

Global Shielded Industrial Ethernet Cable Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G01BC9788B4DEN.html>

Date: July 2026

Pages: 148

Price: US\$ 3,480.00 (Single User License)

ID: G01BC9788B4DEN

Abstracts

According to our (Global Info Research) latest study, the global Shielded Industrial Ethernet Cable market size was valued at US\$ 1924 million in 2025 and is forecast to a readjusted size of US\$ 3379 million by 2032 with a CAGR of 8.3% during review period.

Shielded industrial Ethernet cables are data transmission cables used in industrial automation sites, control cabinets, robotics, rail transit, and energy facilities. The statistical scope includes Cat5e, Cat6, Cat6A, Cat7/Cat7A, and single-pair Ethernet copper cables using foil shielding, braided shielding, or pair shielding structures, as well as pre-terminated industrial Ethernet cable assemblies with RJ45, M12, M8, and other connectors. The estimated overall gross margin is approximately 34%.

Demand growth is mainly driven by equipment networking, the replacement of traditional fieldbus systems by industrial Ethernet, and the need for high-speed, stable transmission in machine vision and servo motion control. Factory environments contain interference sources such as frequency converters, motors, welding equipment, and high-voltage cables. Shielding structures help reduce bit errors, packet loss, and downtime risks, giving these cables higher purchasing priority than ordinary Ethernet cables in automotive, electronics assembly, packaging, logistics, and process industries.

Competitive focus is shifting from transmission category alone to overall adaptation to operating conditions. Cat5e still covers many PROFINET, EtherNet/IP, and EtherCAT devices, while Cat6A and above are used in vision, edge computing, and high-bandwidth data acquisition. Drag-chain, torsion-resistant, oil-resistant, low-smoke halogen-free, and IP67 pre-terminated cables offer higher added value. Future pricing

will be affected by copper prices and production capacity, but customization, certification, and reliability testing will continue to support margins for mid- to high-end products.

This report is a detailed and comprehensive analysis for global Shielded Industrial Ethernet Cable market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shielded Industrial Ethernet Cable market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Shielded Industrial Ethernet Cable market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Shielded Industrial Ethernet Cable market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Shielded Industrial Ethernet Cable market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shielded Industrial Ethernet Cable

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shielded Industrial Ethernet Cable market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Belden, LAPP, HELUKABEL, SAB Br?ckskes, igus, Siemens, Phoenix Contact, HARTING, TE Connectivity, Molex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Shielded Industrial Ethernet Cable market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cat5e Shielded Ethernet Cable

Cat6 Shielded Ethernet Cable

Cat6A Shielded Ethernet Cable

Cat7 or Cat7A Shielded Ethernet Cable

Single Pair Ethernet Shielded Cable

Market segment by Motion Grade

Static Installation Cable

Flexible Routing Cable

Continuous Flex Drag Chain Cable

Torsion and Robot Cable

Reeling and Outdoor Cable

Market segment by Shielding Structure

F/UTP Shielded Cable

SF/UTP Shielded Cable

S/FTP Shielded Cable

F/FTP or U/FTP Shielded Cable

Special Hybrid Shielded Cable

Market segment by Delivery Form

Bulk Cable

RJ45 Patch Cord

M12 Cordset

M12 to RJ45 Cordset

Field-Terminated Cable Kit

Market segment by Application

Factory Automation Networks

Robot and Motion Control

Process and Energy Facilities

Transportation and Rail Systems

Intralogistics and Packaging Lines

Machine Vision and Sensor Networks

Major players covered

Belden

LAPP

HELUKABEL

SAB Br?ckskes

igus

Siemens

Phoenix Contact

HARTING

TE Connectivity

Molex

Panduit

Rockwell Automation

Turck

LUTZE

Weidm?ller

Murrelektronik

Balluff

ifm

Leuze

Banner Engineering

Amphenol

BizLink

Zhaolong Interconnect

Everstar Cable

Yaofeng Cable

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shielded Industrial Ethernet Cable product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shielded Industrial Ethernet Cable, with price, sales quantity, revenue, and global market share of Shielded Industrial Ethernet Cable from 2021 to 2026.

Chapter 3, the Shielded Industrial Ethernet Cable competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shielded Industrial Ethernet Cable breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shielded Industrial Ethernet Cable market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shielded Industrial Ethernet Cable.

Chapter 14 and 15, to describe Shielded Industrial Ethernet Cable sales channel, distributors, customers, research findings and conclusion.

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