

Global Sheet Based Waterproofing Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sheet Based Waterproofing Membrane market size was valued at US\$ 26629 million in 2025 and is forecast to a readjusted size of US\$ 43197 million by 2032 with a CAGR of 7.1% during review period.

In 2025, global Sheet Based Waterproofing Membrane reached approximately 2070.4 M Sq.m, with an average global market price of around 12.5 USD/Sq.m.

Sheet Based Waterproofing Membrane refers to a prefabricated sheet-like waterproof material made of polymer substrates (such as PVC, TPO, EPDM, polyethylene, or modified asphalt) through processes like calendaring, extrusion, or compounding, often equipped with self-adhesive layers, reinforcement layers (e.g., polyester non-woven fabric, fiberglass mesh), or surface anti-slip structures. It is applied by laying and bonding on building surfaces (roofs, basements, tunnels, bridges), functioning to block water penetration and protect the building structure, with the characteristics of convenient construction, stable performance, and long service life, serving as a core material in the building waterproofing system.

Demand for Sheet Based Waterproofing Membrane is primarily driven by the expansion of global infrastructure construction (tunnels, bridges, high-speed railways), the increasing demand for old building renovation and waterproofing maintenance, and the strict requirements for waterproofing quality in high-end residential and commercial buildings. Additionally, the promotion of green and environmentally friendly building standards further boosts the demand for low-VOC, recyclable polymer waterproofing membranes. Business opportunities lie in the R&D of high-performance environmentally

friendly products (e.g., TPO, EPDM membranes) to replace traditional modified asphalt membranes, the development of self-adhesive and pre-laid membranes to improve construction efficiency, the expansion of applications in special scenarios (e.g., marine engineering, cold regions), and the provision of integrated waterproofing solutions including material supply and construction services.

This report is a detailed and comprehensive analysis for global Sheet Based Waterproofing Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Base Material Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sheet Based Waterproofing Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (M Sq.m), and average selling prices (US\$/Sq.m), 2021-2032

Global Sheet Based Waterproofing Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Sq.m), and average selling prices (US\$/Sq.m), 2021-2032

Global Sheet Based Waterproofing Membrane market size and forecasts, by Base Material Type and by Application, in consumption value (\$ Million), sales quantity (M Sq.m), and average selling prices (US\$/Sq.m), 2021-2032

Global Sheet Based Waterproofing Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (M Sq.m), and ASP (US\$/Sq.m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sheet Based Waterproofing Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sheet Based Waterproofing Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Soprema Group, Sika, Fosroc, GAF, Icopal Group, TehnoNICOL, Polyglass, Imperbit Membrane, General Membrane, Carlisle SynTec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sheet Based Waterproofing Membrane market is split by Base Material Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Base Material Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Base Material Type

Modified Asphalt Type

Polyvinyl Chloride (PVC) Type

Thermoplastic Polyolefin (TPO) Type

Ethylene Propylene Diene Monomer (EPDM) Type

Polyethylene (PE) Type

Market segment by Reinforcement Structure

Homogeneous Sheet Type

Backing Sheet Type

Internal Reinforcement Sheet Type

Self-Adhesive Composite Sheet Type

Market segment by Construction Method

Hot-Melt Application Type

Cold-Adhesive Application Type

Self-Adhesive Application Type

Mechanical Fastening Type

Market segment by Application

Residential Building

Commercial & Public Building

Industrial Plant

Infrastructure Engineering

Others

Major players covered

Soprema Group

Sika

Fosroc

GAF

Icopal Group

TehnoNICOL

Polyglass

Imperbit Membrane

General Membrane

Carlisle SynTec

Modern Waterproofing

ChovA

Bauder

ARDEX Group

Henkel Polybit

Renolit

Tegola Canadese

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Protecto Wrap

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Vetroasfalto

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Multiplan Yal?t?m

Oriental Yuhong

CKS

Hongyuan Waterproof

Tangshan Desheng

Elevate

Johns Manville

IKO

MAPEI

Derbigum

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sheet Based Waterproofing Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sheet Based Waterproofing Membrane, with price, sales quantity, revenue, and global market share of Sheet Based Waterproofing Membrane from 2021 to 2026.

Chapter 3, the Sheet Based Waterproofing Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sheet Based Waterproofing Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Base Material Type and by Application, with sales market share and growth rate by Base Material Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sheet Based Waterproofing Membrane market forecast, by regions, by Base Material Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sheet Based Waterproofing Membrane.

Chapter 14 and 15, to describe Sheet Based Waterproofing Membrane sales channel, distributors, customers, research findings and conclusion.

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