

Global Shift-by-Wire System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Shift-by-Wire System market size was valued at USD 549.5 million in 2023 and is forecast to a readjusted size of USD 2035.9 million by 2030 with a CAGR of 20.6% during review period.

Shift-by-wire is the system by which the transmission modes are engaged/changed in an automobile through electronic controls without any mechanical linkage between the gear shifting lever and the transmission. The transmission shifting was traditionally accomplished by mechanical links to put the vehicle in Park, Reverse, Neutral, and Drive positions through a lever mounted on the steering column or a gear shifter near the center console.

The Shift-by-Wire System industry can be broken down into several segments, Joystick, Rotatory, etc.

As for the Global Shift-by-Wire System market, there are several key manufacturers like ZF, Kongsberg, Ficosa, etc. The market is not only influenced by the price but also influenced by the product performance. The leading companies own the advantages on better performance, more abundant product types, better technical and impeccable after-sales service.

Asia-Pacific is the largest consumption region of Shift-by-Wire System, with a consumption market share nearly 41 %. The second is Europe; following Asia-Pacific with the consumption market share over 30%.

Based on type, Joystick is more popular in Europe than other types. Joystick is the

largest market segment of Shift-by-Wire System, with a consumption market share over 65%.

According to the application, Oil-fueled Vehicle is the largest market segment, with a consumption market share nearly 92%.

The Global Info Research report includes an overview of the development of the Shift-by-Wire System industry chain, the market status of Oil-Fueled Vehicle (Joystick, Rotary), Hybrid Electric Vehicle (Joystick, Rotary), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Shift-by-Wire System.

Regionally, the report analyzes the Shift-by-Wire System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Shift-by-Wire System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Shift-by-Wire System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Shift-by-Wire System industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Joystick, Rotary).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Shift-by-Wire System market.

Regional Analysis: The report involves examining the Shift-by-Wire System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour

to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Shift-by-Wire System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Shift-by-Wire System:

Company Analysis: Report covers individual Shift-by-Wire System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Shift-by-Wire System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil-Fueled Vehicle, Hybrid Electric Vehicle).

Technology Analysis: Report covers specific technologies relevant to Shift-by-Wire System. It assesses the current state, advancements, and potential future developments in Shift-by-Wire System areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Shift-by-Wire System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Shift-by-Wire System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Joystick

Rotary

Lever

Button

Market segment by Application

Oil-Fueled Vehicle

Hybrid Electric Vehicle

Electric Vehicle

Major players covered

ZF Friedrichshafen AG

Kongsberg Automotive Holding ASA

Ficosa Internacional SA

Tokai Rika

GHSP

KOSTAL Group

Eissmann Group Automotive

K?ster Holding GmbH

Sila Group

Curtiss-Wright

ATSUMITEC CO.LTD

Ningbo Gaofa Automotive Control System Co. LTD

Ningbo Depulong Automobile System Co., Ltd.

NanJing AoLian AE&EA Co.,Ltd

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shift-by-Wire System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shift-by-Wire System, with price, sales, revenue and global market share of Shift-by-Wire System from 2019 to 2024.

Chapter 3, the Shift-by-Wire System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shift-by-Wire System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Shift-by-Wire System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shift-by-Wire System.

Chapter 14 and 15, to describe Shift-by-Wire System sales channel, distributors, customers, research findings and conclusion.

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