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Global Sheet-Fed Offset Inks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sheet-Fed Offset Inks market size is expected to reach $ 2721 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Sheet-Fed Offset Inks are printing inks specifically formulated for sheet-fed offset presses, where images are transferred from the printing plate to a rubber blanket and subsequently onto individually fed sheets of paper, paperboard, synthetic materials, plastic films and other sheet-form substrates suitable for offset printing. These inks are used in commercial printing, books and promotional materials, folding cartons, packaging, labels and other high-quality graphic printing applications. Depending on the substrate, press conditions and downstream converting requirements, Sheet-Fed Offset Inks may employ conventional penetration and oxidative drying, ultraviolet curing or LED ultraviolet curing technologies and are supplied as process colours, spot colours and functional ink systems. Their formulation is designed to provide stable ink and fountain-solution balance, efficient transfer, accurate dot reproduction, strong colour performance, controlled drying or curing, rub resistance, adhesion, overprintability and compatibility with subsequent finishing operations, supporting consistent print quality and reliable industrial production on sheet-fed offset presses.

Key Findings

Global Sheet-Fed Offset Inks demand is estimated at approximately 352,000 tons in 2025

The global average selling price is estimated at approximately US$6,200 per ton

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Asia-Pacific represents the largest regional market, accounting for roughly 45% of global volume

Conventional inks remain the largest volume segment, while energy-curable inks are the principal technology upgrade

Packaging and commercial printing together account for the large majority of Sheet-Fed Offset Ink consumption

Market Trends

The Sheet-Fed Offset Inks industry is shifting from standard oxidative-drying commercial inks toward a broader portfolio combining fast-setting conventional formulations, UV and LED-UV curing, low-migration packaging systems and environmentally improved raw-material platforms. Conventional inks remain important because of the large installed base of sheet-fed presses and their cost competitiveness on paper and board, but energy-curable systems are gaining importance where converters require immediate curing, faster turnaround, reduced set-off and reliable printing on coated or non-absorbent substrates. Major suppliers are simultaneously introducing mineral-oil-free, cobalt-free, renewable-content and low-VOC formulations; hubergroup launched a cobalt- and mineral-oil-free commercial sheet-fed series in 2025, while Flint Group continues to expand energy-efficient UV-LED and bio-based Sheetfed Offset solutions. Regulatory and product-stewardship requirements are also becoming more influential, especially in food and sensitive packaging. EuPIA introduced its fifth revised GMP for food-contact-material printing inks in November 2025 for implementation by members from January 2026, replaced its former Exclusion Policy with the risk-based EuPIA Charter in 2026, and updated guidance on suitable photoinitiators for UV food-contact-material inks. These developments are pushing ink suppliers toward more controlled raw-material selection, migration assessment, NIAS management, traceability and application-specific technical documentation.

Market Dynamics

Drivers

Demand is supported primarily by the continuing importance of high-quality offset printing in folding cartons, premium consumer packaging, pharmaceutical and cosmetic

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cartons, labels and other applications where colour fidelity, fine image reproduction and finishing compatibility remain critical. Packaging is increasingly important to the Sheet-Fed Offset Ink value pool as traditional publication printing contracts, and global suppliers are reorganising their portfolios around cartons and packaging applications. Flint Group now identifies Sheetfed Offset as one of its strategic packaging businesses and positions the technology for premium cartons, while major portfolios from hubergroup and other suppliers address food, pharmaceutical, cosmetic, label and non-food packaging. UV and LED-UV curing further support demand by enabling immediate curing, higher productivity and stronger performance on difficult substrates.

Restraints

The main structural restraint is the long-term decline in information-related print caused by digital media substitution. Commercial brochures, catalogues, magazines and other traditional printed communication remain important Sheet-Fed applications, but volumes in mature markets face persistent pressure from digital communication and shorter print runs. Sakata INX reported continued structural contraction in newspaper and offset inks in Japan and has reduced unprofitable offset products, while artience similarly describes continuing contraction in information-related printing and has responded through production, logistics and supply-chain efficiency measures. This prevents the overall market from matching the growth rates of packaging-focused ink categories even though packaging and energy-curable products are expanding.

