Figure 40. World Shipboard Incinerators Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. World Shipboard Incinerators Production Value by Furnace Configuration and Combustion Method, (USD Million), 2021 & 2025 & 2032

Figure 42. World Shipboard Incinerators Production Value Market Share by Furnace Configuration and Combustion Method in 2025

Figure 43. Horizontal

Figure 44. Vertical

Figure 45. World Shipboard Incinerators Production Market Share by Furnace Configuration and Combustion Method (2021-2032)

Figure 46. World Shipboard Incinerators Production Value Market Share by Furnace Configuration and Combustion Method (2021-2032)

Figure 47. World Shipboard Incinerators Average Price by Furnace Configuration and Combustion Method (2021-2032) & (K US\$/Unit)

Figure 48. World Shipboard Incinerators Production Value by Thermal Load and Processing Capacity, (USD Million), 2021 & 2025 & 2032

Figure 49. World Shipboard Incinerators Production Value Market Share by Thermal Load and Processing Capacity in 2025

Figure 50. Small-Scale Equipment

Figure 51. Medium-Scale Equipment

Figure 52. Large-Scale High-Capacity Equipment

Figure 53. World Shipboard Incinerators Production Market Share by Thermal Load and Processing Capacity (2021-2032)

Figure 54. World Shipboard Incinerators Production Value Market Share by Thermal Load and Processing Capacity (2021-2032)

Figure 55. World Shipboard Incinerators Average Price by Thermal Load and Processing Capacity (2021-2032) & (K US\$/Unit)

Figure 56. World Shipboard Incinerators Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 57. World Shipboard Incinerators Production Value Market Share by Automation Level in 2025

Figure 58. Manual Feeding

Figure 59. Semi-Automatic Equipment

Figure 60. PLC Controlled Automatic Equipment

Figure 61. Intelligent Equipment

Figure 62. World Shipboard Incinerators Production Market Share by Automation Level (2021-2032)

Figure 63. World Shipboard Incinerators Production Value Market Share by Automation Level (2021-2032)

Figure 64. World Shipboard Incinerators Average Price by Automation Level (2021-2032) & (K US\$/Unit)

Figure 65. World Shipboard Incinerators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 66. World Shipboard Incinerators Production Value Market Share by Application in 2025

Figure 67. Merchant Ship

Figure 68. Cruise Ship

Figure 69. Oil Tanker

Figure 70. Container Ship

Figure 71. Bulk Carriers

Figure 72. Offshore Support Vessel

Figure 73. Naval Vessel

Figure 74. Other Vessels

Figure 75. Other Vessels

Figure 76. World Shipboard Incinerators Production Market Share by Application (2021-2032)

Figure 77. World Shipboard Incinerators Production Value Market Share by Application

(2021-2032)

Figure 78. World Shipboard Incinerators Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 79. Shipboard Incinerators Industry Chain

Figure 80. Shipboard Incinerators Procurement Model

Figure 81. Shipboard Incinerators Sales Model

Figure 82. Shipboard Incinerators Sales Channels, Direct Sales, and Distribution

Figure 83. Methodology

Figure 84. Research Process and Data Source

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