

Global Shipboard Communication, Navigation and Control Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Shipboard Communication, Navigation and Control Systems market size is expected to reach \$ 5684 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Marine shipboard communication, navigation and control systems refer to the dedicated onboard electronic, communication, navigation, automation, monitoring and control equipment installed on commercial vessels, offshore vessels, passenger ships, special-purpose vessels, fishing vessels, workboats, naval auxiliaries and large yachts to support safe navigation, distress and safety communications, bridge situational awareness, machinery monitoring, alarm management, propulsion control, power and energy management, vessel data acquisition and integrated operation of critical shipboard subsystems.

The scope primarily covers GMDSS safety communication systems, VHF/MF/HF DSC radio equipment, NAVTEX, EPIRB, SART, AIS, marine radar, ECDIS, autopilot, BNWAS, VDR, conning displays, integrated bridge systems, integrated navigation systems, alarm monitoring systems, power management systems, propulsion control systems, integrated control and monitoring systems, vessel management systems, bridge consoles, human-machine interfaces, sensor data interfaces and class-approved shipboard software platforms. The defining technical attributes of this market are marine-grade reliability, continuous operation in harsh vibration, humidity, salt-mist and electromagnetic environments, interoperability with ship sensors and machinery, redundancy for safety-critical functions, compliance with IMO/SOLAS/GMDSS requirements, and conformity with relevant IEC and IACS requirements for navigation displays, onboard computer-based systems and cyber-resilient shipboard control

systems.

Typical pricing varies significantly by vessel type, class notation, redundancy level and system integration scope: individual safety communication or AIS devices may range from several thousand to tens of thousands of US dollars, a commercial integrated bridge package may reach several hundred thousand US dollars, while high-end vessel automation, propulsion control and power management projects can reach the million-dollar level or above.

Based on our research, the market for marine shipboard communication, navigation and control systems should be understood as a system-level shipboard electronics and automation market rather than a narrow market for marine radios or standalone bridge equipment. The demand foundation is created by mandatory safety and radiocommunication requirements, the modernization of GMDSS, e-navigation initiatives, class requirements for onboard computer-based systems and cyber-resilient shipboard control, and the operational need for safer, more efficient and more integrated vessel operations. Compared with generic industrial automation, this market carries a stronger layer of regulatory approval, class certification, marine environmental qualification, redundancy design and lifecycle service requirements. Compared with consumer or leisure marine electronics, the core value of the professional shipboard market lies in the stable integration of communications, navigation sensors, bridge workstations, machinery alarms, propulsion control, power management and vessel data interfaces. IMO's GMDSS and e-navigation framework, together with IEC and IACS requirements, supports a long-term industry trajectory toward safer, more connected, standardized and information-rich ship operations.

From a supply-side perspective, Europe and Japan remain the two most important high-end supply bases. European companies are particularly strong in integrated bridge systems, vessel automation, propulsion control, power and energy management, and complex project delivery for offshore, cruise, naval and specialized vessels. Japanese suppliers maintain strong positions in GMDSS equipment, radar, ECDIS, AIS, VDR, marine radio and established navigation electronics. The leading and second-tier supply base is represented by Kongsberg Maritime, Wärtsilä/NACOS, Furuno, JRC, Sperry Marine, Anshütz, ABB, Emerson, Praxis Automation, RH Marine, NORIS, Böhning, Cobham Satcom and Icom. China, South Korea and Taiwan are increasingly relevant in selected product categories such as GMDSS, AIS, BeiDou-based ship terminals, marine communication terminals, navigation instruments and smart ship platforms, but their position in high-end merchant integrated bridge and global automation projects remains more uneven and depends on type approval, international shipyard adoption,

references and service coverage.

From the demand side, the market is not driven solely by the number of newbuild vessels. It is supported by a combination of newbuild installation, retrofit and replacement demand, regulatory upgrades, cyber-security compliance, fleet digitalization, energy management requirements and the modernization of bridge operations. UNCTAD reported that, by January 2025, the world fleet counted 112,500 vessels with 2.44 billion deadweight tons, providing a large installed base for periodic replacement, servicing and upgrade of shipboard communication, navigation, safety and automation systems. At the same time, route disruptions, longer voyage distances, geopolitical uncertainty and operating cost pressures are increasing the value of reliable situational awareness, alarm management, remote diagnostics, data capture and integrated control. This supports a shift in market value from standalone hardware procurement toward integrated platforms, software-enabled upgrades and lifecycle services.

