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Global Shaftline Condition Monitoring System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Shaftline Condition Monitoring System market size was valued at US$ 482 million in 2025 and is forecast to a readjusted size of US$ 795 million by 2032 with a CAGR of 7.1% during review period.

A Marine Shaftline Condition Monitoring System is a permanently installed hardware and software system designed to monitor the mechanical condition, transmitted power and operating behavior of a ship’s propulsion shaftline.

The monitored shaftline normally extends from the main engine or reduction gearbox output through the intermediate shaft, line-shaft bearings, stern tube, tailshaft and propeller. Depending on system configuration, the monitored parameters may include torque, rotational speed, shaft power, axial thrust, torsional vibration, lateral vibration, shaft orbit, whirling, axial or radial displacement, bearing temperature, bearing load and stern-tube lubrication conditions.

Torque and shaft-power systems typically use bonded strain gauges, optical phase-displacement measurement, magnetic measurement, vibrating-strip technology or other non-contact measurement principles. Vibration and orbit systems normally use proximity probes, accelerometers, speed references and multi-channel data-acquisition equipment.

The system continuously records measurements, compares them with operating limits or baseline behavior and provides trends, alarms, diagnostic information or predictive-maintenance recommendations. Data may be displayed locally or integrated with the

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vessel’s integrated automation system, machinery-control system, performance-monitoring platform or shore-based fleet center.

The 2025 ASP is US$36,000 per system, global sales volume is approximately 13,000 systems, and the estimated average gross margin is approximately 39%.

The upstream chain includes strain gauges, optical sensors, slotted or magnetic wheels, proximity probes, accelerometers, temperature sensors, oil-condition sensors, signal conditioners, telemetry modules, data-acquisition cards, industrial computers and marine displays. Midstream activities include mechanical design, sensor installation design, signal-processing development, torsional-analysis software, calibration, baseline establishment, marine environmental testing, electromagnetic-compatibility testing, cybersecurity configuration, class approval and onboard commissioning. Downstream users mainly include merchant-vessel owners, shipyards, cruise and ferry operators, offshore-vessel operators, naval organizations, coast guards, ship-management companies and marine equipment service providers.

The market is shifting from basic shaft-power measurement toward integrated mechanical-condition monitoring. Shaft power remains important for propulsion-efficiency analysis, but operators increasingly want to know whether changes in power are caused by hull resistance, propeller condition, shaft misalignment, bearing load, torsional vibration or drivetrain damage.

Shaft-power meters are becoming an important data source for EEXI, CII, ShaPoLi and vessel-performance platforms. Trelleborg, Aquametro and Danelec all provide shaft-power or ShaPoLi systems designed for connection to vessel monitoring and reporting platforms.

Condition monitoring requires higher-frequency information than conventional daily-performance reporting. Average shaft power may appear normal while instantaneous angular speed, torque ripple or torsional harmonics indicate an emerging mechanical problem.

Kongsberg MetaPower Quad calculates torque and power at fine angular intervals and prepares data for torsional analysis. Neptunus TorqueSense also evaluates torsional vibration, shock loads and harmonics in addition to conventional torque and speed.

Torsional vibration remains an important risk in propulsion systems with diesel engines, flexible couplings, gearboxes, propellers, shaft generators and hybrid drives. Changes

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in firing order, propeller loading, cylinder balance or drivetrain stiffness can alter the torsional response.

Lateral shaft motion and whirling are receiving greater attention because they provide direct information about the relationship between the shaft and its bearings. Wärtsilä's system monitors vibration, whirling and orbiting in real time, allowing changes in the shaft's dynamic motion to be compared across operating conditions.

Bearing temperature remains widely used because it is relatively simple and accepted by classification practices. However, temperature may rise only after lubrication, load or alignment problems have already developed.

Research and advanced monitoring concepts increasingly focus on direct bearing reaction load and shaft-misalignment angle. These parameters can provide earlier evidence of alignment changes than bearing temperature alone.

Report Scope

This report is a detailed and comprehensive analysis for global Shaftline Condition Monitoring System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shaftline Condition Monitoring System market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (K US$/Unit), 2021-2032

Global Shaftline Condition Monitoring System market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (K US$/Unit), 2021-2032

Global Shaftline Condition Monitoring System market size and forecasts, by Type and

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by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (K US$/Unit), 2021-2032

Global Shaftline Condition Monitoring System market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shaftline Condition Monitoring System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shaftline Condition Monitoring System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wärtsilä Corporation, Kongsberg Maritime AS, VAF Instruments B.V., Hoppe Marine GmbH, Datum Electronics Ltd., Danelec Marine A/S, Neptunus Power Plant Services Pvt. Ltd., Shoyo Engineering Co., Ltd., AB SKF, Baker Hughes Company (Bently Nevada), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Shaftline Condition Monitoring System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

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Market segment by Type

Diesel Mechanical Propulsion

Diesel-Electric Propulsion

Gas / Dual-Fuel Propulsion

Hybrid Propulsion

Electric Propulsion

Market segment by Shaftline Configuration

Single-Shaft System

Twin-Shaft System

Multi-Shaft System

Market segment by Monitoring Depth

Shaft Power Monitoring Only

Power + Torque Monitoring

Others

Market segment by Application

Merchant Ships

Passenger Ships

Offshore & Work Vessels

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Naval & Government Vessels

Others

Major players covered

Wärtsilä Corporation

Kongsberg Maritime AS

VAF Instruments B.V.

Hoppe Marine GmbH

Datum Electronics Ltd.

Danelec Marine A/S

Neptunus Power Plant Services Pvt. Ltd.

Shoyo Engineering Co., Ltd.

AB SKF

Baker Hughes Company (Bently Nevada)

Emerson Electric Co.

Parker Hannifin Corporation (Meggitt/Vibro-Meter)

Hottinger Brüel & Kjær GmbH (HBK)

Trelleborg AB

Aquametro Oil & Marine AG

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Shaftline Condition Monitoring System product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Shaftline Condition Monitoring System, with price, sales quantity, revenue, and global market share of Shaftline Condition Monitoring System from 2021 to 2026.
Chapter 3, the Shaftline Condition Monitoring System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Shaftline Condition Monitoring System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Shaftline Condition Monitoring System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Shaftline Condition Monitoring System.
Chapter 14 and 15, to describe Shaftline Condition Monitoring System sales channel,

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distributors, customers, research findings and conclusion.

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