

Global Shear Baler Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Shear Baler market size is expected to reach \$ 184 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Shear baler is an integrated metal processing machine that combines cutting and compression to process scrap metals such as steel and aluminum into high-density bales for easier transportation and recycling. It is widely used in recycling facilities, steel mills, and scrap processing industries.

The global production of shear balers is projected to reach 125,000 units by 2025, with an average price of \$1,120 per unit.

Upstream mainly includes steel materials, hydraulic system components, motors, control systems, and wear-resistant blades. Hydraulic components and cutting tools play a critical role in performance and durability. The supply chain is mature, although high-end hydraulic parts may still rely on specialized suppliers. Downstream demand is driven primarily by scrap metal recyclers and steel producers, and also includes end-of-life vehicle dismantling, metal processing companies, and circular economy parks. Steel mills emphasize high throughput and bale density, while recyclers focus on stability, capacity, and automation. Demand is closely linked to metal price cycles and scrap availability.

In terms of development trends, shear balers are evolving toward larger scale, higher automation, and improved energy efficiency. Integrated designs and continuous operation capabilities are key to enhancing processing efficiency. Intelligent control systems and remote monitoring are increasingly adopted to reduce labor costs and improve equipment utilization. Key drivers include the increasing use of scrap steel,

stricter environmental regulations, and the expansion of the circular economy, along with sustained demand from the steel industry for high-quality scrap materials. However, challenges include strong sensitivity to metal price fluctuations, high capital investment requirements, and limited financing capacity among small and medium-sized recyclers, which can constrain market growth.

Overall, the industry maintains a medium-to-high gross margin, typically ranging from 25% to 40%. Low- to mid-end products face significant price competition due to homogenization, resulting in lower margins, while large-scale, highly automated, and customized equipment offers higher technical barriers and added value, leading to more stable profitability. Manufacturers with strong hydraulic system integration and complete machine design capabilities are better positioned to compete effectively.

This report studies the global Shear Baler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shear Baler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shear Baler that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shear Baler total production and demand, 2021-2032, (Units)

Global Shear Baler total production value, 2021-2032, (USD Million)

Global Shear Baler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Shear Baler consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Shear Baler domestic production, consumption, key domestic manufacturers and share

Global Shear Baler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Shear Baler production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Shear Baler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Shear Baler market based on the following parameters - company overview, production, value, price, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lindemann, Lefort, Copex, Harris, HSM, Danieli, Metso Outotec, Fives, Andritz, Vecoplan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Shear Baler market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shear Baler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shear Baler Market, Segmentation by Type:

Static Shear Baler

Mobile Shear Baler

Track-Mounted Shear Baler

Global Shear Baler Market, Segmentation by Compression and Shearing Structure:

Side-Compression Type

Cover-Plate Compression Type

Three-Compression Type

Global Shear Baler Market, Segmentation by Drive Method:

Hydraulic-Driven Type

Diesel-Powered Type

PLC-Controlled Automatic Type

Global Shear Baler Market, Segmentation by Application:

Scrap Metal Recycling Yards

End-of-Life Vehicle Dismantling and Recycling

Metal Recycling Processing Centers

Companies Profiled:

Lindemann

Lefort

Copex

Harris

HSM

Danieli

Metso Outotec

Fives

Andritz

Vecoplan

Eldan

Presona

Bollegraaf

Idromec

Taurus

JTW Metals

Siempelkamp

BHS-Sonthofen

Komatsu

Hitachi

Huahong Technology

Hubei Lidi Machine Tool

Jiangyin Baicheng Equipment

Henan Tongli Machinery

Shandong Jiahe Machinery

Jiangsu Huanhong Equipment

Tianqi Co.

China First Heavy Industries

XCMG Environment

GEM

Dongjiang Environmental

Zhengzhou Wanhong Machinery

Shandong Lufeng Intelligent Equipment

Jiangyin Dinghua Machinery

Jiangsu Gaode Hydraulic Machinery

Key Questions Answered:

1. How big is the global Shear Baler market?
2. What is the demand of the global Shear Baler market?
3. What is the year over year growth of the global Shear Baler market?
4. What is the production and production value of the global Shear Baler market?
5. Who are the key producers in the global Shear Baler market?
6. What are the growth factors driving the market demand?

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Figure 65. Shear Baler Procurement Model

Figure 66. Shear Baler Sales Model

Figure 67. Shear Baler Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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