

# Global Ship Radar Scanner Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ship Radar Scanner market size is expected to reach \$ 1249 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Ship Radar Scanner production reached approximately 97,770 Units. The average price is approximately \$8,000. Ship Radar Scanner is a key device installed on a ship that is a radar transmitter and receiver (usually including a rotating antenna or a phased array antenna). It is a key device that detects, locates and tracks target objects (ships, coastlines, buoys, obstacles, weather, etc.) by emitting electromagnetic waves into the surrounding environment and receiving the echoes.

### Gross Profit Margin Level

Marine radar scanners are typical high-value-added marine electronic equipment. Their value comes not only from radomes, rotating mechanisms, or machined parts, but also from the radio frequency front-end, signal processing algorithms, target tracking, anti-sea clutter/rain and snow clutter capabilities, integration with marine display systems, and certification, after-sales service, and a global service network. Therefore, the gross profit margin in this segment is typically significantly higher than that of ordinary marine hardware and general marine parts, but lower than that of extremely asset-light software businesses. Leading marine electronics manufacturers generally maintain strong profitability. Based on the overall product structure, the overall gross profit margin of the marine radar scanner industry can be roughly estimated to be between 35% and 48%. Standardized recreational boats and small to medium-sized commercial navigation radars are typically closer to 40%?55%, while large commercial ship bridge radars, military and police radars, and shipborne project-type radars, due to higher customization, system integration, and project delivery costs, tend to have a gross profit

margin closer to 25%?40%. Overall, this is a niche market where profit levels are supported by technology, certification, and brand barriers.

## Industry Drivers

The core drivers of growth in the marine radar scanner market primarily stem from increased global shipping activity, rising maritime traffic density, and escalating navigation safety requirements. As the number and operational complexity of merchant ships, fishing vessels, offshore engineering vessels, coast guard vessels, and naval ships increase, shipowners and operators are increasingly demanding all-weather target detection, collision avoidance, low-visibility navigation, and situational awareness. Simultaneously, the industry is undergoing a clear technology replacement cycle: solid-state technology, pulsed signal processing upgrades, digital signal processing improvements, and deep integration with ECDIS/integrated bridge systems are driving the upgrade from older magnetron radars to higher-performance next-generation solutions. Public market research generally believes that increased global trade activity, aging fleet retrofitting, rising maritime security demands, and the need for more advanced navigation systems are the main supporting factors for marine radar maintaining a CAGR of approximately 5%?6% over the next few years. Furthermore, offshore wind power operation and maintenance, coastal law enforcement, smart shipping, and fleet digital transformation will continue to drive this market's evolution from 'traditional collision avoidance equipment' to 'integrated maritime sensing nodes.'

This report studies the global Ship Radar Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ship Radar Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ship Radar Scanner that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ship Radar Scanner total production and demand, 2021-2032, (K Units)

Global Ship Radar Scanner total production value, 2021-2032, (USD Million)

Global Ship Radar Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ship Radar Scanner consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ship Radar Scanner domestic production, consumption, key domestic manufacturers and share

Global Ship Radar Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ship Radar Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ship Radar Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ship Radar Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Furuno Electric, Japan Radio, HENSOLDT UK, TOKYO KEIKI, Navico Group, Teledyne FLIR, Garmin, Sperry Marine, Terma, Saab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ship Radar Scanner market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ship Radar Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Ship Radar Scanner Market, Segmentation by Type:

X-band Radar

S-band Radar

Others

#### Global Ship Radar Scanner Market, Segmentation by Antenna Type:

Radome Scanner

Open Array Scanner

Others

#### Global Ship Radar Scanner Market, Segmentation by Technical System:

Traditional Magnetron Radar

Solid-State Radar

Others

#### Global Ship Radar Scanner Market, Segmentation by Application:

Merchant Marine

Military Naval

Fishing Vessel

Others

Companies Profiled:

Furuno Electric

Japan Radio

HENSOLDT UK

TOKYO KEIKI

Navico Group

Teledyne FLIR

Garmin

Sperry Marine

Terma

Saab

Thales

Leonardo

ASELSAN

IAI ELTA

**Key Questions Answered:**

1. How big is the global Ship Radar Scanner market?
2. What is the demand of the global Ship Radar Scanner market?
3. What is the year over year growth of the global Ship Radar Scanner market?
4. What is the production and production value of the global Ship Radar Scanner market?
5. Who are the key producers in the global Ship Radar Scanner market?
6. What are the growth factors driving the market demand?

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