

Global Sheetfed Offset Inks for Food Packaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sheetfed Offset Inks for Food Packaging market size is expected to reach \$ 698 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Sheetfed Offset Inks for Food Packaging are printing ink systems specifically formulated for sheetfed offset printing on food packaging materials, in which the printed image is transferred indirectly from the printing plate through a rubber blanket onto the substrate. These inks are primarily used for folding cartons and paperboard food packaging, food labels and in-mould labels, foodservice paper packaging and articles, certain metal food packaging and closures, as well as films, sheets and other specialty food packaging materials suitable for sheetfed offset printing. Their formulations are specifically designed to address migration safety, odour and organoleptic performance, and downstream converting requirements in food packaging through the controlled selection of pigments, binders, photoinitiators, additives and other raw materials together with appropriate manufacturing controls, thereby reducing the risks of component migration, set-off migration, residual odour and off-taste transfer while maintaining the ink-water balance, transfer performance, dot reproduction, colour performance, drying or curing characteristics, adhesion and rub resistance required for sheetfed offset printing.

Key Findings

Global demand for Sheetfed Offset Inks for Food Packaging is estimated at approximately 70,000 tons in 2025

The global average selling price is estimated at approximately US\$7,500 per

metric ton

Asia Pacific represents approximately 42% of global demand and is the largest regional market

Conventional drying inks account for roughly two-thirds of market volume, while UV and LED-UV systems lead technology upgrading

Paper-based food packaging represents more than 70% of demand, led by folding cartons and paperboard packaging

Market Trends

The market is moving from conventional general-purpose packaging inks toward formulation platforms combining migration control, low odour, mineral-oil reduction, renewable raw materials, improved recyclability and higher press productivity. Conventional drying systems remain the volume base because of the large installed population of sheetfed offset presses and the dominant role of paper and paperboard, but UV and especially LED-UV technologies are gaining strategic importance where converters require immediate curing, high throughput, non-absorbent substrate compatibility and reduced press-side energy requirements. Zeller+Gmelin already offers low-migration LED offset systems specifically for food packaging, while Sun Chemical, Flint Group and other major suppliers continue to develop dedicated food-packaging sheetfed technologies. Sustainability is increasingly being integrated with food safety rather than treated as a separate product attribute: Toyo Ink's LP-9000 combines low migration and low odour with plant-based raw materials and certified deinkability, while Sun Chemical has introduced high-biorenewable-content low-migration sheetfed systems. Direct food contact is also emerging as a high-value specialist direction, demonstrated by Eppler's BoFood DFC and Sun Chemical's latest SunPak DFC inPace technology, although non-food-contact-surface printing remains the dominant market structure.

Market Dynamics

Drivers

Food and beverage folding-carton production is the fundamental demand driver.

Sheetfed offset remains particularly competitive for medium-to-long production runs requiring high colour consistency, premium graphics, multiple spot colours and efficient inline coating, and HEIDELBERG continues to identify food and beverage folding cartons as a growth segment for large-format and high-productivity sheetfed equipment. At the same time, increasingly stringent food-contact-material requirements are creating a replacement cycle from ordinary packaging inks toward dedicated low-migration and GMP-manufactured systems. EuPIA published the fifth version of its GMP in December 2025, introduced its new Charter on Raw Material Selection and Exclusion in 2026, and issued an updated Food Contact Materials ink guideline in April 2026, reinforcing requirements around raw-material selection, risk assessment and information transfer along the supply chain.

Restraints

The principal structural restraint is that sheetfed offset does not dominate every food-packaging format. Flexible packaging remains heavily served by flexographic and gravure processes, while digital printing continues to gain relevance in short-run, versioned and highly customized folding cartons and labels. This limits the addressable market even as total food packaging consumption rises. Food-safe sheetfed inks also carry higher formulation and qualification costs than general commercial offset inks because manufacturers must control raw-material purity, migration potential, NIAS, odour and set-off risk, while UV products add photoinitiator and curing-control requirements. Compliance cannot be guaranteed solely at the ink level because migration performance depends on substrate, coating, ink film weight, curing, package construction, storage conditions and the food itself, increasing qualification costs for ink suppliers, converters and brand owners.

Opportunities

The largest opportunities are concentrated in higher-value food-safe formulations rather than simple volume expansion. LED-UV and other low-energy-curing systems offer opportunities in folding cartons, metallized board, coated substrates and labels where rapid curing and strong adhesion are valuable, while next-generation conventional inks can gain share through faster setting, renewable binders, mineral-oil-free chemistry and improved deinkability. Fibre-based packaging is another important opportunity as food brands seek recyclable alternatives to multilayer plastic structures; HEIDELBERG continues to position fibre-based folding cartons and barrier-coated paper packaging as strategic growth applications. Direct food contact inks represent a smaller but premium

opportunity because they can enable printing on interior packaging surfaces and support simplified or plastic-reduced package designs where the entire finished structure is validated for the intended food-contact condition.

