

# Global Ship-to-Shore (STS) Cranes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Ship-to-Shore (STS) Cranes market size was valued at US\$ 2325 million in 2025 and is forecast to a readjusted size of US\$ 3007 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global Ship-to-Shore (STS) Cranes production reached approximately 205 units with an average global market price of around US\$ 11 million per unit, and a gross profit margin of approximately 20%-40%. Ship-to-Shore (STS) cranes, also called quay cranes or ship-to-shore container gantry cranes, are large, rail-mounted portal cranes installed along container terminal berths to transfer containers between a vessel and the quay. An STS crane spans the wharf on a landside gantry that travels on seaside rails, and carries a long outreach boom (luffing or fixed, high-profile or low-profile) that positions a trolley and hoisting system over the ship's bays. The trolley travels along the boom and main girder, suspending a spreader that locks onto ISO containers (20/40/45 ft), with configurations ranging from single-lift to twin-lift and, in some designs, tandem-lift for higher throughput. Modern STS cranes integrate high-power electric drives, anti-sway control, load monitoring, and multiple redundancy and safety systems (collision avoidance, wind and storm-lock protections, overload protection, interlocks, and operator assist functions).

The STS crane market is project-driven and concentrated, shaped by long asset lifecycles, port expansion cycles, and the ongoing upscaling of container vessels that requires greater outreach, hoisting height, and structural performance at the berth. Procurement is typically tied to greenfield terminal builds, berth deepening/lengthening, and replacement of aging quay cranes, with contracts frequently bundling engineering, manufacturing, transport (often fully erected or in large modules),

installation/commissioning, and multi-year service support. Demand is increasingly influenced by terminal automation and digitalization: buyers value remote operation readiness, software interfaces, operator-assist functions, and condition monitoring, alongside electrification and energy-efficiency features such as regenerative drives and optimized motion control. A sizable secondary opportunity set comes from modernization?structural life-extension, trolley/hoist upgrades, controls retrofits, and safety enhancements?especially where ports seek incremental throughput without new berth construction. Overall, the market is less about standardized catalog products and more about engineered-to-order systems, where OEM differentiation depends on proven operational reliability, commissioning speed, lifecycle maintenance economics, and the ability to integrate seamlessly into broader terminal workflows and automation roadmaps.

This report is a detailed and comprehensive analysis for global Ship-to-Shore (STS) Cranes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Ship-to-Shore (STS) Cranes market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ship-to-Shore (STS) Cranes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ship-to-Shore (STS) Cranes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ship-to-Shore (STS) Cranes market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ship-to-Shore (STS) Cranes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ship-to-Shore (STS) Cranes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, Konecranes, SANY, Kalmar, PACECO Corp, HD Hyundai Samho, Mitsui E&S, Anupam Industries, Wison Offshore & Marine, DHHI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Ship-to-Shore (STS) Cranes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Safe Working Loads: ?40 T

Safe Working Loads: 40-100 T

Safe Working Loads: ?100 T

Market segment by Boom Configuration

Fixed Boom

Luffing Boom

#### Market segment by Crane Sizes

Panamax STS Crane

Post-Panamax STS Crane

Super-Post-Panamax STS Crane

#### Market segment by Application

Cargo Transportation

Power Transmission

Other

#### Major players covered

Liebherr

Konecranes

SANY

Kalmar

PACECO Corp

HD Hyundai Samho

Mitsui E&S

Anupam Industries

Wison Offshore & Marine

DHHI

Weihua Group

Rainbow

GENMA Solutions

ARDELTA Kranbau

KOCKS / Kocks-Ardelt

Wuxin

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Ship-to-Shore (STS) Cranes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ship-to-Shore (STS) Cranes, with price, sales quantity, revenue, and global market share of Ship-to-Shore (STS) Cranes from

2021 to 2026.

Chapter 3, the Ship-to-Shore (STS) Cranes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ship-to-Shore (STS) Cranes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ship-to-Shore (STS) Cranes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ship-to-Shore (STS) Cranes.

Chapter 14 and 15, to describe Ship-to-Shore (STS) Cranes sales channel, distributors, customers, research findings and conclusion.

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