

Global Shed Plastic Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Shed Plastic Film market size is expected to reach \$ 36323 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Global sales of shed plastic film reached 1,658,000 tons in 2025, with an average price of US\$15,970 per ton.

Shed plastic film refers to functional plastic film used to cover the framework of greenhouses or plastic tunnels. It is typically made of polymer materials and possesses functions such as light transmission, heat insulation, moisture retention, rain protection, and microclimate regulation, providing a controlled growing environment for crops. It is a core covering material for facility agriculture and is widely used in off-season cultivation and seedling protection of vegetables, flowers, fruits, and other crops.

The main raw materials for shed plastic film are low-density polyethylene (LDPE) and linear low-density polyethylene (LLDPE) as matrix resins, accounting for 85-95%. High-quality products often use imported LLDPE to ensure mechanical properties and weather resistance. To improve the film's toughness, light transmittance, and heat insulation performance, it is usually blended with 5-15% EVA, PVC, or metallocene polyethylene (mPE) for modification. In terms of functionality, 3-8% of functional masterbatches are required in the formulation, including light stabilizers (HALS), anti-dripping agents (surfactants), heat-retaining agents (infrared blocking agents), UV absorbers, and anti-fogging agents. These additive systems determine the film's anti-aging lifespan, anti-condensation performance, and light and temperature regulation capabilities.

This industry is a raw material-driven commodity processing industry, characterized by

a cost structure of 'extremely high raw material proportion and relatively low processing added value.' Raw material costs account for 70-75% of total costs, with the price fluctuations of base resins (PE, EVA, etc.) significantly linked to the international crude oil market, making them a key variable for cost control. Functional masterbatches and coating additives account for 8-10%, a relatively small percentage but with high technological barriers, directly impacting product pricing power. Processing and manufacturing costs (electricity, labor, equipment depreciation) account for only 10-12%, reflecting the industry's relatively low capital intensity but significant economies of scale; the remainder consists of packaging, transportation, and management costs. Due to high product homogeneity and intense market competition, the industry's average gross profit margin remains at only 12-15%. Corporate profitability primarily relies on raw material procurement cost control and the marginal benefits of economies of scale.

This report studies the global Shed Plastic Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shed Plastic Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shed Plastic Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shed Plastic Film total production and demand, 2021-2032, (Kilotons)

Global Shed Plastic Film total production value, 2021-2032, (USD Million)

Global Shed Plastic Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Shed Plastic Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Shed Plastic Film domestic production, consumption, key domestic manufacturers and share

Global Shed Plastic Film production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Kilotons)

Global Shed Plastic Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Shed Plastic Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Shed Plastic Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Dow, The Plastics Group, Trioplast, Armando Alvarez, Polypak, Barbier Group, Plastika Kritis, Rani Plast, Agriplast, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Shed Plastic Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shed Plastic Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shed Plastic Film Market, Segmentation by Type:

High Grade

Middle Grade

Low Grade

Global Shed Plastic Film Market, Segmentation by Material Type:

PVC Film

PE Film

EVA Film

PO Film

Other

Global Shed Plastic Film Market, Segmentation by Number of Layers:

Single-Layer Film

Double-Layer Inflatable Film

Multi-Layer Co-Extruded Film

Global Shed Plastic Film Market, Segmentation by Application:

Crops

Vegetables and Fruits

Flowers

Others

Companies Profiled:

Amcor

Dow

The Plastics Group

Trioplast

Armando Alvarez

Polypak

Barbier Group

Plastika Kritis

Rani Plast

Agriplast

JIANYUANCHUN

Xuri Plastics

Kelun Plastics Group

Xifeng Plastics

Qingzhou Luguan Plastic

Gansu Fuyu Plastic

Shandong Qingtian Plastics

Beijing Huadun Plastics

Henan Yinfeng Plastic

Shandong Dongda Plastic

Mingri Holdings

Jinan New Three Plastics

Jiangsu Zhixin Plastic Technology

Key Questions Answered:

