

Global Shipboard Carbon Capture and Storage System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Shipboard Carbon Capture and Storage System market size was valued at US\$ 82.32 million in 2025 and is forecast to a readjusted size of US\$ 412 million by 2032 with a CAGR of 25.2% during review period.

Shipboard Carbon Capture and Storage Systems are shipboard emission-reduction systems used to capture CO₂ from marine engine exhaust gas, process and separate the CO₂, liquefy or compress it, temporarily store it onboard, and offload it at ports or dedicated CO₂ receiving facilities. The system usually includes exhaust gas pre-conditioning, CO₂ absorption or separation modules, solvent regeneration units, compression or liquefaction units, onboard storage tanks, control systems, safety systems, and offloading interfaces. It is mainly used on large ocean-going vessels such as tankers, bulk carriers, container ships, LNG carriers, chemical tankers, cruise ships, and other vessels with high fuel consumption and long remaining operating lives. This category excludes land-based carbon capture systems, ship scrubbers without CO₂ capture, LNG fuel systems, ordinary exhaust gas cleaning systems, and port-side CO₂ storage infrastructure. The industrial chain of Onboard Carbon Capture and Storage Systems includes upstream suppliers of absorbers, solvents, membranes, heat exchangers, compressors, liquefaction units, pumps, valves, CO₂ storage tanks, cryogenic components, sensors, control systems, exhaust gas treatment components, safety devices, and marine engineering materials. Midstream manufacturers and marine engineering integrators combine exhaust gas pre-treatment, CO₂ capture, solvent regeneration or separation, compression, liquefaction, onboard storage, process control, safety monitoring, and ship integration engineering into complete systems. Downstream applications include oil tankers, bulk carriers, container vessels, LNG

carriers, chemical tankers, cruise ships, offshore vessels, and retrofit projects for existing fleets. Supporting services include feasibility studies, ship design modification, installation, commissioning, performance testing, CO₂ offloading coordination, maintenance, solvent replacement, safety inspection, crew training, and lifecycle technical support. In 2025, global Onboard Carbon Capture and Storage System production reached approximately 16 units, with an average global market price of around US\$5,000,000 per unit. The gross profit margin of major companies in the industry is between 25%-45%. In 2025, the global production capacity of onboard carbon capture and storage systems was approximately 23 units.

The Shipboard Carbon Capture and Storage System market is still in the demonstration and early commercialization stage, driven by IMO decarbonization pressure, EU maritime emission regulations, shipowner demand for retrofit-based carbon reduction, and the need to extend the operating life of existing fossil-fuel vessels. Actual installations remain limited because onboard space, energy consumption, CO₂ storage volume, port offloading infrastructure, safety rules, and project economics remain key constraints. Demand is mainly concentrated in large ocean-going vessels with high emissions and sufficient onboard space, especially tankers, bulk carriers, container ships, and LNG carriers. Suppliers are improving CO₂ capture efficiency, solvent regeneration, heat integration, liquefaction, storage tank design, safety monitoring, offloading interfaces, and ship integration capability. Although the current market size is small, rapid growth is expected as pilot projects move toward commercial retrofits and shipping companies seek practical compliance routes before alternative fuels become widely available.

This report is a detailed and comprehensive analysis for global Shipboard Carbon Capture and Storage System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shipboard Carbon Capture and Storage System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Shipboard Carbon Capture and Storage System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Shipboard Carbon Capture and Storage System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Shipboard Carbon Capture and Storage System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Shipboard Carbon Capture and Storage System

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Shipboard Carbon Capture and Storage System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wärtsilä Corporation, ERMA FIRST S.A., Ecospray Technologies S.r.l., Value Maritime B.V., Lantech Oy Ab, Seabound Ltd., Carbon Ridge, Inc., Ionada Carbon Solutions, Rotoblast AS, Mitsubishi Shipbuilding Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Shipboard Carbon Capture and Storage System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate

calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chemical Absorption Onboard Carbon Capture and Storage Systems

Solid Sorbent Onboard Carbon Capture and Storage Systems

Membrane Separation Onboard Carbon Capture and Storage Systems

Cryogenic Separation Onboard Carbon Capture and Storage Systems

Market segment by Carbon Storage Form

Compressed Gaseous CO₂ Storage Onboard Carbon Capture and Storage Systems

Liquefied CO₂ Storage Onboard Carbon Capture and Storage Systems

Solid Carbonate Storage Onboard Carbon Capture and Storage Systems

Hybrid CO₂ Storage Onboard Carbon Capture and Storage Systems

Market segment by Capture Capacity

Up to 10 t per Day CO₂ Capture Capacity Systems

Above 10 t per Day to 50 t per Day CO₂ Capture Capacity Systems

Above 50 t per Day to 150 t per Day CO₂ Capture Capacity Systems

Above 150 t per Day CO₂ Capture Capacity Systems

Market segment by Application

Container Ships

Bulk Carriers and Tankers

Cruise Ships and Passenger Ferries

Gas Carriers

Offshore Support and Service Vessels

Major players covered

Wärtsilä Corporation

ERMA FIRST S.A.

Ecospray Technologies S.r.l.

Value Maritime B.V.

Lange Tech Oy Ab

Seabound Ltd.

Carbon Ridge, Inc.

Ionada Carbon Solutions

Rotoboost AS

Mitsubishi Shipbuilding Co., Ltd.

PANASIA Co., Ltd.

Samsung Heavy Industries Co., Ltd.

Hanwha Ocean Co., Ltd.

HD Hyundai Marine Solution Co., Ltd.

Shanghai Qiyao Environmental Technology Co., Ltd.

Headway Technology Group (Qingdao) Co., Ltd.

CSSC Power (Group) Corporation Limited

Carbon Clean Solutions Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shipboard Carbon Capture and Storage System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shipboard Carbon Capture and Storage System, with price, sales quantity, revenue, and global market share of Shipboard Carbon Capture and Storage System from 2021 to 2026.

Chapter 3, the Shipboard Carbon Capture and Storage System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shipboard Carbon Capture and Storage System breakdown data are

shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shipboard Carbon Capture and Storage System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shipboard Carbon Capture and Storage System.

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