

Global Shape Memory Hydrogel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Shape Memory Hydrogel market size was valued at US\$ 754 million in 2025 and is forecast to a readjusted size of US\$ 2191 million by 2032 with a CAGR of 16.4% during review period.

Shape Memory Hydrogel is a class of smart polymer hydrogel that can remember a predefined shape and recover it after deformation when exposed to external stimuli such as temperature, pH, light, magnetic field, or moisture. This behavior is typically achieved through dual-network or reversible crosslinking structures, combining a permanent network (chemical crosslinks) that defines the original shape and a temporary network (physical interactions such as hydrogen bonding, ionic interactions, or crystallization) that fixes the temporary shape. In the supply chain, upstream includes raw materials such as natural or synthetic polymers (e.g., polyvinyl alcohol (PVA), polyethylene glycol (PEG), polyacrylamide (PAAm), alginate, gelatin), crosslinking agents, nanofillers (e.g., graphene oxide, silica nanoparticles), and functional additives; midstream involves hydrogel formulation, polymerization (chemical or physical crosslinking), processing (casting, 3D printing, freeze-thaw cycles), and functional modification to impart shape-memory properties; downstream applications span biomedical devices (tissue engineering scaffolds, drug delivery systems, minimally invasive implants), soft robotics, wearable sensors, actuators, and smart textiles, with end users including healthcare, electronics, and advanced materials industries. In 2025, global Shape Memory Hydrogel output was about 55,000 tons with 80,000 tons of capacity, average prices of USD 12,000-40,000 per ton, and gross margins around 43%.

This report is a detailed and comprehensive analysis for global Shape Memory Hydrogel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shape Memory Hydrogel market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Shape Memory Hydrogel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Shape Memory Hydrogel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Shape Memory Hydrogel market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shape Memory Hydrogel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shape Memory Hydrogel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company (USA), Smith+Nephew

(UK), ConvaTec (UK), Coloplast (Denmark), M?Inlycke (Sweden), Paul Hartmann (Germany), Ocular Therapeutix (USA), Seikagaku (Japan), Axelgaard (USA), Katecho (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Shape Memory Hydrogel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Physically Crosslinked Hydrogel

Chemically Crosslinked Hydrogel

Hybrid Crosslinked Hydrogel

Market segment by Elastic Modulus

1-10 kPa

10-300 kPa

Market segment by Application

Healthcare

Soft Robotic

Wearable Device

Others

Major players covered

3M Company (USA)

Smith+Nephew (UK)

ConvaTec (UK)

Coloplast (Denmark)

M?Inlycke (Sweden)

Paul Hartmann (Germany)

Ocular Therapeutix (USA)

Seikagaku (Japan)

Axelgaard (USA)

Katecho (USA)

Polymer Science (USA)

SupraPolix (Netherlands)

Contipro (Czech)

PeptiGelDesign (UK)

Gelomics (Australia)

Wuhan Huawei Technology (China)

Haohai Biological Technology (China)

Quanding Medical (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shape Memory Hydrogel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shape Memory Hydrogel, with price, sales quantity, revenue, and global market share of Shape Memory Hydrogel from 2021 to 2026.

Chapter 3, the Shape Memory Hydrogel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shape Memory Hydrogel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shape Memory Hydrogel market forecast, by

regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shape Memory Hydrogel.

Chapter 14 and 15, to describe Shape Memory Hydrogel sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Shape Memory Hydrogel Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Physically Crosslinked Hydrogel

1.3.3 Chemically Crosslinked Hydrogel

1.3.4 Hybrid Crosslinked Hydrogel

1.4 Market Analysis by Elastic Modulus

1.4.1 Overview: Global Shape Memory Hydrogel Consumption Value by Elastic Modulus: 2021 Versus 2025 Versus 2032

1.4.2 1-10 kPa

1.4.3 10-300 kPa

1.5 Market Analysis by Application

1.5.1 Overview: Global Shape Memory Hydrogel Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Healthcare

1.5.3 Soft Robotic

1.5.4 Wearable Device

1.5.5 Others

1.6 Global Shape Memory Hydrogel Market Size & Forecast

1.6.1 Global Shape Memory Hydrogel Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Shape Memory Hydrogel Sales Quantity (2021-2032)