1. How big is the global Shed Plastic Film market?
2. What is the demand of the global Shed Plastic Film market?
3. What is the year over year growth of the global Shed Plastic Film market?
4. What is the production and production value of the global Shed Plastic Film market?
5. Who are the key producers in the global Shed Plastic Film market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Shed Plastic Film Introduction
- 1.2 World Shed Plastic Film Supply & Forecast
 - 1.2.1 World Shed Plastic Film Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Shed Plastic Film Production (2021-2032)
 - 1.2.3 World Shed Plastic Film Pricing Trends (2021-2032)
- 1.3 World Shed Plastic Film Production by Region (Based on Production Site)
 - 1.3.1 World Shed Plastic Film Production Value by Region (2021-2032)
 - 1.3.2 World Shed Plastic Film Production by Region (2021-2032)
 - 1.3.3 World Shed Plastic Film Average Price by Region (2021-2032)
 - 1.3.4 North America Shed Plastic Film Production (2021-2032)
 - 1.3.5 Europe Shed Plastic Film Production (2021-2032)
 - 1.3.6 Japan Shed Plastic Film Production (2021-2032)
 - 1.3.7 Southeast Asia Shed Plastic Film Production (2021-2032)
 - 1.3.8 India Shed Plastic Film Production (2021-2032)
 - 1.3.9 China Shed Plastic Film Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Shed Plastic Film Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Shed Plastic Film Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Shed Plastic Film Demand (2021-2032)
- 2.2 World Shed Plastic Film Consumption by Region
 - 2.2.1 World Shed Plastic Film Consumption by Region (2021-2026)
 - 2.2.2 World Shed Plastic Film Consumption Forecast by Region (2027-2032)
- 2.3 United States Shed Plastic Film Consumption (2021-2032)
- 2.4 China Shed Plastic Film Consumption (2021-2032)
- 2.5 Europe Shed Plastic Film Consumption (2021-2032)
- 2.6 Japan Shed Plastic Film Consumption (2021-2032)
- 2.7 South Korea Shed Plastic Film Consumption (2021-2032)
- 2.8 ASEAN Shed Plastic Film Consumption (2021-2032)
- 2.9 India Shed Plastic Film Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Shed Plastic Film Production Value by Manufacturer (2021-2026)
- 3.2 World Shed Plastic Film Production by Manufacturer (2021-2026)
- 3.3 World Shed Plastic Film Average Price by Manufacturer (2021-2026)
- 3.4 Shed Plastic Film Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Shed Plastic Film Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Shed Plastic Film in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Shed Plastic Film in 2025
- 3.6 Shed Plastic Film Market: Overall Company Footprint Analysis
 - 3.6.1 Shed Plastic Film Market: Region Footprint
 - 3.6.2 Shed Plastic Film Market: Company Product Type Footprint
 - 3.6.3 Shed Plastic Film Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Shed Plastic Film Production Value Comparison
 - 4.1.1 United States VS China: Shed Plastic Film Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Shed Plastic Film Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Shed Plastic Film Production Comparison
 - 4.2.1 United States VS China: Shed Plastic Film Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Shed Plastic Film Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Shed Plastic Film Consumption Comparison
 - 4.3.1 United States VS China: Shed Plastic Film Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Shed Plastic Film Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Shed Plastic Film Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Shed Plastic Film Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Shed Plastic Film Production Value (2021-2026)

4.4.3 United States Based Manufacturers Shed Plastic Film Production (2021-2026)

4.5 China Based Shed Plastic Film Manufacturers and Market Share

4.5.1 China Based Shed Plastic Film Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Shed Plastic Film Production Value (2021-2026)

4.5.3 China Based Manufacturers Shed Plastic Film Production (2021-2026)

4.6 Rest of World Based Shed Plastic Film Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Shed Plastic Film Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Shed Plastic Film Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Shed Plastic Film Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Shed Plastic Film Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 High Grade

5.2.2 Middle Grade

5.2.3 Low Grade

5.3 Market Segment by Type

5.3.1 World Shed Plastic Film Production by Type (2021-2032)

5.3.2 World Shed Plastic Film Production Value by Type (2021-2032)

5.3.3 World Shed Plastic Film Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL TYPE

6.1 World Shed Plastic Film Market Size Overview by Material Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material Type

6.2.1 PVC Film

6.2.2 PE Film

6.2.3 EVA Film

6.2.4 PO Film

6.2.5 Other

6.3 Market Segment by Material Type

6.3.1 World Shed Plastic Film Production by Material Type (2021-2032)

6.3.2 World Shed Plastic Film Production Value by Material Type (2021-2032)

6.3.3 World Shed Plastic Film Average Price by Material Type (2021-2032)

7 MARKET ANALYSIS BY NUMBER OF LAYERS

7.1 World Shed Plastic Film Market Size Overview by Number of Layers: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Number of Layers

7.2.1 Single-Layer Film

7.2.2 Double-Layer Inflatable Film

7.2.3 Multi-Layer Co-Extruded Film

7.3 Market Segment by Number of Layers

7.3.1 World Shed Plastic Film Production by Number of Layers (2021-2032)

7.3.2 World Shed Plastic Film Production Value by Number of Layers (2021-2032)

7.3.3 World Shed Plastic Film Average Price by Number of Layers (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Shed Plastic Film Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Crops

