

Global Ship Exhaust Scrubbers Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

<https://marketpublishers.com/r/G8AF40DC863BEN.html>

Date: December 2023

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G8AF40DC863BEN

Abstracts

According to our (Global Info Research) latest study, the global Ship Exhaust Scrubbers market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

Ship exhaust scrubbers, also known as marine scrubbers or ship scrubbers, are pollution control devices installed on ships and marine vessels to reduce the emissions of harmful pollutants and gases from the ship's exhaust gases, particularly from the combustion of marine diesel or heavy fuel oil. These scrubbers help ships comply with environmental regulations, such as those set forth by the International Maritime Organization (IMO), by reducing the release of pollutants into the atmosphere.

Key components of ship exhaust scrubbers include:

Gas Cleaning Unit: The heart of a ship scrubber is the gas cleaning unit, which is designed to remove pollutants from the exhaust gases. It typically contains a series of components like nozzles, sprays, or baffles that facilitate the contact between exhaust gases and a scrubbing solution.

Scrubbing Solution: A scrubbing solution, often composed of seawater or fresh water mixed with an alkaline reagent, is used to wash the exhaust gases. The reagent (usually sodium hydroxide or magnesium hydroxide) reacts with acidic components in the exhaust, such as sulfur dioxide (SO₂), to neutralize and remove them.

Ship exhaust scrubbers have become an important technology for reducing air pollution from ships, especially in areas with strict emission control regulations. They help ships

meet emissions standards while continuing to operate on traditional heavy fuels.

The Global Info Research report includes an overview of the development of the Ship Exhaust Scrubbers industry chain, the market status of Commercial Ships (Open-Loop Scrubbers, Closed-Loop Scrubbers), Industrial Ships (Open-Loop Scrubbers, Closed-Loop Scrubbers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ship Exhaust Scrubbers.

Regionally, the report analyzes the Ship Exhaust Scrubbers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ship Exhaust Scrubbers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ship Exhaust Scrubbers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ship Exhaust Scrubbers industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Open-Loop Scrubbers, Closed-Loop Scrubbers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ship Exhaust Scrubbers market.

Regional Analysis: The report involves examining the Ship Exhaust Scrubbers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Ship Exhaust Scrubbers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ship Exhaust Scrubbers:

Company Analysis: Report covers individual Ship Exhaust Scrubbers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ship Exhaust Scrubbers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Ships, Industrial Ships).

Technology Analysis: Report covers specific technologies relevant to Ship Exhaust Scrubbers. It assesses the current state, advancements, and potential future developments in Ship Exhaust Scrubbers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ship Exhaust Scrubbers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ship Exhaust Scrubbers market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Open-Loop Scrubbers

Closed-Loop Scrubbers

Market segment by Application

Commercial Ships

Industrial Ships

Others

Major players covered

Wärtsilä

Yara Marine Technologies

Alfa Laval

Andritz

KSB

CR Ocean Engineering

Lange Tech

Mitsubishi Heavy Industries (MHI)

DNV

Croll Reynolds

Ecospray

Saacke

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ship Exhaust Scrubbers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ship Exhaust Scrubbers, with price, sales, revenue and global market share of Ship Exhaust Scrubbers from 2018 to 2023.

Chapter 3, the Ship Exhaust Scrubbers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ship Exhaust Scrubbers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Ship Exhaust Scrubbers market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ship Exhaust Scrubbers.

Chapter 14 and 15, to describe Ship Exhaust Scrubbers sales channel, distributors, customers, research findings and conclusion.

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