

Global Shale Gas Hydraulic Fracturing Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Shale Gas Hydraulic Fracturing market size was valued at USD 13080 million in 2023 and is forecast to a readjusted size of USD 20590 million by 2030 with a CAGR of 6.7% during review period.

Shale gas is natural gas that is found trapped within shale formations. Shale gas has become an increasingly important source of natural gas in the United States since the start of this century, and interest has spread to potential gas shales in the rest of the world

Hydraulic fracturing is a well stimulation technique in which rock is fractured by a pressurized liquid. The process involves the high-pressure injection of 'fracking fluid' (primarily water, containing sand or other proppants suspended with the aid of thickening agents) into a wellbore to create cracks in the deep-rock formations through which natural gas, petroleum, and brine will flow more freely.

Global core shale gas hydraulic fracturing manufacturers include Halliburton, Schlumberger, Baker Hughes etc. The top 5 companies hold a share about 50%. North America is the largest market, with a share about 30%, followed by Europe and China with the share about 16% and 15%.

The Global Info Research report includes an overview of the development of the Shale Gas Hydraulic Fracturing industry chain, the market status of Shale Gas Drilling and Completion Phase (Traditional Fracturing, Electric-drive Fracturing), Conventional Oil and Gas Well Stimulation Phase (Traditional Fracturing, Electric-drive Fracturing), and

key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Shale Gas Hydraulic Fracturing.

Regionally, the report analyzes the Shale Gas Hydraulic Fracturing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Shale Gas Hydraulic Fracturing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Shale Gas Hydraulic Fracturing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Shale Gas Hydraulic Fracturing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Traditional Fracturing, Electric-drive Fracturing).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Shale Gas Hydraulic Fracturing market.

Regional Analysis: The report involves examining the Shale Gas Hydraulic Fracturing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Shale Gas Hydraulic Fracturing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Shale Gas Hydraulic Fracturing:

Company Analysis: Report covers individual Shale Gas Hydraulic Fracturing manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Shale Gas Hydraulic Fracturing. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Shale Gas Drilling and Completion Phase, Conventional Oil and Gas Well Stimulation Phase).

Technology Analysis: Report covers specific technologies relevant to Shale Gas Hydraulic Fracturing. It assesses the current state, advancements, and potential future developments in Shale Gas Hydraulic Fracturing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Shale Gas Hydraulic Fracturing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Shale Gas Hydraulic Fracturing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Traditional Fracturing

Electric-drive Fracturing

Turbine Fracturing

Others

Market segment by Application

Shale Gas Drilling and Completion Phase

Conventional Oil and Gas Well Stimulation Phase

Major players covered

Halliburton

Schlumberger

Baker Hughes

BJ Energy Solutions

Stewart & Stevenson

Jereh

Sinopec Oilfield Equipment Corporation

Baoji Oilfield Machinery Co., Ltd.

SANY

Honghua Group

TotalEnergies

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shale Gas Hydraulic Fracturing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shale Gas Hydraulic Fracturing, with price, sales, revenue and global market share of Shale Gas Hydraulic Fracturing from 2019 to 2024.

Chapter 3, the Shale Gas Hydraulic Fracturing competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shale Gas Hydraulic Fracturing breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Shale Gas Hydraulic Fracturing market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shale Gas

Hydraulic Fracturing.

Chapter 14 and 15, to describe Shale Gas Hydraulic Fracturing sales channel, distributors, customers, research findings and conclusion.

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