8.2.2 Vegetables and Fruits

8.2.3 Flowers

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Shed Plastic Film Production by Application (2021-2032)

8.3.2 World Shed Plastic Film Production Value by Application (2021-2032)

8.3.3 World Shed Plastic Film Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Amcor

9.1.1 Amcor Details

9.1.2 Amcor Major Business

9.1.3 Amcor Shed Plastic Film Product and Services

9.1.4 Amcor Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Amcor Recent Developments/Updates

9.1.6 Amcor Competitive Strengths & Weaknesses

9.2 Dow

9.2.1 Dow Details

9.2.2 Dow Major Business

9.2.3 Dow Shed Plastic Film Product and Services

9.2.4 Dow Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Dow Recent Developments/Updates

9.2.6 Dow Competitive Strengths & Weaknesses

9.3 The Plastics Group

9.3.1 The Plastics Group Details

9.3.2 The Plastics Group Major Business

9.3.3 The Plastics Group Shed Plastic Film Product and Services

9.3.4 The Plastics Group Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 The Plastics Group Recent Developments/Updates

9.3.6 The Plastics Group Competitive Strengths & Weaknesses

9.4 Trioplast

9.4.1 Trioplast Details

9.4.2 Trioplast Major Business

9.4.3 Trioplast Shed Plastic Film Product and Services

9.4.4 Trioplast Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Trioplast Recent Developments/Updates

9.4.6 Trioplast Competitive Strengths & Weaknesses

9.5 Armando Alvarez

9.5.1 Armando Alvarez Details

9.5.2 Armando Alvarez Major Business

9.5.3 Armando Alvarez Shed Plastic Film Product and Services

9.5.4 Armando Alvarez Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Armando Alvarez Recent Developments/Updates

9.5.6 Armando Alvarez Competitive Strengths & Weaknesses

9.6 Polypak

9.6.1 Polypak Details

9.6.2 Polypak Major Business

- 9.6.3 Polypak Shed Plastic Film Product and Services
- 9.6.4 Polypak Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Polypak Recent Developments/Updates
- 9.6.6 Polypak Competitive Strengths & Weaknesses
- 9.7 Barbier Group
 - 9.7.1 Barbier Group Details
 - 9.7.2 Barbier Group Major Business
 - 9.7.3 Barbier Group Shed Plastic Film Product and Services
 - 9.7.4 Barbier Group Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Barbier Group Recent Developments/Updates
 - 9.7.6 Barbier Group Competitive Strengths & Weaknesses
- 9.8 Plastika Kritis
 - 9.8.1 Plastika Kritis Details
 - 9.8.2 Plastika Kritis Major Business
 - 9.8.3 Plastika Kritis Shed Plastic Film Product and Services
 - 9.8.4 Plastika Kritis Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Plastika Kritis Recent Developments/Updates
 - 9.8.6 Plastika Kritis Competitive Strengths & Weaknesses
- 9.9 Rani Plast
 - 9.9.1 Rani Plast Details
 - 9.9.2 Rani Plast Major Business
 - 9.9.3 Rani Plast Shed Plastic Film Product and Services
 - 9.9.4 Rani Plast Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Rani Plast Recent Developments/Updates
 - 9.9.6 Rani Plast Competitive Strengths & Weaknesses
- 9.10 Agriplast
 - 9.10.1 Agriplast Details
 - 9.10.2 Agriplast Major Business
 - 9.10.3 Agriplast Shed Plastic Film Product and Services
 - 9.10.4 Agriplast Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Agriplast Recent Developments/Updates
 - 9.10.6 Agriplast Competitive Strengths & Weaknesses
- 9.11 JIANYUANCHUN
 - 9.11.1 JIANYUANCHUN Details

