

# Global Ship-to-Shore (STS) Cranes Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ship-to-Shore (STS) Cranes market size is expected to reach \$ 3007 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Ship-to-Shore (STS) Cranes production reached approximately 205 units with an average global market price of around US\$ 11 million per unit, and a gross profit margin of approximately 20%-40%. Ship-to-Shore (STS) cranes, also called quay cranes or ship-to-shore container gantry cranes, are large, rail-mounted portal cranes installed along container terminal berths to transfer containers between a vessel and the quay. An STS crane spans the wharf on a landside gantry that travels on seaside rails, and carries a long outreach boom (luffing or fixed, high-profile or low-profile) that positions a trolley and hoisting system over the ship's bays. The trolley travels along the boom and main girder, suspending a spreader that locks onto ISO containers (20/40/45 ft), with configurations ranging from single-lift to twin-lift and, in some designs, tandem-lift for higher throughput. Modern STS cranes integrate high-power electric drives, anti-sway control, load monitoring, and multiple redundancy and safety systems (collision avoidance, wind and storm-lock protections, overload protection, interlocks, and operator assist functions).

The STS crane market is project-driven and concentrated, shaped by long asset lifecycles, port expansion cycles, and the ongoing upscaling of container vessels that requires greater outreach, hoisting height, and structural performance at the berth. Procurement is typically tied to greenfield terminal builds, berth deepening/lengthening, and replacement of aging quay cranes, with contracts frequently bundling engineering, manufacturing, transport (often fully erected or in large modules), installation/commissioning, and multi-year service support. Demand is increasingly influenced by terminal automation and digitalization: buyers value remote operation readiness, software interfaces, operator-assist functions, and condition monitoring,

alongside electrification and energy-efficiency features such as regenerative drives and optimized motion control. A sizable secondary opportunity set comes from modernization?structural life-extension, trolley/hoist upgrades, controls retrofits, and safety enhancements?especially where ports seek incremental throughput without new berth construction. Overall, the market is less about standardized catalog products and more about engineered-to-order systems, where OEM differentiation depends on proven operational reliability, commissioning speed, lifecycle maintenance economics, and the ability to integrate seamlessly into broader terminal workflows and automation roadmaps.

This report studies the global Ship-to-Shore (STS) Cranes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ship-to-Shore (STS) Cranes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ship-to-Shore (STS) Cranes that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ship-to-Shore (STS) Cranes total production and demand, 2021-2032, (Units)

Global Ship-to-Shore (STS) Cranes total production value, 2021-2032, (USD Million)

Global Ship-to-Shore (STS) Cranes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ship-to-Shore (STS) Cranes consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ship-to-Shore (STS) Cranes domestic production, consumption, key domestic manufacturers and share

Global Ship-to-Shore (STS) Cranes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ship-to-Shore (STS) Cranes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ship-to-Shore (STS) Cranes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ship-to-Shore (STS) Cranes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, Konecranes, SANY, Kalmar, PACECO Corp, HD Hyundai Samho, Mitsui E&S, Anupam Industries, Wison Offshore & Marine, DHHI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ship-to-Shore (STS) Cranes market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ship-to-Shore (STS) Cranes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ship-to-Shore (STS) Cranes Market, Segmentation by Type:

Safe Working Loads: ?40 T

Safe Working Loads: 40-100 T

Safe Working Loads: ?100 T

Global Ship-to-Shore (STS) Cranes Market, Segmentation by Boom Configuration:

Fixed Boom

Luffing Boom

Global Ship-to-Shore (STS) Cranes Market, Segmentation by Crane Sizes:

Panamax STS Crane

Post-Panamax STS Crane

Super-Post-Panamax STS Crane

Global Ship-to-Shore (STS) Cranes Market, Segmentation by Application:

Cargo Transportation

Power Transmission

Other

**Companies Profiled:**

Liebherr

Konecranes

SANY

Kalmar

PACECO Corp

HD Hyundai Samho

Mitsui E&S

Anupam Industries

Wison Offshore & Marine

DHHI

Weihua Group

Rainbow

GENMA Solutions

ARDELTA Kranbau

KOCKS / Kocks-Ardelt

Wuxin

**Key Questions Answered:**

1. How big is the global Ship-to-Shore (STS) Cranes market?
2. What is the demand of the global Ship-to-Shore (STS) Cranes market?
3. What is the year over year growth of the global Ship-to-Shore (STS) Cranes market?
4. What is the production and production value of the global Ship-to-Shore (STS) Cranes market?
5. Who are the key producers in the global Ship-to-Shore (STS) Cranes market?
6. What are the growth factors driving the market demand?

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