Opportunities

The strongest opportunities are concentrated in energy-curable inks, premium folding cartons, labels and in-mould labels, food and pharmaceutical packaging, non-absorbent substrates and increasingly specialised low-migration formulations. LED-UV systems reduce waiting time between printing and finishing and expand the range of substrates that can be handled efficiently, while newer ink systems can operate under conventional UV, LED-UV, H-UV or low-energy curing platforms, improving press flexibility. Food packaging represents a particularly attractive technical niche because migration control, low odour, suitable photoinitiator selection and regulatory documentation create higher formulation and service barriers. Specialty suppliers such as Zeller+Gmelin and Wikoff also demonstrate that the market supports differentiated UV, LED-UV and low-migration product platforms beyond the largest multinational groups.

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Challenges

Raw-material management, regulatory compliance and maintaining profitability in a mature printing market are the principal challenges. Pigments, resins, vegetable-oil derivatives, oligomers, monomers, photoinitiators and specialty additives can create cost and supply volatility, while energy-curable and food-packaging formulations require greater control over migration, reaction by-products and non-intentionally added substances. EuPIA's current framework places increasing emphasis on risk-based raw-material selection, GMP, migration assessment and appropriate photoinitiator selection, raising the technical and documentation burden for suppliers serving sensitive applications. At the same time, customers remain highly price sensitive in conventional commercial printing, forcing manufacturers to balance regulatory and sustainability investments with cost reductions, portfolio rationalisation and production efficiency.

Industry Chain Analysis

The upstream supply chain consists primarily of organic and inorganic pigments, resins and varnish systems, vegetable and other drying oils, mineral-oil substitutes, waxes, dryers and other additives for conventional inks, together with acrylate oligomers, reactive diluents and photoinitiators for UV and LED-UV systems. Ink manufacturers formulate, disperse and grind these materials to control rheology, tack, colour strength, drying or curing response and substrate compatibility, followed by colour matching, quality assurance and application testing. Midstream value creation increasingly extends beyond manufacturing into press-side technical support, colour management, regulatory documentation and formulation customisation. Downstream customers include commercial and publication printers, folding-carton and packaging converters, label printers, security printers and specialist graphics companies, which integrate the inks with plates, blankets, fountain solutions, coatings and finishing processes. The highest-value relationships tend to occur where ink formulation must be jointly optimised with press conditions, substrate, curing equipment and downstream converting requirements rather than treated as a commodity colourant.

Segment Insights

By drying and curing technology, conventional inks are estimated to account for roughly 60–65% of 2025 global Sheet-Fed Offset Ink volume, reflecting their broad installed base in commercial printing and paperboard applications. Energy-curable inks, primarily

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conventional UV, LED-UV and other low-energy UV systems, represent approximately one-third of volume but a higher share of market value because of their higher average selling prices and stronger penetration in packaging, labels and non-absorbent substrates. Hybrid systems remain a relatively small segment. Within colour functionality, process colours form the volume base, while spot and base colours and specialty or functional inks contribute disproportionately to SKU diversity and value-added applications. Wet offset remains overwhelmingly dominant by dampening system, whereas waterless offset occupies a specialised niche for applications requiring particular print quality, substrate handling or environmental characteristics.

Downstream Market Opportunities

Commercial and publication printing and packaging printing together are estimated to represent more than four-fifths of Sheet-Fed Offset Ink consumption, but their outlooks differ materially. Commercial and publication printing provides a large recurring installed-base demand yet faces gradual volume erosion, whereas folding cartons and premium packaging are becoming the principal source of incremental value. Labels and in-mould labels represent a smaller but higher-value application because they frequently require strong adhesion, resistance, precise colour performance and compatibility with films or other non-absorbent substrates. Security and functional applications remain niche in volume but provide attractive opportunities for high-value fluorescent, metallic, watermark, special-effect and other functional formulations.