1.6.3 Global Shape Memory Hydrogel Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 3M Company (USA)

2.1.1 3M Company (USA) Details

2.1.2 3M Company (USA) Major Business

2.1.3 3M Company (USA) Shape Memory Hydrogel Product and Services

2.1.4 3M Company (USA) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 3M Company (USA) Recent Developments/Updates

2.2 Smith+Nephew (UK)

- 2.2.1 Smith+Nephew (UK) Details
- 2.2.2 Smith+Nephew (UK) Major Business
- 2.2.3 Smith+Nephew (UK) Shape Memory Hydrogel Product and Services
- 2.2.4 Smith+Nephew (UK) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Smith+Nephew (UK) Recent Developments/Updates
- 2.3 ConvaTec (UK)
 - 2.3.1 ConvaTec (UK) Details
 - 2.3.2 ConvaTec (UK) Major Business
 - 2.3.3 ConvaTec (UK) Shape Memory Hydrogel Product and Services
 - 2.3.4 ConvaTec (UK) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 ConvaTec (UK) Recent Developments/Updates
- 2.4 Coloplast (Denmark)
 - 2.4.1 Coloplast (Denmark) Details
 - 2.4.2 Coloplast (Denmark) Major Business
 - 2.4.3 Coloplast (Denmark) Shape Memory Hydrogel Product and Services
 - 2.4.4 Coloplast (Denmark) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Coloplast (Denmark) Recent Developments/Updates
- 2.5 M?Inlycke (Sweden)
 - 2.5.1 M?Inlycke (Sweden) Details
 - 2.5.2 M?Inlycke (Sweden) Major Business
 - 2.5.3 M?Inlycke (Sweden) Shape Memory Hydrogel Product and Services
 - 2.5.4 M?Inlycke (Sweden) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 M?Inlycke (Sweden) Recent Developments/Updates
- 2.6 Paul Hartmann (Germany)
 - 2.6.1 Paul Hartmann (Germany) Details
 - 2.6.2 Paul Hartmann (Germany) Major Business
 - 2.6.3 Paul Hartmann (Germany) Shape Memory Hydrogel Product and Services
 - 2.6.4 Paul Hartmann (Germany) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Paul Hartmann (Germany) Recent Developments/Updates
- 2.7 Ocular Therapeutix (USA)
 - 2.7.1 Ocular Therapeutix (USA) Details
 - 2.7.2 Ocular Therapeutix (USA) Major Business
 - 2.7.3 Ocular Therapeutix (USA) Shape Memory Hydrogel Product and Services
 - 2.7.4 Ocular Therapeutix (USA) Shape Memory Hydrogel Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Ocular Therapeutix (USA) Recent Developments/Updates

2.8 Seikagaku (Japan)

2.8.1 Seikagaku (Japan) Details

2.8.2 Seikagaku (Japan) Major Business

2.8.3 Seikagaku (Japan) Shape Memory Hydrogel Product and Services

2.8.4 Seikagaku (Japan) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Seikagaku (Japan) Recent Developments/Updates

2.9 Axelgaard (USA)

2.9.1 Axelgaard (USA) Details

2.9.2 Axelgaard (USA) Major Business

2.9.3 Axelgaard (USA) Shape Memory Hydrogel Product and Services

2.9.4 Axelgaard (USA) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Axelgaard (USA) Recent Developments/Updates

2.10 Katecho (USA)

2.10.1 Katecho (USA) Details

2.10.2 Katecho (USA) Major Business

2.10.3 Katecho (USA) Shape Memory Hydrogel Product and Services

2.10.4 Katecho (USA) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Katecho (USA) Recent Developments/Updates

2.11 Polymer Science (USA)

2.11.1 Polymer Science (USA) Details

2.11.2 Polymer Science (USA) Major Business

2.11.3 Polymer Science (USA) Shape Memory Hydrogel Product and Services

2.11.4 Polymer Science (USA) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Polymer Science (USA) Recent Developments/Updates