- 9.11.2 JIANYUANCHUN Major Business
- 9.11.3 JIANYUANCHUN Shed Plastic Film Product and Services
- 9.11.4 JIANYUANCHUN Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 JIANYUANCHUN Recent Developments/Updates
- 9.11.6 JIANYUANCHUN Competitive Strengths & Weaknesses
- 9.12 Xuri Plastics
 - 9.12.1 Xuri Plastics Details
 - 9.12.2 Xuri Plastics Major Business
 - 9.12.3 Xuri Plastics Shed Plastic Film Product and Services
 - 9.12.4 Xuri Plastics Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Xuri Plastics Recent Developments/Updates
 - 9.12.6 Xuri Plastics Competitive Strengths & Weaknesses
- 9.13 Kelun Plastics Group
 - 9.13.1 Kelun Plastics Group Details
 - 9.13.2 Kelun Plastics Group Major Business
 - 9.13.3 Kelun Plastics Group Shed Plastic Film Product and Services
 - 9.13.4 Kelun Plastics Group Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Kelun Plastics Group Recent Developments/Updates
 - 9.13.6 Kelun Plastics Group Competitive Strengths & Weaknesses
- 9.14 Xifeng Plastics
 - 9.14.1 Xifeng Plastics Details
 - 9.14.2 Xifeng Plastics Major Business
 - 9.14.3 Xifeng Plastics Shed Plastic Film Product and Services
 - 9.14.4 Xifeng Plastics Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Xifeng Plastics Recent Developments/Updates
 - 9.14.6 Xifeng Plastics Competitive Strengths & Weaknesses
- 9.15 Qingzhou Luguan Plastic
 - 9.15.1 Qingzhou Luguan Plastic Details
 - 9.15.2 Qingzhou Luguan Plastic Major Business
 - 9.15.3 Qingzhou Luguan Plastic Shed Plastic Film Product and Services
 - 9.15.4 Qingzhou Luguan Plastic Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Qingzhou Luguan Plastic Recent Developments/Updates
 - 9.15.6 Qingzhou Luguan Plastic Competitive Strengths & Weaknesses
- 9.16 Gansu Fuyu Plastic

- 9.16.1 Gansu Fuyu Plastic Details
- 9.16.2 Gansu Fuyu Plastic Major Business
- 9.16.3 Gansu Fuyu Plastic Shed Plastic Film Product and Services
- 9.16.4 Gansu Fuyu Plastic Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Gansu Fuyu Plastic Recent Developments/Updates
- 9.16.6 Gansu Fuyu Plastic Competitive Strengths & Weaknesses
- 9.17 Shandong Qingtian Plastics
 - 9.17.1 Shandong Qingtian Plastics Details
 - 9.17.2 Shandong Qingtian Plastics Major Business
 - 9.17.3 Shandong Qingtian Plastics Shed Plastic Film Product and Services
 - 9.17.4 Shandong Qingtian Plastics Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Shandong Qingtian Plastics Recent Developments/Updates
 - 9.17.6 Shandong Qingtian Plastics Competitive Strengths & Weaknesses
- 9.18 Beijing Huadun Plastics
 - 9.18.1 Beijing Huadun Plastics Details
 - 9.18.2 Beijing Huadun Plastics Major Business
 - 9.18.3 Beijing Huadun Plastics Shed Plastic Film Product and Services
 - 9.18.4 Beijing Huadun Plastics Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Beijing Huadun Plastics Recent Developments/Updates
 - 9.18.6 Beijing Huadun Plastics Competitive Strengths & Weaknesses
- 9.19 Henan Yinfeng Plastic
 - 9.19.1 Henan Yinfeng Plastic Details
 - 9.19.2 Henan Yinfeng Plastic Major Business
 - 9.19.3 Henan Yinfeng Plastic Shed Plastic Film Product and Services
 - 9.19.4 Henan Yinfeng Plastic Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Henan Yinfeng Plastic Recent Developments/Updates
 - 9.19.6 Henan Yinfeng Plastic Competitive Strengths & Weaknesses
- 9.20 Shandong Dongda Plastic
 - 9.20.1 Shandong Dongda Plastic Details
 - 9.20.2 Shandong Dongda Plastic Major Business
 - 9.20.3 Shandong Dongda Plastic Shed Plastic Film Product and Services
 - 9.20.4 Shandong Dongda Plastic Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Shandong Dongda Plastic Recent Developments/Updates
 - 9.20.6 Shandong Dongda Plastic Competitive Strengths & Weaknesses

9.21 Mingri Holdings

9.21.1 Mingri Holdings Details

9.21.2 Mingri Holdings Major Business

9.21.3 Mingri Holdings Shed Plastic Film Product and Services

9.21.4 Mingri Holdings Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Mingri Holdings Recent Developments/Updates

9.21.6 Mingri Holdings Competitive Strengths & Weaknesses

9.22 Jinan New Three Plastics

9.22.1 Jinan New Three Plastics Details

9.22.2 Jinan New Three Plastics Major Business

9.22.3 Jinan New Three Plastics Shed Plastic Film Product and Services

9.22.4 Jinan New Three Plastics Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Jinan New Three Plastics Recent Developments/Updates

9.22.6 Jinan New Three Plastics Competitive Strengths & Weaknesses

9.23 Jiangsu Zhixin Plastic Technology

9.23.1 Jiangsu Zhixin Plastic Technology Details

9.23.2 Jiangsu Zhixin Plastic Technology Major Business

9.23.3 Jiangsu Zhixin Plastic Technology Shed Plastic Film Product and Services

9.23.4 Jiangsu Zhixin Plastic Technology Shed Plastic Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Jiangsu Zhixin Plastic Technology Recent Developments/Updates

