

Global Sheet Metal Torque Converter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sheet Metal Torque Converter market size is expected to reach \$ 9381 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Sheet metal torque converters typically refer to devices manufactured using sheet metal forming processes—such as stamping, welding, and brazing—that utilize hydraulic fluid to transmit and amplify engine torque, thereby enabling smooth vehicle launch, vibration damping, and power coupling.

The upstream supply chain comprises thin-gauge steel sheets, stamped components, welding and brazing materials, bearings, seals, hydraulic fluids, lock-up clutches, vibration dampers, and precision molds. Downstream applications span automatic transmissions (AT) and continuously variable transmissions (CVT), passenger vehicles, commercial vehicles, construction machinery, and the aftermarket for repair and replacement parts.

Globally, the average unit price for sheet metal torque converters stands at \$230. Global sales volume totals approximately 28.36 million units, supported by an annual production capacity ranging from 30 to 40 million units, while the industry maintains a profit margin of approximately 25%.

The global sheet metal torque converter market is trending toward lightweight design, compactness, high efficiency, and expanded lock-up coverage. Compared to traditional cast structures, sheet metal-stamped and welded assemblies are better suited to meet the specific requirements of automatic transmissions regarding spatial constraints, weight reduction, and manufacturing consistency. Future products are expected to

increasingly integrate lock-up clutches, torsional dampers, long-stroke dampers, and electro-hydraulic control technologies to minimize transmission losses, enhance NVH (Noise, Vibration, and Harshness) performance, and accommodate hybrid vehicle models. While the growing penetration of pure electric vehicles may curtail a portion of traditional demand, the AT/CVT segment, hybrid-specific transmissions, commercial vehicles, and the aftermarket for replacement parts will continue to underpin the long-term application of sheet metal torque converters.

This report studies the global Sheet Metal Torque Converter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sheet Metal Torque Converter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sheet Metal Torque Converter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sheet Metal Torque Converter total production and demand, 2021-2032, (K Units)

Global Sheet Metal Torque Converter total production value, 2021-2032, (USD Million)

Global Sheet Metal Torque Converter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sheet Metal Torque Converter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sheet Metal Torque Converter domestic production, consumption, key domestic manufacturers and share

Global Sheet Metal Torque Converter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sheet Metal Torque Converter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sheet Metal Torque Converter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sheet Metal Torque Converter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valeo, PHC Valeo, EXEDY Corporation, Yutaka Giken, AISIN Corporation, ZF Friedrichshafen AG, Schaeffler,

Allison Transmission, Punch Powertrain, Shaanxi Aerospace Power Hi-Tech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sheet Metal Torque Converter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sheet Metal Torque Converter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sheet Metal Torque Converter Market, Segmentation by Type:

Single-Stage, Single-Phase

Single-Stage, Dual-Phase

Multi-Stage Hydraulic Torque Converter

Global Sheet Metal Torque Converter Market, Segmentation by Manufacturing Process:

Stamped and Welded Type

Brazed Type

Laser-Welded Type

Global Sheet Metal Torque Converter Market, Segmentation by Locking Mechanism:

Non-locking Type

Locking Clutch Type

Global Sheet Metal Torque Converter Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Companies Profiled:

Valeo

PHC Valeo

EXEDY Corporation

Yutaka Giken

AISIN Corporation

ZF Friedrichshafen AG

Schaeffler

Allison Transmission

Punch Powertrain

Shaanxi Aerospace Power Hi-Tech Co., Ltd.

Chongqing Hongyu Precision Industry Group Co., Ltd.

Key Questions Answered:

1. How big is the global Sheet Metal Torque Converter market?
2. What is the demand of the global Sheet Metal Torque Converter market?
3. What is the year over year growth of the global Sheet Metal Torque Converter market?
4. What is the production and production value of the global Sheet Metal Torque Converter market?
5. Who are the key producers in the global Sheet Metal Torque Converter market?
6. What are the growth factors driving the market demand?

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