2.12 SupraPolix (Netherlands)

2.12.1 SupraPolix (Netherlands) Details

2.12.2 SupraPolix (Netherlands) Major Business

2.12.3 SupraPolix (Netherlands) Shape Memory Hydrogel Product and Services

2.12.4 SupraPolix (Netherlands) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 SupraPolix (Netherlands) Recent Developments/Updates

2.13 Contipro (Czech)

2.13.1 Contipro (Czech) Details

- 2.13.2 Contipro (Czech) Major Business
- 2.13.3 Contipro (Czech) Shape Memory Hydrogel Product and Services
- 2.13.4 Contipro (Czech) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Contipro (Czech) Recent Developments/Updates
- 2.14 PeptiGelDesign (UK)
 - 2.14.1 PeptiGelDesign (UK) Details
 - 2.14.2 PeptiGelDesign (UK) Major Business
 - 2.14.3 PeptiGelDesign (UK) Shape Memory Hydrogel Product and Services
 - 2.14.4 PeptiGelDesign (UK) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 PeptiGelDesign (UK) Recent Developments/Updates
- 2.15 Gelomics (Australia)
 - 2.15.1 Gelomics (Australia) Details
 - 2.15.2 Gelomics (Australia) Major Business
 - 2.15.3 Gelomics (Australia) Shape Memory Hydrogel Product and Services
 - 2.15.4 Gelomics (Australia) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Gelomics (Australia) Recent Developments/Updates
- 2.16 Wuhan Huawei Technology (China)
 - 2.16.1 Wuhan Huawei Technology (China) Details
 - 2.16.2 Wuhan Huawei Technology (China) Major Business
 - 2.16.3 Wuhan Huawei Technology (China) Shape Memory Hydrogel Product and Services
 - 2.16.4 Wuhan Huawei Technology (China) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Wuhan Huawei Technology (China) Recent Developments/Updates
- 2.17 Haohai Biological Technology (China)
 - 2.17.1 Haohai Biological Technology (China) Details
 - 2.17.2 Haohai Biological Technology (China) Major Business
 - 2.17.3 Haohai Biological Technology (China) Shape Memory Hydrogel Product and Services
 - 2.17.4 Haohai Biological Technology (China) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Haohai Biological Technology (China) Recent Developments/Updates
- 2.18 Quanding Medical (China)
 - 2.18.1 Quanding Medical (China) Details
 - 2.18.2 Quanding Medical (China) Major Business
 - 2.18.3 Quanding Medical (China) Shape Memory Hydrogel Product and Services

2.18.4 Quanding Medical (China) Shape Memory Hydrogel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Quanding Medical (China) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SHAPE MEMORY HYDROGEL BY MANUFACTURER

3.1 Global Shape Memory Hydrogel Sales Quantity by Manufacturer (2021-2026)

3.2 Global Shape Memory Hydrogel Revenue by Manufacturer (2021-2026)

3.3 Global Shape Memory Hydrogel Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Shape Memory Hydrogel by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Shape Memory Hydrogel Manufacturer Market Share in 2025

3.4.3 Top 6 Shape Memory Hydrogel Manufacturer Market Share in 2025

3.5 Shape Memory Hydrogel Market: Overall Company Footprint Analysis

3.5.1 Shape Memory Hydrogel Market: Region Footprint

3.5.2 Shape Memory Hydrogel Market: Company Product Type Footprint

3.5.3 Shape Memory Hydrogel Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Shape Memory Hydrogel Market Size by Region

4.1.1 Global Shape Memory Hydrogel Sales Quantity by Region (2021-2032)

4.1.2 Global Shape Memory Hydrogel Consumption Value by Region (2021-2032)

4.1.3 Global Shape Memory Hydrogel Average Price by Region (2021-2032)

4.2 North America Shape Memory Hydrogel Consumption Value (2021-2032)

4.3 Europe Shape Memory Hydrogel Consumption Value (2021-2032)

4.4 Asia-Pacific Shape Memory Hydrogel Consumption Value (2021-2032)

4.5 South America Shape Memory Hydrogel Consumption Value (2021-2032)

4.6 Middle East & Africa Shape Memory Hydrogel Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Shape Memory Hydrogel Sales Quantity by Type (2021-2032)

