

# Global Ship Performance Monitoring Software Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G10C4E639CA7EN.html>

Date: January 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: G10C4E639CA7EN

## Abstracts

The global Ship Performance Monitoring Software market size is expected to reach \$ 870 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Ship Performance Monitoring (SPM) software is a specialized information system based on IoT, data acquisition, and cloud computing technologies. It's used to collect, analyze, and visualize real-time ship navigation and equipment operation data. By connecting to onboard sensors and automation systems, it continuously collects multi-dimensional data on main and auxiliary engine conditions, fuel consumption, speed, attitude, and environmental conditions. Its core function is to process and model this data, calculate energy efficiency indicators, and provide fleet managers with fuel consumption analysis, anomaly warnings, maintenance recommendations, and navigation optimization solutions. The ultimate goal is to achieve cost reduction and efficiency improvement, ensure navigation safety, and meet increasingly stringent International Maritime Organization (IMO) energy efficiency and emissions regulations.

The ship performance monitoring software market has broad prospects and strong growth momentum. The core driving force is the shipping industry's urgent need for cost reduction, efficiency improvement, and emissions reduction. IMO regulations such as the Carbon Intensity Index (CII) are forcibly driving the digital upgrade of the fleet. In the future, software development will exhibit trends of deep intelligence and high integration: Artificial intelligence (AI) and machine learning will transform from data analysis tools into embedded decision-making systems, enabling more accurate predictive maintenance and energy efficiency optimization; simultaneously, software will serve as the core of 'digital twins' and unified data platforms, integrating multi-source information such as mechanical data, video data, and vibration data to support remote collaboration and autonomous ship operations. With the widespread adoption of low-cost sensing and edge computing technologies, this technology will also expand from

large fleets to a wider range of small and medium-sized ship owners. This report studies the global Ship Performance Monitoring Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ship Performance Monitoring Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ship Performance Monitoring Software that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ship Performance Monitoring Software total market, 2021-2032, (USD Million)  
Global Ship Performance Monitoring Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Ship Performance Monitoring Software total market, key domestic companies, and share, (USD Million)

Global Ship Performance Monitoring Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Ship Performance Monitoring Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Ship Performance Monitoring Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Ship Performance Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Urecon Automation Pte Ltd, Terasaki Electric Co. Far East Pte. Ltd., Kyma, Chris-marine, Hoppe Marine, SERTICA, Emerson, Bestship, Insatech Marine, Hsn-kikai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Ship Performance Monitoring Software market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ship Performance Monitoring Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Ship Performance Monitoring Software Market, Segmentation by Type:

On-premise

Cloud-based

#### Global Ship Performance Monitoring Software Market, Segmentation by Core Monitoring Targets:

Comprehensive Ship Efficiency Monitoring System

Engine-Specific Monitoring System

#### Global Ship Performance Monitoring Software Market, Segmentation by System Integration:

Independent Performance Monitoring System

Integrated Automation Subsystem

## Global Ship Performance Monitoring Software Market, Segmentation by Technical Components and Deployment:

Embedded/Shipborne Software

Cloud SaaS Platform

## Global Ship Performance Monitoring Software Market, Segmentation by Application:

Military Ships

Commercial Ships

Civilian Ships

## **Companies Profiled:**

Urecon Automation Pte Ltd

Terasaki Electric Co. Far East Pte. Ltd.

Kyma

Chris-marine

Hoppe Marine

SERTICA

Emerson

Bestship

Insatech Marine

Hsn-kikai

Veinland

Marine Digital

AST Networks

Trelleborg

H?glund

Bernhard Schulte Shipmanagement (BSM)

SMEClabs

VAF

SBN Technologics

#### Key Questions Answered

1. How big is the global Ship Performance Monitoring Software market?
2. What is the demand of the global Ship Performance Monitoring Software market?
3. What is the year over year growth of the global Ship Performance Monitoring Software market?
4. What is the total value of the global Ship Performance Monitoring Software market?
5. Who are the Major Players in the global Ship Performance Monitoring Software market?
6. What are the growth factors driving the market demand?

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