

Global Shielded Twisted Pair (STP) Cable Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Shielded Twisted Pair (STP) Cable market size is expected to reach \$ 5068 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Shielded Twisted Pair (STP) cable is a data communication cable that uses paired twisted copper conductors as the transmission medium and incorporates metallic foil, braided shielding, or composite shielding layers around individual pairs or multiple cable cores. It is mainly used to ensure stable transmission of Ethernet, industrial fieldbus, video, security, and building low-voltage signals in environments with high electromagnetic interference, crosstalk, and grounding noise. Its core value lies in reducing differential-mode noise through the twisted-pair structure, suppressing external electromagnetic interference and alien crosstalk through shielding, and meeting impedance, attenuation, near-end crosstalk, return loss, and transmission frequency requirements under standards such as ANSI/TIA, ISO/IEC, IEC, and EN. This enables performance coverage from Cat.5e, Cat.6, and Cat.6A to Cat.7 and Cat.8. Typical product forms include horizontal cabling cables, patch cords, outdoor water-blocking cables, industrial Ethernet drag-chain cables, M12 or RJ45 pre-terminated cables, as well as oil-resistant, high-temperature-resistant, low-smoke zero-halogen, and flame-retardant jacket versions. Major customers include data centers, smart buildings, factory automation, rail transit, security video systems, telecom operators, and system integrators.

The long-term demand for shielded twisted pair cable is supported by a stable balance between higher-speed copper data communications networks and stronger interference resistance requirements. As enterprise campuses, commercial buildings, data centers, and industrial sites continue to increase bandwidth demand, conventional lower-

category copper cables are less able to support high-density terminals, wireless access points, cameras, controllers, and edge devices reliably in complex electromagnetic environments. Cat.6A and higher-category cables provide clearer engineering value in transmission frequency, alien crosstalk control, and 10GbE link capability, making them important choices in both new cabling projects and retrofit upgrades. The value of shielding is reflected not only in improved interference resistance, but also in stronger link margins, lower bit-error risk, improved PoE stability, and better cabling reliability in high-density cabinets. Competition is shifting from material cost alone toward system performance, certification capability, installation convenience, and end-to-end compatibility. Suppliers with complete solutions covering copper cable, connectors, patch cords, outlets, and testing certification are more likely to gain recognition in engineering projects.

Industrial Ethernet, smart manufacturing, and harsh-environment connectivity are driving shielded twisted pair cable toward higher-value specialized segments. Standard building cabling mainly focuses on transmission category, flame rating, and project cost, while industrial scenarios further require oil resistance, abrasion resistance, UV resistance, high- and low-temperature resistance, bending resistance, torsion resistance, and drag-chain life. Automated production lines, robots, machine tools, rail transit, marine and offshore systems, and outdoor communications equipment are often located near motors, inverters, welding equipment, and high-power supplies, creating higher requirements for electromagnetic compatibility and mechanical reliability. As a result, the application share of S/FTP, SF/UTP, PUR jackets, fluoropolymer jackets, M12 pre-terminated assemblies, and high-flex constructions is expected to increase. Future product upgrades will focus on higher frequency, lower transmission loss, smaller outer diameter, stronger environmental durability, and easier termination, while supplier R&D will expand from single-cable performance to the overall reliability of connectors, cable assemblies, and field installation systems.

The global supply structure is characterized by the participation of diversified cable groups, specialized structured cabling brands, industrial connectivity brands, and regional engineering suppliers. European and U.S. companies have accumulated strong capabilities in structured cabling standards, data center projects, industrial connectivity, and certification systems. Japanese companies have advantages in factory automation networks and high-reliability industrial cables. Korean companies serve building and communications markets through integrated cable manufacturing capacity, while companies in mainland China and Taiwan hold strengths in security, communications cabling, engineering support, and electronics manufacturing supply chains, with flexible cost and delivery capabilities. Downstream consumption will continue to concentrate in

North America, Europe, China, Japan, South Korea, and Southeast Asian manufacturing hubs. Demand will be driven by cloud infrastructure expansion, factory automation upgrades, smart building ELV system renewal, high-definition security video adoption, and increasing PoE terminal density. The industry outlook is generally stable and positive. Although fiber will continue to replace copper in long-distance and ultra-high-speed backbone links, shielded twisted pair cable retains irreplaceable engineering economics in access-layer, device-layer, and integrated data-and-power connection scenarios within 100 meters.