5.2 Global Shape Memory Hydrogel Consumption Value by Type (2021-2032)

5.3 Global Shape Memory Hydrogel Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Shape Memory Hydrogel Sales Quantity by Application (2021-2032)
- 6.2 Global Shape Memory Hydrogel Consumption Value by Application (2021-2032)
- 6.3 Global Shape Memory Hydrogel Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Shape Memory Hydrogel Sales Quantity by Type (2021-2032)
- 7.2 North America Shape Memory Hydrogel Sales Quantity by Application (2021-2032)
- 7.3 North America Shape Memory Hydrogel Market Size by Country
 - 7.3.1 North America Shape Memory Hydrogel Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Shape Memory Hydrogel Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Shape Memory Hydrogel Sales Quantity by Type (2021-2032)
- 8.2 Europe Shape Memory Hydrogel Sales Quantity by Application (2021-2032)
- 8.3 Europe Shape Memory Hydrogel Market Size by Country
 - 8.3.1 Europe Shape Memory Hydrogel Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Shape Memory Hydrogel Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Shape Memory Hydrogel Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Shape Memory Hydrogel Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Shape Memory Hydrogel Market Size by Region
 - 9.3.1 Asia-Pacific Shape Memory Hydrogel Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Shape Memory Hydrogel Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Shape Memory Hydrogel Sales Quantity by Type (2021-2032)

10.2 South America Shape Memory Hydrogel Sales Quantity by Application
(2021-2032)

10.3 South America Shape Memory Hydrogel Market Size by Country

10.3.1 South America Shape Memory Hydrogel Sales Quantity by Country
(2021-2032)

10.3.2 South America Shape Memory Hydrogel Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Shape Memory Hydrogel Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Shape Memory Hydrogel Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Shape Memory Hydrogel Market Size by Country

11.3.1 Middle East & Africa Shape Memory Hydrogel Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Shape Memory Hydrogel Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Shape Memory Hydrogel Market Drivers

12.2 Shape Memory Hydrogel Market Restraints

12.3 Shape Memory Hydrogel Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Shape Memory Hydrogel and Key Manufacturers

13.2 Manufacturing Costs Percentage of Shape Memory Hydrogel

13.3 Shape Memory Hydrogel Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Shape Memory Hydrogel Typical Distributors

14.3 Shape Memory Hydrogel Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Shape Memory Hydrogel Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Shape Memory Hydrogel Consumption Value by Elastic Modulus, (USD Million), 2021 & 2025 & 2032

Table 3. Global Shape Memory Hydrogel Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. 3M Company (USA) Basic Information, Manufacturing Base and Competitors

Table 5. 3M Company (USA) Major Business

Table 6. 3M Company (USA) Shape Memory Hydrogel Product and Services

Table 7. 3M Company (USA) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. 3M Company (USA) Recent Developments/Updates

Table 9. Smith+Nephew (UK) Basic Information, Manufacturing Base and Competitors

Table 10. Smith+Nephew (UK) Major Business

Table 11. Smith+Nephew (UK) Shape Memory Hydrogel Product and Services

Table 12. Smith+Nephew (UK) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Smith+Nephew (UK) Recent Developments/Updates

Table 14. ConvaTec (UK) Basic Information, Manufacturing Base and Competitors

Table 15. ConvaTec (UK) Major Business

Table 16. ConvaTec (UK) Shape Memory Hydrogel Product and Services

Table 17. ConvaTec (UK) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. ConvaTec (UK) Recent Developments/Updates

Table 19. Coloplast (Denmark) Basic Information, Manufacturing Base and Competitors

Table 20. Coloplast (Denmark) Major Business

Table 21. Coloplast (Denmark) Shape Memory Hydrogel Product and Services

Table 22. Coloplast (Denmark) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Coloplast (Denmark) Recent Developments/Updates

Table 24. M?Inlycke (Sweden) Basic Information, Manufacturing Base and Competitors

Table 25. M?Inlycke (Sweden) Major Business

Table 26. M?Inlycke (Sweden) Shape Memory Hydrogel Product and Services

Table 27. M?Inlycke (Sweden) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. M?Inlycke (Sweden) Recent Developments/Updates

