

# Global Sheet-Fed Square Bottom Paper Bag Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Sheet-Fed Square Bottom Paper Bag Machine market size was valued at US\$ 68.01 million in 2025 and is forecast to a readjusted size of US\$ 91.52 million by 2032 with a CAGR of 4.2% during review period.

Sheet-Fed Square Bottom Paper Bag Machine is a specialized converting machine that uses pre-cut paper sheets to produce square-bottom paper bags or premium shopping bags through feeding, positioning, folding, tube forming, bottom folding, gluing, pressing, and final forming. It is mainly used for apparel retail bags, gift bags, premium shopping bags, food packaging bags, and selected high-end branded packaging applications. In a strict statistical scope, this category normally excludes roll-fed square bottom paper bag machines, V-bottom bag machines, and stand-alone handle pasting auxiliaries. Upstream inputs mainly include steel fabrications and castings, servo motors, PLC and HMI control systems, bearings and transmission parts, photoelectric sensors, pneumatic components, gluing systems, and vacuum conveying modules. Major downstream customers include paper bag converters, printing and packaging companies, premium shopping bag manufacturers, food and bakery packaging suppliers, and contract packaging producers serving brand owners. Based on ex-factory pricing, the global nameplate capacity of sheet-fed square bottom paper bag machines is estimated at 612 units in 2025, with global sales of about 427 units, an average ex-factory price of around USD 154.6 thousand per unit, and an industry gross margin generally in the range of 22%-30%.

The current market remains in a steady development stage, supported mainly by the continued expansion of premium shopping bags, gift bags, and food packaging bags, as

well as rising demand from brand owners for better paper packaging quality and appearance consistency. Competition is no longer driven only by price, but is increasingly centered on machine stability, automation level, changeover efficiency, and overall service capability. The high-end segment pays more attention to reliable operation and finished bag quality, while the mid-range segment focuses more on cost performance, delivery time, and maintenance support, resulting in a clearly layered competitive structure across regions.

From the supply side, the industry is moving from stand-alone machine sales toward integrated competition based on equipment, process capability, and service support. Customers are paying more attention to how well the machine can handle different paper grades, bag formats, and process requirements, while also evaluating setup efficiency, waste control, labor dependence, and long-term operating cost. For established paper bag converters, the machine must not only run, but also deliver stable and efficient output for mid-to-high-end products, which gives greater advantage to suppliers with stronger technical accumulation, process experience, and after-sales systems.

In terms of future trends, the market is expected to continue developing toward higher automation, greater flexibility, premium bag specialization, and smarter operation. As order patterns increasingly shift toward multiple specifications, smaller batches, and faster switching, machine suppliers will need to improve changeover speed, reduce downtime, and enhance compatibility with thick paper, white board, coated paper, and selected specialty substrates. At the same time, features such as remote diagnostics, fault warning, and modular upgrading will become more important and will gradually turn into key factors in high-end purchasing decisions.

The main growth drivers come from the replacement of plastic packaging, the upgrading of retail and consumer brand packaging, and the continuous expansion of food service and e-commerce paper packaging demand. However, the industry still faces several practical constraints, including relatively high initial investment, higher requirements for operators and maintenance personnel, significant differences in customer demand across regions, and the sensitivity of some small and medium-sized buyers to payback periods. Overall, the market still has a solid development foundation, but the manufacturers most likely to remain competitive are those that can combine stable machine performance with mature process support and fast service response.

This report is a detailed and comprehensive analysis for global Sheet-Fed Square Bottom Paper Bag Machine market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Sheet-Fed Square Bottom Paper Bag Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Sheet-Fed Square Bottom Paper Bag Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Sheet-Fed Square Bottom Paper Bag Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Sheet-Fed Square Bottom Paper Bag Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Sheet-Fed Square Bottom Paper Bag Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sheet-Fed Square Bottom Paper Bag Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include NEWPACK Machinery, Sunhope Packaging Machinery, Newlong Machine Works, NBG Printographic Machinery, KORO, Jiangsu Fangbang Machinery, Zhejiang Zenbo Printing Machinery, Jiangsu Nanjiang Machinery, Zhejiang Ounuo Machinery, Pinghu BindEx Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Sheet-Fed Square Bottom Paper Bag Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Fully Automatic

Semi-automatic

### Market segment by Handle Integration Function

Machine with Inline Handle Unit

Machine without Handle Unit

### Market segment by Finished Bag Size Range

Small Format

Medium Format

Large Format

## Market segment by Application

Retail

Food

Apparel

Other

## Major players covered

NEWPACK Machinery

Sunhope Packaging Machinery

Newlong Machine Works

NBG Printographic Machinery

KORO

Jiangsu Fangbang Machinery

Zhejiang Zenbo Printing Machinery

Jiangsu Nanjiang Machinery

Zhejiang Ounuo Machinery

Pinghu BindEx Machinery

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Sheet-Fed Square Bottom Paper Bag Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sheet-Fed Square Bottom Paper Bag Machine, with price, sales quantity, revenue, and global market share of Sheet-Fed Square Bottom Paper Bag Machine from 2021 to 2026.

Chapter 3, the Sheet-Fed Square Bottom Paper Bag Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sheet-Fed Square Bottom Paper Bag Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sheet-Fed Square Bottom Paper Bag Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sheet-Fed Square Bottom Paper Bag Machine.

Chapter 14 and 15, to describe Sheet-Fed Square Bottom Paper Bag Machine sales channel, distributors, customers, research findings and conclusion.

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