9.23.6 Jiangsu Zhixin Plastic Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Shed Plastic Film Industry Chain

10.2 Shed Plastic Film Upstream Analysis

10.2.1 Shed Plastic Film Core Raw Materials

10.2.2 Main Manufacturers of Shed Plastic Film Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Shed Plastic Film Production Mode

10.6 Shed Plastic Film Procurement Model

10.7 Shed Plastic Film Industry Sales Model and Sales Channels

10.7.1 Shed Plastic Film Sales Model

10.7.2 Shed Plastic Film Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Shed Plastic Film Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Shed Plastic Film Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Shed Plastic Film Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Shed Plastic Film Production Value Market Share by Region (2021-2026)
- Table 5. World Shed Plastic Film Production Value Market Share by Region (2027-2032)
- Table 6. World Shed Plastic Film Production by Region (2021-2026) & (Kilotons)
- Table 7. World Shed Plastic Film Production by Region (2027-2032) & (Kilotons)
- Table 8. World Shed Plastic Film Production Market Share by Region (2021-2026)
- Table 9. World Shed Plastic Film Production Market Share by Region (2027-2032)
- Table 10. World Shed Plastic Film Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Shed Plastic Film Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Shed Plastic Film Major Market Trends
- Table 13. World Shed Plastic Film Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Shed Plastic Film Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Shed Plastic Film Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Shed Plastic Film Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Shed Plastic Film Producers in 2025
- Table 18. World Shed Plastic Film Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Shed Plastic Film Producers in 2025
- Table 20. World Shed Plastic Film Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Shed Plastic Film Company Evaluation Quadrant
- Table 22. World Shed Plastic Film Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Shed Plastic Film Production Site of Key Manufacturer
- Table 24. Shed Plastic Film Market: Company Product Type Footprint
- Table 25. Shed Plastic Film Market: Company Product Application Footprint

Table 26. Shed Plastic Film Competitive Factors

Table 27. Shed Plastic Film New Entrant and Capacity Expansion Plans

Table 28. Shed Plastic Film Mergers & Acquisitions Activity

Table 29. United States VS China Shed Plastic Film Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Shed Plastic Film Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Shed Plastic Film Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Shed Plastic Film Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Shed Plastic Film Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Shed Plastic Film Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Shed Plastic Film Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Shed Plastic Film Production Market Share (2021-2026)

Table 37. China Based Shed Plastic Film Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Shed Plastic Film Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Shed Plastic Film Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Shed Plastic Film Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Shed Plastic Film Production Market Share (2021-2026)

Table 42. Rest of World Based Shed Plastic Film Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Shed Plastic Film Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Shed Plastic Film Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Shed Plastic Film Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Shed Plastic Film Production Market Share (2021-2026)

Table 47. World Shed Plastic Film Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Shed Plastic Film Production by Type (2021-2026) & (Kilotons)

Table 49. World Shed Plastic Film Production by Type (2027-2032) & (Kilotons)

Table 50. World Shed Plastic Film Production Value by Type (2021-2026) & (USD Million)

Table 51. World Shed Plastic Film Production Value by Type (2027-2032) & (USD Million)

Table 52. World Shed Plastic Film Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Shed Plastic Film Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Shed Plastic Film Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Shed Plastic Film Production by Material Type (2021-2026) & (Kilotons)

Table 56. World Shed Plastic Film Production by Material Type (2027-2032) & (Kilotons)

Table 57. World Shed Plastic Film Production Value by Material Type (2021-2026) & (USD Million)

Table 58. World Shed Plastic Film Production Value by Material Type (2027-2032) & (USD Million)

Table 59. World Shed Plastic Film Average Price by Material Type (2021-2026) & (US\$/Ton)

Table 60. World Shed Plastic Film Average Price by Material Type (2027-2032) & (US\$/Ton)

Table 61. World Shed Plastic Film Production Value by Number of Layers, (USD Million), 2021 & 2025 & 2032

Table 62. World Shed Plastic Film Production by Number of Layers (2021-2026) & (Kilotons)

Table 63. World Shed Plastic Film Production by Number of Layers (2027-2032) & (Kilotons)

Table 64. World Shed Plastic Film Production Value by Number of Layers (2021-2026) & (USD Million)

Table 65. World Shed Plastic Film Production Value by Number of Layers (2027-2032) & (USD Million)

Table 66. World Shed Plastic Film Average Price by Number of Layers (2021-2026) & (US\$/Ton)