Table 29. Paul Hartmann (Germany) Basic Information, Manufacturing Base and Competitors

Table 30. Paul Hartmann (Germany) Major Business

Table 31. Paul Hartmann (Germany) Shape Memory Hydrogel Product and Services

Table 32. Paul Hartmann (Germany) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Paul Hartmann (Germany) Recent Developments/Updates

Table 34. Ocular Therapeutix (USA) Basic Information, Manufacturing Base and Competitors

Table 35. Ocular Therapeutix (USA) Major Business

Table 36. Ocular Therapeutix (USA) Shape Memory Hydrogel Product and Services

Table 37. Ocular Therapeutix (USA) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Ocular Therapeutix (USA) Recent Developments/Updates

Table 39. Seikagaku (Japan) Basic Information, Manufacturing Base and Competitors

Table 40. Seikagaku (Japan) Major Business

Table 41. Seikagaku (Japan) Shape Memory Hydrogel Product and Services

Table 42. Seikagaku (Japan) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Seikagaku (Japan) Recent Developments/Updates

Table 44. Axelgaard (USA) Basic Information, Manufacturing Base and Competitors

Table 45. Axelgaard (USA) Major Business

Table 46. Axelgaard (USA) Shape Memory Hydrogel Product and Services

Table 47. Axelgaard (USA) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Axelgaard (USA) Recent Developments/Updates

Table 49. Katecho (USA) Basic Information, Manufacturing Base and Competitors

Table 50. Katecho (USA) Major Business

Table 51. Katecho (USA) Shape Memory Hydrogel Product and Services

Table 52. Katecho (USA) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Katecho (USA) Recent Developments/Updates

Table 54. Polymer Science (USA) Basic Information, Manufacturing Base and

Competitors

Table 55. Polymer Science (USA) Major Business

Table 56. Polymer Science (USA) Shape Memory Hydrogel Product and Services

Table 57. Polymer Science (USA) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Polymer Science (USA) Recent Developments/Updates

Table 59. SupraPolix (Netherlands) Basic Information, Manufacturing Base and Competitors

Table 60. SupraPolix (Netherlands) Major Business

Table 61. SupraPolix (Netherlands) Shape Memory Hydrogel Product and Services

Table 62. SupraPolix (Netherlands) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. SupraPolix (Netherlands) Recent Developments/Updates

Table 64. Contipro (Czech) Basic Information, Manufacturing Base and Competitors

Table 65. Contipro (Czech) Major Business

Table 66. Contipro (Czech) Shape Memory Hydrogel Product and Services

Table 67. Contipro (Czech) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Contipro (Czech) Recent Developments/Updates

Table 69. PeptiGelDesign (UK) Basic Information, Manufacturing Base and Competitors

Table 70. PeptiGelDesign (UK) Major Business

Table 71. PeptiGelDesign (UK) Shape Memory Hydrogel Product and Services

Table 72. PeptiGelDesign (UK) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. PeptiGelDesign (UK) Recent Developments/Updates

Table 74. Gelomics (Australia) Basic Information, Manufacturing Base and Competitors

Table 75. Gelomics (Australia) Major Business

Table 76. Gelomics (Australia) Shape Memory Hydrogel Product and Services

Table 77. Gelomics (Australia) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Gelomics (Australia) Recent Developments/Updates

Table 79. Wuhan Huawei Technology (China) Basic Information, Manufacturing Base and Competitors

Table 80. Wuhan Huawei Technology (China) Major Business

Table 81. Wuhan Huawei Technology (China) Shape Memory Hydrogel Product and

Services

Table 82. Wuhan Huawei Technology (China) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Wuhan Huawei Technology (China) Recent Developments/Updates

Table 84. Haohai Biological Technology (China) Basic Information, Manufacturing Base and Competitors

Table 85. Haohai Biological Technology (China) Major Business

Table 86. Haohai Biological Technology (China) Shape Memory Hydrogel Product and Services

Table 87. Haohai Biological Technology (China) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Haohai Biological Technology (China) Recent Developments/Updates

