

Global Shielded Radioactive Source Storage Container Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Shielded Radioactive Source Storage Container market size was valued at US\$ 80.57 million in 2025 and is forecast to a readjusted size of US\$ 151 million by 2032 with a CAGR of 9.4% during review period.

In 2025, global sales volume of shielded radioactive source storage container was approximately 3,260 sets, with a mainstream ex-factory price of about USD 18,000 per set. Gross margins of major manufacturers in the industry were approximately 30%-45%.

Shielded radioactive source storage container is specialized radiation protection equipment used for the safe storage, temporary transfer, or sealed retention of sealed radioactive sources. Their core function is to reduce external dose rates when radioactive sources are not in operation, while preventing accidental exposure, source loss, unauthorized opening, or unauthorized access. These products generally consist of an external structural shell, a core shielding layer, a source-positioning structure, a locking control system, and handling or fixing components. Common shielding materials include lead, tungsten alloy, steel, polyethylene, borated polyethylene, and composite shielding materials. The containers can be customized according to the radiation type and activity level of different radioactive sources, such as Co-60, Cs-137, Ir-192, Se-75, Am-Be, and Cf-252.

The upstream supply chain mainly includes lead materials, tungsten alloys, stainless steel, carbon steel, polyethylene, borated polyethylene, locks, sealing components, anti-corrosion surface materials, and precision-machined parts. Among these, shielding

material performance, structural strength, dose-rate control, and safety locking design determine the core technical level of the product. Downstream applications are concentrated in industrial non-destructive testing, industrial online measurement, nuclear medicine, oil and gas well logging, research and metrology, and disused source management. Product forms include source storage casks, source storage cabinets, shielding boxes, source containers, storage-transport dual-use containers, and portable operation containers. They are key protective equipment for safe and compliant radioactive source management throughout the full life cycle.

This report is a detailed and comprehensive analysis for global Shielded Radioactive Source Storage Container market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shielded Radioactive Source Storage Container market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Shielded Radioactive Source Storage Container market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Shielded Radioactive Source Storage Container market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Shielded Radioactive Source Storage Container market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shielded Radioactive Source Storage

Container

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shielded Radioactive Source Storage Container market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lemer Pax, Nuclear Shields, Von Gahlen Nederland, Mars Metal Company, Nuclear Lead Company, Comecer, Hopewell Designs, Frontier Technology, QSA Global, Source Production & Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Shielded Radioactive Source Storage Container market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lead Shielding Type

Tungsten Alloy Shielding Type

Composite Shielding Type

Market segment by Functional Use

Fixed Storage Type

Storage-Transport Type

Portable Operation Type

Market segment by Application

Industrial Radiation

Nuclear Medicine

Oil & Gas Well Logging

Disused Source Management

Research & Metrology

Other

Major players covered

Lemer Pax

Nuclear Shields

Von Gahlen Nederland

Mars Metal Company

Nuclear Lead Company

Comecer

Hopewell Designs

Frontier Technology

QSA Global

Source Production & Equipment

Mirion Technologies

Eckert & Ziegler Isotope Products

Berthold Technologies

Endress+Hauser

VEGA Grieshaber

Chengdu Gaotong Isotope

Yixing Chengxin Radiation Protection Equipment

Hubei Fangyuan Scientific Instrument

Jinan Tianyu Radiation Protection Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shielded Radioactive Source Storage Container product scope,

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shielded Radioactive Source Storage Container, with price, sales quantity, revenue, and global market share of Shielded Radioactive Source Storage Container from 2021 to 2026.

Chapter 3, the Shielded Radioactive Source Storage Container competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shielded Radioactive Source Storage Container breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shielded Radioactive Source Storage Container market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shielded Radioactive Source Storage Container.

Chapter 14 and 15, to describe Shielded Radioactive Source Storage Container sales channel, distributors, customers, research findings and conclusion.

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