

Global Shellac Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Shellac market size is expected to reach \$ 196 million by 2032, rising at a market growth of 1.9% CAGR during the forecast period (2026-2032).

Shellac is a kind of non-toxic natural gum resin dissolves in a wide variety of alkaline or rapidly drying alcoholic solvents but is resistant to a number of other solvents particularly hydrocarbons. They are widely used in industrial applications, Cosmetics, Food, Pharma, etc.

Global Shellac key players include D. Manoharlal (Shellac), Mahabir Shellac Factory, Aadhya International, Vishnu Shellac Factory, Prakash Shellacs Factory, etc. Global top five manufacturers hold a share about 20%.

India is the largest market, with a share about 50%, followed by Southeast Asia and China, both have a share over 40 percent.

In terms of product, Wax Containing Shellac is the largest segment, with a share over 80%. And in terms of application, the largest application is Industrial Applications, followed by Food Industry, Pharmaceutical Industry, Cosmetic Industry, etc.

This report studies the global Shellac production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shellac and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shellac that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shellac total production and demand, 2021-2032, (MT)

Global Shellac total production value, 2021-2032, (USD Million)

Global Shellac production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Shellac consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Shellac domestic production, consumption, key domestic manufacturers and share

Global Shellac production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Shellac production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Shellac production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Shellac market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include D. Manoharlal (Shellac), Mahabir Shellac Factory, Aadhya International, Vishnu Shellac Factory, Gupta Brothers (Shellac), Prakash Shellacs Factory, Chuxiong DES Shellac, Hind Suter Shellac, Stroever GmbH & Co. KG, Creasia Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Shellac market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shellac Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shellac Market, Segmentation by Type:

Wax Containing Shellac

Bleached Shellac

Dewaxed Shellac

Others

Global Shellac Market, Segmentation by Application:

Food Industry

Pharmaceutical Industry

Cosmetic Industry

Industrial applications

Others

Companies Profiled:

D. Manoharlal (Shellac)

Mahabir Shellac Factory

Aadhya International

Vishnu Shellac Factory

Gupta Brothers (Shellac)

Prakash Shellacs Factory

Chuxiong DES Shellac

Hind Suter Shellac

Stroeever GmbH & Co. KG

Creasia Group

Kunming Forest Products Chemical

Key Questions Answered:

1. How big is the global Shellac market?
2. What is the demand of the global Shellac market?
3. What is the year over year growth of the global Shellac market?
4. What is the production and production value of the global Shellac market?
5. Who are the key producers in the global Shellac market?
6. What are the growth factors driving the market demand?

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