Table 89. Quanding Medical (China) Basic Information, Manufacturing Base and Competitors

Table 90. Quanding Medical (China) Major Business

Table 91. Quanding Medical (China) Shape Memory Hydrogel Product and Services

Table 92. Quanding Medical (China) Shape Memory Hydrogel Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 93. Quanding Medical (China) Recent Developments/Updates

Table 94. Global Shape Memory Hydrogel Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 95. Global Shape Memory Hydrogel Revenue by Manufacturer (2021-2026) & (USD Million)

Table 96. Global Shape Memory Hydrogel Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 97. Market Position of Manufacturers in Shape Memory Hydrogel, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 98. Head Office and Shape Memory Hydrogel Production Site of Key Manufacturer

Table 99. Shape Memory Hydrogel Market: Company Product Type Footprint

Table 100. Shape Memory Hydrogel Market: Company Product Application Footprint

Table 101. Shape Memory Hydrogel New Market Entrants and Barriers to Market Entry

Table 102. Shape Memory Hydrogel Mergers, Acquisition, Agreements, and Collaborations

Table 103. Global Shape Memory Hydrogel Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 104. Global Shape Memory Hydrogel Sales Quantity by Region (2021-2026) & (Tons)

Table 105. Global Shape Memory Hydrogel Sales Quantity by Region (2027-2032) & (Tons)

Table 106. Global Shape Memory Hydrogel Consumption Value by Region (2021-2026) & (USD Million)

Table 107. Global Shape Memory Hydrogel Consumption Value by Region (2027-2032) & (USD Million)

Table 108. Global Shape Memory Hydrogel Average Price by Region (2021-2026) & (US\$/Ton)

Table 109. Global Shape Memory Hydrogel Average Price by Region (2027-2032) & (US\$/Ton)

Table 110. Global Shape Memory Hydrogel Sales Quantity by Type (2021-2026) & (Tons)

Table 111. Global Shape Memory Hydrogel Sales Quantity by Type (2027-2032) & (Tons)

Table 112. Global Shape Memory Hydrogel Consumption Value by Type (2021-2026) & (USD Million)

Table 113. Global Shape Memory Hydrogel Consumption Value by Type (2027-2032) & (USD Million)

Table 114. Global Shape Memory Hydrogel Average Price by Type (2021-2026) & (US\$/Ton)

Table 115. Global Shape Memory Hydrogel Average Price by Type (2027-2032) & (US\$/Ton)

Table 116. Global Shape Memory Hydrogel Sales Quantity by Application (2021-2026) & (Tons)

Table 117. Global Shape Memory Hydrogel Sales Quantity by Application (2027-2032) & (Tons)

Table 118. Global Shape Memory Hydrogel Consumption Value by Application (2021-2026) & (USD Million)

Table 119. Global Shape Memory Hydrogel Consumption Value by Application (2027-2032) & (USD Million)

Table 120. Global Shape Memory Hydrogel Average Price by Application (2021-2026) & (US\$/Ton)

Table 121. Global Shape Memory Hydrogel Average Price by Application (2027-2032) & (US\$/Ton)

Table 122. North America Shape Memory Hydrogel Sales Quantity by Type (2021-2026) & (Tons)

Table 123. North America Shape Memory Hydrogel Sales Quantity by Type

(2027-2032) & (Tons)

Table 124. North America Shape Memory Hydrogel Sales Quantity by Application (2021-2026) & (Tons)

Table 125. North America Shape Memory Hydrogel Sales Quantity by Application (2027-2032) & (Tons)

Table 126. North America Shape Memory Hydrogel Sales Quantity by Country (2021-2026) & (Tons)

Table 127. North America Shape Memory Hydrogel Sales Quantity by Country (2027-2032) & (Tons)

Table 128. North America Shape Memory Hydrogel Consumption Value by Country (2021-2026) & (USD Million)

Table 129. North America Shape Memory Hydrogel Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Europe Shape Memory Hydrogel Sales Quantity by Type (2021-2026) & (Tons)

Table 131. Europe Shape Memory Hydrogel Sales Quantity by Type (2027-2032) & (Tons)

