

Global Sheet Based Waterproofing Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sheet Based Waterproofing Membrane market size is expected to reach \$ 43197 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In 2025, global Sheet Based Waterproofing Membrane reached approximately 2070.4 M Sq.m, with an average global market price of around 12.5 USD/Sq.m.

Sheet Based Waterproofing Membrane refers to a prefabricated sheet-like waterproof material made of polymer substrates (such as PVC, TPO, EPDM, polyethylene, or modified asphalt) through processes like calendaring, extrusion, or compounding, often equipped with self-adhesive layers, reinforcement layers (e.g., polyester non-woven fabric, fiberglass mesh), or surface anti-slip structures. It is applied by laying and bonding on building surfaces (roofs, basements, tunnels, bridges), functioning to block water penetration and protect the building structure, with the characteristics of convenient construction, stable performance, and long service life, serving as a core material in the building waterproofing system.

Demand for Sheet Based Waterproofing Membrane is primarily driven by the expansion of global infrastructure construction (tunnels, bridges, high-speed railways), the increasing demand for old building renovation and waterproofing maintenance, and the strict requirements for waterproofing quality in high-end residential and commercial buildings. Additionally, the promotion of green and environmentally friendly building standards further boosts the demand for low-VOC, recyclable polymer waterproofing membranes. Business opportunities lie in the R&D of high-performance environmentally friendly products (e.g., TPO, EPDM membranes) to replace traditional modified asphalt membranes, the development of self-adhesive and pre-laid membranes to improve construction efficiency, the expansion of applications in special scenarios (e.g., marine engineering, cold regions), and the provision of integrated waterproofing solutions including material supply and construction services.

This report studies the global Sheet Based Waterproofing Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sheet Based Waterproofing Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sheet Based Waterproofing Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sheet Based Waterproofing Membrane total production and demand, 2021-2032, (M Sq.m)

Global Sheet Based Waterproofing Membrane total production value, 2021-2032, (USD Million)

Global Sheet Based Waterproofing Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m), (based on production site)

Global Sheet Based Waterproofing Membrane consumption by region & country, CAGR, 2021-2032 & (M Sq.m)

U.S. VS China: Sheet Based Waterproofing Membrane domestic production, consumption, key domestic manufacturers and share

Global Sheet Based Waterproofing Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sq.m)

Global Sheet Based Waterproofing Membrane production by Base Material Type, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m)

Global Sheet Based Waterproofing Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m)

This report profiles key players in the global Sheet Based Waterproofing Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Soprema Group, Sika, Fosroc, GAF, Icopal Group, TehnoNICOL, Polyglass, Imperbit Membrane, General Membrane, Carlisle SynTec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sheet Based Waterproofing Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sq.m) and average price (US\$/Sq.m)

by manufacturer, by Base Material Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sheet Based Waterproofing Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sheet Based Waterproofing Membrane Market, Segmentation by Base Material Type:

Modified Asphalt Type

Polyvinyl Chloride (PVC) Type

Thermoplastic Polyolefin (TPO) Type

Ethylene Propylene Diene Monomer (EPDM) Type

Polyethylene (PE) Type

Global Sheet Based Waterproofing Membrane Market, Segmentation by Reinforcement Structure:

Homogeneous Sheet Type

Backing Sheet Type

Internal Reinforcement Sheet Type

Self-Adhesive Composite Sheet Type

Global Sheet Based Waterproofing Membrane Market, Segmentation by Construction Method:

Hot-Melt Application Type

Cold-Adhesive Application Type

Self-Adhesive Application Type

Mechanical Fastening Type

Global Sheet Based Waterproofing Membrane Market, Segmentation by Application:

Residential Building

Commercial & Public Building

Industrial Plant

Infrastructure Engineering

Others

Companies Profiled:

Soprema Group

Sika

Fosroc

GAF

Icopal Group

TehnoNICOL

Polyglass

Imperbit Membrane

General Membrane

Carlisle SynTec

Modern Waterproofing

ChovA

Bauder

ARDEX Group

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Protecto Wrap

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Vetroasfalto

Tamko

Multiplan Yal?t?m

Oriental Yuhong

CKS

Hongyuan Waterproof

Tangshan Desheng

Elevate

Johns Manville

IKO

MAPEI

Derbigum

Key Questions Answered:

1. How big is the global Sheet Based Waterproofing Membrane market?
2. What is the demand of the global Sheet Based Waterproofing Membrane market?
3. What is the year over year growth of the global Sheet Based Waterproofing Membrane market?
4. What is the production and production value of the global Sheet Based Waterproofing Membrane market?
5. Who are the key producers in the global Sheet Based Waterproofing Membrane market?
6. What are the growth factors driving the market demand?

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