Table 67. World Shed Plastic Film Average Price by Number of Layers (2027-2032) & (US\$/Ton)

Table 68. World Shed Plastic Film Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Shed Plastic Film Production by Application (2021-2026) & (Kilotons)

- Table 70. World Shed Plastic Film Production by Application (2027-2032) & (Kilotons)
- Table 71. World Shed Plastic Film Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Shed Plastic Film Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Shed Plastic Film Average Price by Application (2021-2026) & (US\$/Ton)
- Table 74. World Shed Plastic Film Average Price by Application (2027-2032) & (US\$/Ton)
- Table 75. Amcor Basic Information, Manufacturing Base and Competitors
- Table 76. Amcor Major Business
- Table 77. Amcor Shed Plastic Film Product and Services
- Table 78. Amcor Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Amcor Recent Developments/Updates
- Table 80. Amcor Competitive Strengths & Weaknesses
- Table 81. Dow Basic Information, Manufacturing Base and Competitors
- Table 82. Dow Major Business
- Table 83. Dow Shed Plastic Film Product and Services
- Table 84. Dow Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Dow Recent Developments/Updates
- Table 86. Dow Competitive Strengths & Weaknesses
- Table 87. The Plastics Group Basic Information, Manufacturing Base and Competitors
- Table 88. The Plastics Group Major Business
- Table 89. The Plastics Group Shed Plastic Film Product and Services
- Table 90. The Plastics Group Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. The Plastics Group Recent Developments/Updates
- Table 92. The Plastics Group Competitive Strengths & Weaknesses
- Table 93. Trioplast Basic Information, Manufacturing Base and Competitors
- Table 94. Trioplast Major Business
- Table 95. Trioplast Shed Plastic Film Product and Services
- Table 96. Trioplast Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Trioplast Recent Developments/Updates
- Table 98. Trioplast Competitive Strengths & Weaknesses
- Table 99. Armando Alvarez Basic Information, Manufacturing Base and Competitors
- Table 100. Armando Alvarez Major Business

- Table 101. Armando Alvarez Shed Plastic Film Product and Services
- Table 102. Armando Alvarez Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Armando Alvarez Recent Developments/Updates
- Table 104. Armando Alvarez Competitive Strengths & Weaknesses
- Table 105. Polypak Basic Information, Manufacturing Base and Competitors
- Table 106. Polypak Major Business
- Table 107. Polypak Shed Plastic Film Product and Services
- Table 108. Polypak Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Polypak Recent Developments/Updates
- Table 110. Polypak Competitive Strengths & Weaknesses
- Table 111. Barbier Group Basic Information, Manufacturing Base and Competitors
- Table 112. Barbier Group Major Business
- Table 113. Barbier Group Shed Plastic Film Product and Services
- Table 114. Barbier Group Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Barbier Group Recent Developments/Updates
- Table 116. Barbier Group Competitive Strengths & Weaknesses
- Table 117. Plastika Kritis Basic Information, Manufacturing Base and Competitors
- Table 118. Plastika Kritis Major Business
- Table 119. Plastika Kritis Shed Plastic Film Product and Services
- Table 120. Plastika Kritis Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Plastika Kritis Recent Developments/Updates
- Table 122. Plastika Kritis Competitive Strengths & Weaknesses
- Table 123. Rani Plast Basic Information, Manufacturing Base and Competitors
- Table 124. Rani Plast Major Business
- Table 125. Rani Plast Shed Plastic Film Product and Services
- Table 126. Rani Plast Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Rani Plast Recent Developments/Updates
- Table 128. Rani Plast Competitive Strengths & Weaknesses
- Table 129. Agriplast Basic Information, Manufacturing Base and Competitors
- Table 130. Agriplast Major Business
- Table 131. Agriplast Shed Plastic Film Product and Services
- Table 132. Agriplast Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Agriplast Recent Developments/Updates