Table 132. Europe Shape Memory Hydrogel Sales Quantity by Application (2021-2026) & (Tons)

Table 133. Europe Shape Memory Hydrogel Sales Quantity by Application (2027-2032) & (Tons)

Table 134. Europe Shape Memory Hydrogel Sales Quantity by Country (2021-2026) & (Tons)

Table 135. Europe Shape Memory Hydrogel Sales Quantity by Country (2027-2032) & (Tons)

Table 136. Europe Shape Memory Hydrogel Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Europe Shape Memory Hydrogel Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Asia-Pacific Shape Memory Hydrogel Sales Quantity by Type (2021-2026) & (Tons)

Table 139. Asia-Pacific Shape Memory Hydrogel Sales Quantity by Type (2027-2032) & (Tons)

Table 140. Asia-Pacific Shape Memory Hydrogel Sales Quantity by Application (2021-2026) & (Tons)

Table 141. Asia-Pacific Shape Memory Hydrogel Sales Quantity by Application (2027-2032) & (Tons)

Table 142. Asia-Pacific Shape Memory Hydrogel Sales Quantity by Region (2021-2026) & (Tons)

Table 143. Asia-Pacific Shape Memory Hydrogel Sales Quantity by Region (2027-2032) & (Tons)

Table 144. Asia-Pacific Shape Memory Hydrogel Consumption Value by Region (2021-2026) & (USD Million)

Table 145. Asia-Pacific Shape Memory Hydrogel Consumption Value by Region (2027-2032) & (USD Million)

Table 146. South America Shape Memory Hydrogel Sales Quantity by Type (2021-2026) & (Tons)

Table 147. South America Shape Memory Hydrogel Sales Quantity by Type (2027-2032) & (Tons)

Table 148. South America Shape Memory Hydrogel Sales Quantity by Application (2021-2026) & (Tons)

Table 149. South America Shape Memory Hydrogel Sales Quantity by Application (2027-2032) & (Tons)

Table 150. South America Shape Memory Hydrogel Sales Quantity by Country (2021-2026) & (Tons)

Table 151. South America Shape Memory Hydrogel Sales Quantity by Country (2027-2032) & (Tons)

Table 152. South America Shape Memory Hydrogel Consumption Value by Country (2021-2026) & (USD Million)

Table 153. South America Shape Memory Hydrogel Consumption Value by Country (2027-2032) & (USD Million)

Table 154. Middle East & Africa Shape Memory Hydrogel Sales Quantity by Type (2021-2026) & (Tons)

Table 155. Middle East & Africa Shape Memory Hydrogel Sales Quantity by Type (2027-2032) & (Tons)

Table 156. Middle East & Africa Shape Memory Hydrogel Sales Quantity by Application (2021-2026) & (Tons)

Table 157. Middle East & Africa Shape Memory Hydrogel Sales Quantity by Application (2027-2032) & (Tons)

Table 158. Middle East & Africa Shape Memory Hydrogel Sales Quantity by Country (2021-2026) & (Tons)

Table 159. Middle East & Africa Shape Memory Hydrogel Sales Quantity by Country (2027-2032) & (Tons)

Table 160. Middle East & Africa Shape Memory Hydrogel Consumption Value by Country (2021-2026) & (USD Million)

Table 161. Middle East & Africa Shape Memory Hydrogel Consumption Value by Country (2027-2032) & (USD Million)

