

Global Sheet Metal Cupping Testing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sheet Metal Cupping Testing Machine market size is expected to reach \$ 638 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

The sheet metal cupping tester is a material testing device used to evaluate the plastic deformation capacity, ductility, stamping formability, and coating adhesion stability of thin metal sheets and strips. Typically, after clamping a specimen, a spherical punch is gradually pressed into the sheet; the device records the cupping depth, maximum load, displacement changes, and the status of crack formation to assess the sheet's forming performance under tensile expansion conditions. The system primarily consists of a machine frame, a hydraulic or servo loading system, a clamping mechanism, a spherical punch, displacement sensors, load sensors, specimen fixtures, control software, and a safety protection system. In 2025, global sales of sheet metal cupping testers are projected to reach approximately 32,650 units, with an average unit price of approximately \$12,800 and a capacity utilization rate of approximately 69%. Upstream enterprises in the supply chain primarily encompass sectors such as servo motors, hydraulic components, precision lead screws, load sensors, displacement sensors, controllers, industrial software, machined structural components, fixtures and molds, and testing and calibration services. Downstream enterprises mainly include those in automotive manufacturing, metallurgy and steel production, non-ferrous metal processing, home appliance manufacturing, general machinery manufacturing, aerospace, medical devices, metal packaging, quality inspection agencies, research institutes, and university laboratories; the industry's average gross profit margin stands at approximately 35%. Regarding the product cost structure, the machine frame and mechanical structural components account for approximately 22%; the loading system accounts for about 19%; sensors and measurement modules account for about 13%;

fixtures and punch assemblies account for about 10%; the control system and software account for about 12%; assembly, debugging, and calibration account for about 9%; quality inspection and certification account for about 5%; packaging and logistics account for about 4%; and R&D, quality assurance, and after-sales services account for about 6%. The list of downstream demand encompasses the inspection of automotive body panels, formability testing of cold-rolled steel sheets, ductility assessment of galvanized steel, validation of stamping performance for thin aluminum alloy sheets, cupping tests for thin stainless steel sheets, adhesion testing of coated metal sheets, quality control for metal packaging materials, incoming material inspection for home appliance casings, R&D of thin-sheet aerospace materials, and materials laboratory instruction at universities. The list of downstream clients includes Baosteel, Ansteel, Shougang Group, HBIS Group, Novelis, Constellium, Baowu Aluminum, BYD, SAIC Group, FAW Group, GAC Group, Haier, Midea, Gree, Sany Heavy Industry, national quality inspection agencies, third-party testing laboratories, materials research institutes, and university materials science departments. In terms of business opportunities, policy-driven factors stem from the push for automotive lightweighting, quality enhancement in the manufacturing sector, standardized testing of metal materials, green manufacturing initiatives, and the requirement for domestic substitution of high-end equipment. Technological innovation drivers include servo loading systems, high-precision displacement measurement, automated crack detection, digital image acquisition, data traceability, intelligent calibration, and integration with Laboratory Information Management Systems (LIMS). Finally, evolving consumer demands are reflected in clients placing greater emphasis on test result repeatability, operational safety, automation levels, data traceability, ease of fixture replacement, equipment stability, and long-term maintenance costs.

Sheet metal cupping testers constitute a specialized niche within the broader category of metal material formability testing equipment. While the market size is not particularly large, demand remains highly stable. Core clients include steel mills, automotive sheet suppliers, auto parts manufacturers, home appliance panel producers, metal packaging plants, research institutions, and third-party testing laboratories. Driven by trends such as automotive lightweighting, the integration of structural components in new energy vehicles, the demand for high-quality surface finishes in home appliances, and the increasing utilization of materials like high-strength steel, aluminum alloys, and stainless steel, downstream clients are placing ever-higher demands on the evaluation of sheet metal formability. Traditional testing methods?which focus solely on tensile strength and elongation?are no longer sufficient to fully address the risks associated with stamping cracks, localized deformation, and coating damage; consequently, the importance of the cupping test has become increasingly prominent. In 2025, industry competition is