This report studies the global Shielded Twisted Pair (STP) Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shielded Twisted Pair (STP) Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shielded Twisted Pair (STP) Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shielded Twisted Pair (STP) Cable total production and demand, 2021-2032, (Km)

Global Shielded Twisted Pair (STP) Cable total production value, 2021-2032, (USD Million)

Global Shielded Twisted Pair (STP) Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Km), (based on production site)

Global Shielded Twisted Pair (STP) Cable consumption by region & country, CAGR, 2021-2032 & (Km)

U.S. VS China: Shielded Twisted Pair (STP) Cable domestic production, consumption, key domestic manufacturers and share

Global Shielded Twisted Pair (STP) Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Km)

Global Shielded Twisted Pair (STP) Cable production by Shielding Structure, production, value, CAGR, 2021-2032, (USD Million) & (Km)

Global Shielded Twisted Pair (STP) Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Km)

This report profiles key players in the global Shielded Twisted Pair (STP) Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Prysmian Group, Nexans, Proterial, Ltd., LS Cable & System Ltd., Southwire Company, LLC, Zhejiang Dahua Technology Co., Ltd., Furukawa Electric Co., Ltd., British Cables Company, Belden Inc., CommScope Holding Company, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Shielded Twisted Pair (STP) Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Km) and average price (US\$/Km) by manufacturer, by Shielding Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shielded Twisted Pair (STP) Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shielded Twisted Pair (STP) Cable Market, Segmentation by Shielding

Structure:

F/UTP Cable

U/FTP Cable

F/FTP Cable

S/FTP Cable

SF/UTP Cable

Global Shielded Twisted Pair (STP) Cable Market, Segmentation by Performance Category:

Cat.5e Cable

Cat.6 Cable

Cat.6A Cable

Cat.7 Cable

Cat.7A Cable

Cat.8 Cable

Global Shielded Twisted Pair (STP) Cable Market, Segmentation by Jacket System:

PVC Jacket Cable

LSZH Jacket Cable

PUR Jacket Cable

PE Jacket Cable

Fluoropolymer Jacket Cable

Global Shielded Twisted Pair (STP) Cable Market, Segmentation by Application:

Enterprise Campus Network

Data Center Network

Smart Building ELV System

Others

Companies Profiled:

Prysmian Group

Nexans

Proterial, Ltd.

LS Cable & System Ltd.

Southwire Company, LLC

Zhejiang Dahua Technology Co., Ltd.

Furukawa Electric Co., Ltd.

British Cables Company

Belden Inc.

CommScope Holding Company, Inc.

Leviton Manufacturing Co., Inc.

Panduit Corp.

The Siemon Company

Superior Essex Communications

Legrand

LAPP Group

Phoenix Contact GmbH & Co. KG

SAB Brückes GmbH & Co. KG

HELUKABEL GmbH

OKI Electric Cable Co., Ltd.

Kuramo Electric Co., Ltd.

Gaon Cable Co., Ltd.

Taihan Cable & Solution Co., Ltd.

Hangzhou Hikvision Digital Technology Co., Ltd.

Jiangsu Zhongtian Technology Co., Ltd.

DINTEK Electronic Ltd.

Hsing Chau Industrial Co., Ltd.

Key Questions Answered:

1. How big is the global Shielded Twisted Pair (STP) Cable market?
2. What is the demand of the global Shielded Twisted Pair (STP) Cable market?
3. What is the year over year growth of the global Shielded Twisted Pair (STP) Cable market?
4. What is the production and production value of the global Shielded Twisted Pair (STP) Cable market?

5. Who are the key producers in the global Shielded Twisted Pair (STP) Cable market?
6. What are the growth factors driving the market demand?

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