From a product and technology perspective, the industry is moving from discrete shipboard equipment toward integrated, modular, networked and cyber-certified architectures. GMDSS, radar, ECDIS, AIS, VDR, autopilot, BNWAS, alarm monitoring and propulsion control remain essential building blocks, but leading vendors increasingly integrate them through common workstations, unified operator interfaces, sensor data networks, remote service gateways and class-approved software platforms. Kongsberg's K-Bridge and K-Chief, Wärtsilä's NACOS navigation and automation systems, ABB's marine 800xA integrated automation, Emerson's Aperio integrated control and monitoring system, Furuno's VOYAGER bridge system and JRC's broad GMDSS and navigation equipment catalogue all illustrate this direction. The future competitive frontier will therefore be determined less by single-device specifications alone and more by redundancy design, interface consistency, class approval, cyber resilience, data interoperability, global service networks and the ability to work with shipyards and shipowners across the full lifecycle.

This report studies the global Shipboard Communication, Navigation and Control Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shipboard Communication, Navigation and Control Systems, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shipboard Communication, Navigation and Control Systems that contribute to its

increasing demand across many markets.

Highlights and key features of the study

Global Shipboard Communication, Navigation and Control Systems total market, 2021-2032, (USD Million)

Global Shipboard Communication, Navigation and Control Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Shipboard Communication, Navigation and Control Systems total market, key domestic companies, and share, (USD Million)

Global Shipboard Communication, Navigation and Control Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global Shipboard Communication, Navigation and Control Systems total market by Product Function, CAGR, 2021-2032, (USD Million)

Global Shipboard Communication, Navigation and Control Systems total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Shipboard Communication, Navigation and Control Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kongsberg Maritime, Wärtsilä, Furuno Electric Co., Ltd., Japan Radio Co., Ltd., Sperry Marine B.V., Anschutz GmbH, ABB Marine & Ports, Emerson Electric Co., Rolls-Royce Power Systems, Cobham Satcom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Shipboard Communication, Navigation and Control Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Product Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shipboard Communication, Navigation and Control Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shipboard Communication, Navigation and Control Systems Market,
Segmentation by Product Function:

Safety Communication Systems

Navigation and Bridge Systems

Automation and Control Systems

Data Recording and Interface Systems

Other

Global Shipboard Communication, Navigation and Control Systems Market,
Segmentation by System Integration Level:

Standalone Equipment

Subsystem Packages

Integrated Bridge / Navigation Systems

Integrated Vessel Automation Platforms

Global Shipboard Communication, Navigation and Control Systems Market,
Segmentation by Sales Scenario:

Newbuild Installation

Retrofit and Replacement

Lifecycle Service and Upgrade

Fleet Standardization Projects

Other

Global Shipboard Communication, Navigation and Control Systems Market,
Segmentation by Application:

Merchant Cargo Vessels

Passenger and Cruise Vessels

Offshore and Special-purpose Vessels

Fishing Vessels and Professional Small Craft

Yachts and Leisure Marine

Other

Companies Profiled:

Kongsberg Maritime

Wärtsilä

Furuno Electric Co., Ltd.

Japan Radio Co., Ltd.

Sperry Marine B.V.

Ansch?tz GmbH

ABB Marine & Ports

Emerson Electric Co.

Rolls-Royce Power Systems

Cobham Satcom

Praxis Automation Technology

RH Marine

Icom Inc.

SAMYUNG ENC Co., Ltd.

New Sunrise Co., Ltd.

Fujian Feitong Communication Technology

NORIS Group GmbH

B?ning Automationstechnologie

Alphatron Marine B.V.

Danelec A/S

Tokyo Keiki Inc.

Alltek Marine Electronics

CSSC Changjiang Technology

Beijing Hwa Create Corporation

AMI Marine Ltd.

Key Questions Answered

1. How big is the global Shipboard Communication, Navigation and Control Systems market?
2. What is the demand of the global Shipboard Communication, Navigation and Control Systems market?
3. What is the year over year growth of the global Shipboard Communication, Navigation and Control Systems market?
4. What is the total value of the global Shipboard Communication, Navigation and Control Systems market?
5. Who are the Major Players in the global Shipboard Communication, Navigation and Control Systems market?
6. What are the growth factors driving the market demand?

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