expected to center on load control precision, displacement measurement accuracy, clamping stability, punch wear resistance, data software functionality, and compliance with testing standards. High-end equipment will place greater emphasis on automated data recording, image-assisted analysis, test curve interpretation, and multi-standard testing templates, whereas entry-level equipment will primarily serve basic testing and educational requirements. International brands continue to hold advantages in high-precision sensing, long-term operational stability, and certification systems; meanwhile, Chinese enterprises are gradually expanding their market share by leveraging their strengths in cost control, localized service support, shorter delivery lead times, and customized fixture design capabilities. Future growth opportunities are expected to arise primarily from the upgrading of automotive sheet materials, increased demand for testing aluminum alloys and high-strength steels, the expansion of third-party testing agencies, laboratory automation upgrades, and the ongoing drive for domestic substitution. However, the industry also faces various risks, including long equipment replacement cycles, infrequent customer purchasing, price competition among entry-level models, increasingly stringent requirements for calibration services, and fluctuations in testing budgets among certain enterprises. Overall, the sheet metal cupping tester is a quintessential example of highly specialized testing equipment characterized by low-frequency purchasing but strong customer loyalty; to enhance their competitiveness, enterprises must differentiate themselves through superior measurement accuracy, advanced automation software, adaptability to various standards, comprehensive after-sales calibration services, and industry-specific application solutions.

This report studies the global Sheet Metal Cupping Testing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sheet Metal Cupping Testing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sheet Metal Cupping Testing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sheet Metal Cupping Testing Machine total production and demand, 2021-2032, (Units)

Global Sheet Metal Cupping Testing Machine total production value, 2021-2032, (USD Million)

Global Sheet Metal Cupping Testing Machine production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Sheet Metal Cupping Testing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Sheet Metal Cupping Testing Machine domestic production, consumption, key domestic manufacturers and share

Global Sheet Metal Cupping Testing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Sheet Metal Cupping Testing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Sheet Metal Cupping Testing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Sheet Metal Cupping Testing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Erichsen (DE), ABS Instruments (IN), Qualitest (US), Elcometer (GB), Zwick Roell (DE), Thierry GmbH (DE), KOMAL SCIENTIFIC (IN), BYK-GARDNER (DE), TQC Sheen (NL), TE Forcespeed Corporation (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sheet Metal Cupping Testing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sheet Metal Cupping Testing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sheet Metal Cupping Testing Machine Market, Segmentation by Type:

Manual Type

Automatic Type

Global Sheet Metal Cupping Testing Machine Market, Segmentation by Maximum Clamping Load:

≤25kN

>25kN

Global Sheet Metal Cupping Testing Machine Market, Segmentation by Material Load Accuracy:

≤±1%

>±1%

Global Sheet Metal Cupping Testing Machine Market, Segmentation by Application:

Automotives

Metallurgy

Home Appliances

Machinery Manufacturing

Aerospace

Medical

Others

Companies Profiled:

Erichsen (DE)

ABS Instruments (IN)

Qualitest (US)

Elcometer (GB)

Zwick Roell (DE)

Thierry GmbH (DE)

KOMAL SCIENTIFIC (IN)

BYK-GARDNER (DE)

TQC Sheen (NL)

TE Forcespeed Corporation (CN)

Tecmos (US)

LLOYDS (IN)

Astro Instrument (US)

Schuetz Licht (DE)

Biuged Instruments (CN)

BEVS Industrial (CN)

STM Test Instrument (CN)

Jinan Huaxing (CN)

Key Questions Answered:

1. How big is the global Sheet Metal Cupping Testing Machine market?
2. What is the demand of the global Sheet Metal Cupping Testing Machine market?
3. What is the year over year growth of the global Sheet Metal Cupping Testing Machine market?
4. What is the production and production value of the global Sheet Metal Cupping Testing Machine market?
5. Who are the key producers in the global Sheet Metal Cupping Testing Machine market?
6. What are the growth factors driving the market demand?

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