Regional Insights

Asia-Pacific is estimated to account for roughly 45% of global Sheet-Fed Offset Ink volume and is the largest regional market, supported by large printing and packaging industries in China, Japan and other Asian manufacturing economies, together with a dense supplier base including DIC, Sakata INX, Toyo Ink, T&K TOKA, Dainichiseika, Tokyo Printing Ink, Hangzhou Toka Ink and Kingswood. Europe represents approximately 30% of global demand and has a mature but technically advanced market characterised by a strong premium-packaging base and increasingly stringent product-stewardship requirements; EuPIA members represent more than 90% of European printing ink sales, with total European ink and coating consumption of about 700,000 tonnes in 2024 across all printing processes. North America is estimated at around one-fifth of Sheet-Fed Offset Ink demand, where traditional commercial printing remains under structural pressure but UV offset, folding cartons and premium

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packaging provide more resilient demand.

Competitive Landscape Analysis

The global competitive landscape combines multinational printing-ink groups with specialised regional producers. DIC, including Sun Chemical within the group, represents one of the broadest global printing-ink platforms, while Flint Group, Sakata INX, Toyo Ink under the artience Group, Siegwerk and hubergroup form the principal international competitive set across commercial, packaging and energy-curable applications. The second tier includes T&K TOKA, Dainichiseika, Grupo Sánchez, Tokyo Printing Ink, Epple Druckfarben, Dong Yang Ink, Jänecke+Schneemann Druckfarben, Megami Ink Mfg., Hangzhou Toka Ink, Kingswood, Daihei Ink and Flow Ink, with different strengths in UV curing, commercial offset, packaging or regional distribution. Ownership changes have continued to reshape the sector: hubergroup was acquired by MAVCO Investments and Avenue Capital Group in April 2025, while T&K TOKA was taken private through the Bain Capital-led transaction and delisted in April 2024. Competition is increasingly based not only on ink price and colour consistency but also on curing efficiency, migration performance, sustainability credentials, technical service and the ability to supply globally consistent formulations.

Report Scope

This report studies the global Sheet-Fed Offset Inks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sheet-Fed Offset Inks and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sheet-Fed Offset Inks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sheet-Fed Offset Inks total production and demand, 2021-2032, (Tons)

Global Sheet-Fed Offset Inks total production value, 2021-2032, (USD Million)

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Global Sheet-Fed Offset Inks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sheet-Fed Offset Inks consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sheet-Fed Offset Inks domestic production, consumption, key domestic manufacturers and share

Global Sheet-Fed Offset Inks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sheet-Fed Offset Inks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sheet-Fed Offset Inks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sheet-Fed Offset Inks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC, Flint Group, Sakata INX, Toyo Ink (artience Group), Siegwerk, hubergroup, T&K TOKA, Dainichiseika, Grupo Sánchez, Tokyo Printing Ink, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sheet-Fed Offset Inks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

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year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sheet-Fed Offset Inks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Sheet-Fed Offset Inks Market, Segmentation by Type:

Conventional Inks

Energy-Curable Inks

Hybrid Inks

Global Sheet-Fed Offset Inks Market, Segmentation by Color Function:

Process Color Inks

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Spot & Base Color Inks

Specialty & Functional Inks

Global Sheet-Fed Offset Inks Market, Segmentation by Dampening System:

Wet Offset Inks

Waterless Offset Inks

Global Sheet-Fed Offset Inks Market, Segmentation by Application:

Commercial & Publication Printing

Packaging Printing

Label Printing

Security & Functional Printing

Others

Companies Profiled:

DIC

Flint Group

Sakata INX

Toyo Ink (artience Group)

Siegwerk

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hubergroup

T&K TOKA

Dainichiseika

Grupo Sánchez

Tokyo Printing Ink

Epple Druckfarben

Dong Yang Ink

Jänecke+Schneemann Druckfarben

Megami Ink Mfg.

Flow Ink

Hangzhou Toka Ink

Kingswood

Daihei Ink

Key Questions Answered

1. How big is the global Sheet-Fed Offset Inks market?
2. What is the demand of the global Sheet-Fed Offset Inks market?
3. What is the year over year growth of the global Sheet-Fed Offset Inks market?
4. What is the total value of the global Sheet-Fed Offset Inks market?
5. Who are the Major Players in the global Sheet-Fed Offset Inks market?
6. What are the growth factors driving the market demand?

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