Challenges

The key challenge is maintaining compliance as food-contact regulation moves from broad good-manufacturing-practice principles toward more substance-specific requirements. Germany's Printing Ink Ordinance is the first comprehensive EU national legislation specifically regulating printed food-contact materials, with the current transition period extended through December 31, 2026, while Switzerland already imposes specific ink-stage requirements. Manufacturers therefore need increasingly sophisticated analytical capabilities for intentionally added substances, NIAS, migration modelling and documentation. UV and LED-UV systems face additional challenges around complete cure, photoinitiator selection and residual extractables, while conventional inks must balance rapid setting, low migration, low odour and rub resistance. Global suppliers also need formulations capable of meeting differing European, North American and Asian customer requirements without creating excessive SKU complexity.

Industry Chain Analysis

The upstream supply chain consists primarily of organic and inorganic pigments, binders and resins, vegetable oils and renewable derivatives, solvents or diluents where applicable, waxes, driers and functional additives, together with oligomers, monomers and photoinitiators for energy-curable systems. Food-packaging formulations require tighter raw-material screening than ordinary printing inks, with increased attention to impurities and NIAS and with mineral-oil-based raw materials generally discouraged for food-contact-material inks under current EuPIA guidance. Midstream manufacturers formulate, disperse and manufacture process colours, spot colours and specialty systems under controlled GMP conditions and increasingly provide colour management, migration documentation, technical press support and application-specific qualification. Downstream customers include folding-carton converters, commercial and packaging printers, label and IML producers, paper cup and foodservice packaging manufacturers and selected metal decorators, followed by food processors, beverage companies, restaurant and foodservice operators and consumer brands. Value creation increasingly comes from converting raw-material and formulation expertise into validated print

performance and compliance across the complete printed packaging structure rather than simply supplying colour.

Segment Insights

By drying and curing technology, conventional drying inks remain the largest segment and are estimated to represent approximately 60%–65% of global volume in 2025. Their advantages include compatibility with the broad installed sheetfed press base, mature printing processes and strong economics for paper and paperboard packaging. UV-curable inks account for roughly one-quarter of demand, with LED-UV and other low-energy UV systems representing a smaller but faster-developing portion. The premium price of energy-curable products means their revenue share is higher than their volume share. Current portfolios from Flint Group, Zeller+Gmelin, Wikoff and hubergroup confirm that conventional, UV and LED-oriented low-migration technologies coexist commercially rather than forming a simple replacement sequence.

By substrate compatibility, absorbent paper and paperboard applications account for roughly three-quarters of demand because folding cartons remain the market's central application. Non-absorbent and low-absorbency substrates form a smaller but technically demanding segment covering coated and metallized boards, films and selected plastic sheets, where UV and LED-UV systems are particularly relevant. By intended food contact, non-food-contact-surface inks represent well above 90% of current volume. Direct food contact formulations remain a specialist niche because they require more restrictive raw-material selection and finished-package validation, but they command higher technical value and are becoming increasingly visible in leading suppliers' innovation portfolios.

Downstream Market Opportunities

Paper-Based Food Packaging is estimated to represent more than 70% of total demand, with folding cartons for confectionery, bakery products, cereals, frozen foods, prepared foods, beverages and other packaged foods forming the principal consumption base. This segment benefits from the strong fit between sheetfed offset and high-quality multicolour paperboard printing as well as the broader transition toward recyclable fibre-based packaging. Labels & In-Mould Labels represent the next important application, particularly where premium graphics, migration control and compatibility with coated or synthetic materials are required; specialist products from Flint Group, Siegwerk and Zeller+Gmelin confirm commercially established sheetfed

applications in food-related IML and label production. Metal Food Packaging has a smaller but defensible position in sheet-fed metal decoration and closures, while Flexible Film & Shrink Packaging remains a niche application because most high-volume flexible food packaging is served by flexographic and gravure technologies.