Table 162. Shape Memory Hydrogel Raw Material

Table 163. Key Manufacturers of Shape Memory Hydrogel Raw Materials

Table 164. Shape Memory Hydrogel Typical Distributors

Table 165. Shape Memory Hydrogel Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Shape Memory Hydrogel Picture
- Figure 2. Global Shape Memory Hydrogel Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Shape Memory Hydrogel Revenue Market Share by Type in 2025
- Figure 4. Physically Crosslinked Hydrogel Examples
- Figure 5. Chemically Crosslinked Hydrogel Examples
- Figure 6. Hybrid Crosslinked Hydrogel Examples
- Figure 7. Global Shape Memory Hydrogel Revenue by Elastic Modulus, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Shape Memory Hydrogel Revenue Market Share by Elastic Modulus in 2025
- Figure 9. 1-10 kPa Examples
- Figure 10. 10-300 kPa Examples
- Figure 11. Global Shape Memory Hydrogel Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Shape Memory Hydrogel Revenue Market Share by Application in 2025
- Figure 13. Healthcare Examples
- Figure 14. Soft Robotic Examples
- Figure 15. Wearable Device Examples
- Figure 16. Others Examples
- Figure 17. Global Shape Memory Hydrogel Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 18. Global Shape Memory Hydrogel Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 19. Global Shape Memory Hydrogel Sales Quantity (2021-2032) & (Tons)
- Figure 20. Global Shape Memory Hydrogel Price (2021-2032) & (US\$/Ton)
- Figure 21. Global Shape Memory Hydrogel Sales Quantity Market Share by Manufacturer in 2025
- Figure 22. Global Shape Memory Hydrogel Revenue Market Share by Manufacturer in 2025
- Figure 23. Producer Shipments of Shape Memory Hydrogel by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 24. Top 3 Shape Memory Hydrogel Manufacturer (Revenue) Market Share in 2025

Figure 25. Top 6 Shape Memory Hydrogel Manufacturer (Revenue) Market Share in 2025

Figure 26. Global Shape Memory Hydrogel Sales Quantity Market Share by Region (2021-2032)

Figure 27. Global Shape Memory Hydrogel Consumption Value Market Share by Region (2021-2032)

Figure 28. North America Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 29. Europe Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 31. South America Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 33. Global Shape Memory Hydrogel Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global Shape Memory Hydrogel Consumption Value Market Share by Type (2021-2032)

Figure 35. Global Shape Memory Hydrogel Average Price by Type (2021-2032) & (US\$/Ton)

Figure 36. Global Shape Memory Hydrogel Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global Shape Memory Hydrogel Revenue Market Share by Application (2021-2032)

Figure 38. Global Shape Memory Hydrogel Average Price by Application (2021-2032) & (US\$/Ton)

Figure 39. North America Shape Memory Hydrogel Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America Shape Memory Hydrogel Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America Shape Memory Hydrogel Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America Shape Memory Hydrogel Consumption Value Market Share by Country (2021-2032)

Figure 43. United States Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada Shape Memory Hydrogel Consumption Value (2021-2032) & (USD

Million)

Figure 45. Mexico Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe Shape Memory Hydrogel Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe Shape Memory Hydrogel Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe Shape Memory Hydrogel Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe Shape Memory Hydrogel Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 51. France Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Shape Memory Hydrogel Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Shape Memory Hydrogel Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Shape Memory Hydrogel Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific Shape Memory Hydrogel Consumption Value Market Share by Region (2021-2032)

Figure 59. China Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 62. India Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 65. South America Shape Memory Hydrogel Sales Quantity Market Share by Type (2021-2032)

Figure 66. South America Shape Memory Hydrogel Sales Quantity Market Share by Application (2021-2032)

Figure 67. South America Shape Memory Hydrogel Sales Quantity Market Share by Country (2021-2032)

Figure 68. South America Shape Memory Hydrogel Consumption Value Market Share by Country (2021-2032)

Figure 69. Brazil Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa Shape Memory Hydrogel Sales Quantity Market Share by Type (2021-2032)

Figure 72. Middle East & Africa Shape Memory Hydrogel Sales Quantity Market Share by Application (2021-2032)

Figure 73. Middle East & Africa Shape Memory Hydrogel Sales Quantity Market Share by Country (2021-2032)

Figure 74. Middle East & Africa Shape Memory Hydrogel Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 76. Egypt Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 77. Saudi Arabia Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 78. South Africa Shape Memory Hydrogel Consumption Value (2021-2032) & (USD Million)

Figure 79. Shape Memory Hydrogel Market Drivers

Figure 80. Shape Memory Hydrogel Market Restraints

Figure 81. Shape Memory Hydrogel Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Shape Memory Hydrogel in 2025

Figure 84. Manufacturing Process Analysis of Shape Memory Hydrogel

Figure 85. Shape Memory Hydrogel Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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