- Table 134. Agriplast Competitive Strengths & Weaknesses
- Table 135. JIANYUANCHUN Basic Information, Manufacturing Base and Competitors
- Table 136. JIANYUANCHUN Major Business
- Table 137. JIANYUANCHUN Shed Plastic Film Product and Services
- Table 138. JIANYUANCHUN Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. JIANYUANCHUN Recent Developments/Updates
- Table 140. JIANYUANCHUN Competitive Strengths & Weaknesses
- Table 141. Xuri Plastics Basic Information, Manufacturing Base and Competitors
- Table 142. Xuri Plastics Major Business
- Table 143. Xuri Plastics Shed Plastic Film Product and Services
- Table 144. Xuri Plastics Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Xuri Plastics Recent Developments/Updates
- Table 146. Xuri Plastics Competitive Strengths & Weaknesses
- Table 147. Kelun Plastics Group Basic Information, Manufacturing Base and Competitors
- Table 148. Kelun Plastics Group Major Business
- Table 149. Kelun Plastics Group Shed Plastic Film Product and Services
- Table 150. Kelun Plastics Group Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Kelun Plastics Group Recent Developments/Updates
- Table 152. Kelun Plastics Group Competitive Strengths & Weaknesses
- Table 153. Xifeng Plastics Basic Information, Manufacturing Base and Competitors
- Table 154. Xifeng Plastics Major Business
- Table 155. Xifeng Plastics Shed Plastic Film Product and Services
- Table 156. Xifeng Plastics Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Xifeng Plastics Recent Developments/Updates
- Table 158. Xifeng Plastics Competitive Strengths & Weaknesses
- Table 159. Qingzhou Luguan Plastic Basic Information, Manufacturing Base and Competitors
- Table 160. Qingzhou Luguan Plastic Major Business
- Table 161. Qingzhou Luguan Plastic Shed Plastic Film Product and Services
- Table 162. Qingzhou Luguan Plastic Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Qingzhou Luguan Plastic Recent Developments/Updates

- Table 164. Qingzhou Luguan Plastic Competitive Strengths & Weaknesses
- Table 165. Gansu Fuyu Plastic Basic Information, Manufacturing Base and Competitors
- Table 166. Gansu Fuyu Plastic Major Business
- Table 167. Gansu Fuyu Plastic Shed Plastic Film Product and Services
- Table 168. Gansu Fuyu Plastic Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Gansu Fuyu Plastic Recent Developments/Updates
- Table 170. Gansu Fuyu Plastic Competitive Strengths & Weaknesses
- Table 171. Shandong Qingtian Plastics Basic Information, Manufacturing Base and Competitors
- Table 172. Shandong Qingtian Plastics Major Business
- Table 173. Shandong Qingtian Plastics Shed Plastic Film Product and Services
- Table 174. Shandong Qingtian Plastics Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Shandong Qingtian Plastics Recent Developments/Updates
- Table 176. Shandong Qingtian Plastics Competitive Strengths & Weaknesses
- Table 177. Beijing Huadun Plastics Basic Information, Manufacturing Base and Competitors
- Table 178. Beijing Huadun Plastics Major Business
- Table 179. Beijing Huadun Plastics Shed Plastic Film Product and Services
- Table 180. Beijing Huadun Plastics Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Beijing Huadun Plastics Recent Developments/Updates
- Table 182. Beijing Huadun Plastics Competitive Strengths & Weaknesses
- Table 183. Henan Yinfeng Plastic Basic Information, Manufacturing Base and Competitors
- Table 184. Henan Yinfeng Plastic Major Business
- Table 185. Henan Yinfeng Plastic Shed Plastic Film Product and Services
- Table 186. Henan Yinfeng Plastic Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Henan Yinfeng Plastic Recent Developments/Updates
- Table 188. Henan Yinfeng Plastic Competitive Strengths & Weaknesses
- Table 189. Shandong Dongda Plastic Basic Information, Manufacturing Base and Competitors
- Table 190. Shandong Dongda Plastic Major Business

- Table 191. Shandong Dongda Plastic Shed Plastic Film Product and Services
- Table 192. Shandong Dongda Plastic Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Shandong Dongda Plastic Recent Developments/Updates
- Table 194. Shandong Dongda Plastic Competitive Strengths & Weaknesses
- Table 195. Mingri Holdings Basic Information, Manufacturing Base and Competitors
- Table 196. Mingri Holdings Major Business
- Table 197. Mingri Holdings Shed Plastic Film Product and Services
- Table 198. Mingri Holdings Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Mingri Holdings Recent Developments/Updates
- Table 200. Mingri Holdings Competitive Strengths & Weaknesses
- Table 201. Jinan New Three Plastics Basic Information, Manufacturing Base and Competitors
- Table 202. Jinan New Three Plastics Major Business
- Table 203. Jinan New Three Plastics Shed Plastic Film Product and Services
- Table 204. Jinan New Three Plastics Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Jinan New Three Plastics Recent Developments/Updates
- Table 206. Jinan New Three Plastics Competitive Strengths & Weaknesses
- Table 207. Jiangsu Zhixin Plastic Technology Basic Information, Manufacturing Base and Competitors
- Table 208. Jiangsu Zhixin Plastic Technology Major Business
- Table 209. Jiangsu Zhixin Plastic Technology Shed Plastic Film Product and Services
- Table 210. Jiangsu Zhixin Plastic Technology Shed Plastic Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Jiangsu Zhixin Plastic Technology Recent Developments/Updates
- Table 212. Jiangsu Zhixin Plastic Technology Competitive Strengths & Weaknesses
- Table 213. Global Key Players of Shed Plastic Film Upstream (Raw Materials)
- Table 214. Global Shed Plastic Film Typical Customers
- Table 215. Shed Plastic Film Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Shed Plastic Film Picture