Regional Insights

Asia Pacific is estimated to account for approximately 42% of global volume in 2025 and represents the largest regional market, supported by large food-packaging converting industries in China, Japan and other Asian manufacturing economies, a substantial installed sheetfed press base and expanding packaged-food consumption. The longer-term direction of packaging-print demand also continues to shift toward Asia; Koenig & Bauer expects Asia to represent more than 46% of global packaging-printing market volume by 2033. Europe is estimated at around 29%–30% of current demand and has the highest regulatory and premium-product intensity, with low-migration, mineral-oil-free, LED-UV and direct-food-contact technologies particularly visible because of EuPIA guidance, Swiss requirements and the German Printing Ink Ordinance. North America represents roughly one-fifth of demand, supported by a large folding-carton industry and established food and beverage packaging converters, while Latin America, the Middle East and other emerging regions provide a smaller but faster-developing opportunity as packaging-print capacity expands.

Competitive Landscape Analysis

The competitive landscape combines large global ink groups with highly specialized regional sheetfed-offset manufacturers. DIC, primarily through Sun Chemical, Sakata INX and its INX International operations, Flint Group, Siegwerk, Toyo Ink and hubergroup form the broad global supplier tier, combining food-packaging formulations with international manufacturing, colour-management capabilities, regulatory support and relationships with multinational converters and brand owners. Their competition increasingly centres on migration safety, press productivity, renewable raw-material content, colour strength, UV/LED curing performance and the ability to supply harmonized formulations across regions. Sun Chemical's SunPak FSP, Siegwerk's Tempo NUTRIPACK 2, Toyo Ink's LP-9000 and hubergroup's MGA platforms demonstrate this technology direction. T&K TOKA, Wikoff, Zeller+Gmelin, Epple Druckfarben, Jänecke+Schneemann Druckfarben and Megami Ink Mfg. form an important specialist tier, while Hangzhou Toka Ink and Kingswood strengthen the

Chinese supply base. Wikoff's PurePrint UV LM and Zeller+Gmelin's UVALUX FCM ranges show that mid-sized specialists can compete through focused low-migration and energy-curable technologies, while Epple differentiates through direct-food-contact offset systems. Ownership has changed at several competitors without eliminating them as independent market participants: T&K TOKA was taken private through a Bain Capital-backed transaction, hubergroup was acquired by MAVCO Investments and Avenue Capital in 2025, and Kingswood transferred its ink operations to Suzhou Kingswood Color Technology from January 1, 2026.

Report Scope

This report studies the global Sheetfed Offset Inks for Food Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sheetfed Offset Inks for Food Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sheetfed Offset Inks for Food Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sheetfed Offset Inks for Food Packaging total production and demand, 2021-2032, (Tons)

Global Sheetfed Offset Inks for Food Packaging total production value, 2021-2032, (USD Million)

Global Sheetfed Offset Inks for Food Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sheetfed Offset Inks for Food Packaging consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sheetfed Offset Inks for Food Packaging domestic production, consumption, key domestic manufacturers and share

Global Sheetfed Offset Inks for Food Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sheetfed Offset Inks for Food Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sheetfed Offset Inks for Food Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sheetfed Offset Inks for Food Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC, Sakata INX, Flint Group, Siegwark, Toyo Ink (artience Group), hubergroup, T&K TOKA, Wikoff, Zeller+Gmelin, Epple Druckfarben, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sheetfed Offset Inks for Food Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sheetfed Offset Inks for Food Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Sheetfed Offset Inks for Food Packaging Market, Segmentation by Type:

Conventional Drying Inks

UV-Curable Inks

LED-UV UV-Curable Inks

Others

Global Sheetfed Offset Inks for Food Packaging Market, Segmentation by Substrate Compatibility:

Absorbent-Substrate Inks

Non-Absorbent / Low-Absorbency Substrate Inks

Multi-Substrate Inks

Global Sheetfed Offset Inks for Food Packaging Market, Segmentation by Intended Food Contact:

Non-Food-Contact-Surface Inks

Direct Food Contact Inks

Global Sheetfed Offset Inks for Food Packaging Market, Segmentation by Application:

Paper-Based Food Packaging

Labels & In-Mould Labels

Metal Food Packaging

Flexible Film & Shrink Packaging

Others

Companies Profiled:

DIC

Sakata INX

Flint Group

Siegwerk

Toyo Ink (artience Group)

hubergroup

T&K TOKA

Wikoff

Zeller+Gmelin

Epple Druckfarben

Jänecke+Schneemann Druckfarben

Megami Ink Mfg.

Hangzhou Toka Ink

Kingswood

Key Questions Answered

1. How big is the global Sheetfed Offset Inks for Food Packaging market?
2. What is the demand of the global Sheetfed Offset Inks for Food Packaging market?
3. What is the year over year growth of the global Sheetfed Offset Inks for Food Packaging market?
4. What is the total value of the global Sheetfed Offset Inks for Food Packaging market?
5. Who are the Major Players in the global Sheetfed Offset Inks for Food Packaging market?
6. What are the growth factors driving the market demand?

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