Figure 2. World Shed Plastic Film Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Shed Plastic Film Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Shed Plastic Film Production (2021-2032) & (Kilotons)

Figure 5. World Shed Plastic Film Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Shed Plastic Film Production Value Market Share by Region (2021-2032)

Figure 7. World Shed Plastic Film Production Market Share by Region (2021-2032)

Figure 8. North America Shed Plastic Film Production (2021-2032) & (Kilotons)

Figure 9. Europe Shed Plastic Film Production (2021-2032) & (Kilotons)

Figure 10. Japan Shed Plastic Film Production (2021-2032) & (Kilotons)

Figure 11. Southeast Asia Shed Plastic Film Production (2021-2032) & (Kilotons)

Figure 12. India Shed Plastic Film Production (2021-2032) & (Kilotons)

Figure 13. China Shed Plastic Film Production (2021-2032) & (Kilotons)

Figure 14. Shed Plastic Film Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Shed Plastic Film Consumption (2021-2032) & (Kilotons)

Figure 17. World Shed Plastic Film Consumption Market Share by Region (2021-2032)

Figure 18. United States Shed Plastic Film Consumption (2021-2032) & (Kilotons)

Figure 19. China Shed Plastic Film Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Shed Plastic Film Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Shed Plastic Film Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Shed Plastic Film Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Shed Plastic Film Consumption (2021-2032) & (Kilotons)

Figure 24. India Shed Plastic Film Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Shed Plastic Film by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Shed Plastic Film Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Shed Plastic Film Markets in 2025

Figure 28. United States VS China: Shed Plastic Film Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Shed Plastic Film Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Shed Plastic Film Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Shed Plastic Film Production Market Share 2025

Figure 32. China Based Manufacturers Shed Plastic Film Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Shed Plastic Film Production Market Share 2025

Figure 34. World Shed Plastic Film Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Shed Plastic Film Production Value Market Share by Type in 2025

Figure 36. High Grade

Figure 37. Middle Grade

Figure 38. Low Grade

Figure 39. World Shed Plastic Film Production Market Share by Type (2021-2032)

Figure 40. World Shed Plastic Film Production Value Market Share by Type (2021-2032)

Figure 41. World Shed Plastic Film Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Shed Plastic Film Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Figure 43. World Shed Plastic Film Production Value Market Share by Material Type in 2025

Figure 44. PVC Film

Figure 45. PE Film

Figure 46. EVA Film

Figure 47. PO Film

Figure 48. Other

Figure 49. World Shed Plastic Film Production Market Share by Material Type (2021-2032)

Figure 50. World Shed Plastic Film Production Value Market Share by Material Type (2021-2032)

Figure 51. World Shed Plastic Film Average Price by Material Type (2021-2032) & (US\$/Ton)

Figure 52. World Shed Plastic Film Production Value by Number of Layers, (USD Million), 2021 & 2025 & 2032

Figure 53. World Shed Plastic Film Production Value Market Share by Number of Layers in 2025

Figure 54. Single-Layer Film

Figure 55. Double-Layer Inflatable Film

Figure 56. Multi-Layer Co-Extruded Film

Figure 57. World Shed Plastic Film Production Market Share by Number of Layers (2021-2032)

Figure 58. World Shed Plastic Film Production Value Market Share by Number of Layers (2021-2032)

Figure 59. World Shed Plastic Film Average Price by Number of Layers (2021-2032) & (US\$/Ton)

Figure 60. World Shed Plastic Film Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Shed Plastic Film Production Value Market Share by Application in 2025

Figure 62. Crops

Figure 63. Vegetables and Fruits

Figure 64. Flowers

Figure 65. Others

Figure 66. World Shed Plastic Film Production Market Share by Application (2021-2032)

Figure 67. World Shed Plastic Film Production Value Market Share by Application (2021-2032)

Figure 68. World Shed Plastic Film Average Price by Application (2021-2032) & (US\$/Ton)

Figure 69. Shed Plastic Film Industry Chain

Figure 70. Shed Plastic Film Procurement Model

Figure 71. Shed Plastic Film Sales Model

Figure 72. Shed Plastic Film Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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