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Global Shaftline Condition Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Shaftline Condition Monitoring System market size is expected to reach $ 795 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

A Marine Shaftline Condition Monitoring System is a permanently installed hardware and software system designed to monitor the mechanical condition, transmitted power and operating behavior of a ship’s propulsion shaftline.

The monitored shaftline normally extends from the main engine or reduction gearbox output through the intermediate shaft, line-shaft bearings, stern tube, tailshaft and propeller. Depending on system configuration, the monitored parameters may include torque, rotational speed, shaft power, axial thrust, torsional vibration, lateral vibration, shaft orbit, whirling, axial or radial displacement, bearing temperature, bearing load and stern-tube lubrication conditions.

Torque and shaft-power systems typically use bonded strain gauges, optical phase-displacement measurement, magnetic measurement, vibrating-strip technology or other non-contact measurement principles. Vibration and orbit systems normally use proximity probes, accelerometers, speed references and multi-channel data-acquisition equipment.

The system continuously records measurements, compares them with operating limits or baseline behavior and provides trends, alarms, diagnostic information or predictive-maintenance recommendations. Data may be displayed locally or integrated with the vessel’s integrated automation system, machinery-control system, performance-monitoring platform or shore-based fleet center.

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The 2025 ASP is US$36,000 per system, global sales volume is approximately 13,000 systems, and the estimated average gross margin is approximately 39%.

The upstream chain includes strain gauges, optical sensors, slotted or magnetic wheels, proximity probes, accelerometers, temperature sensors, oil-condition sensors, signal conditioners, telemetry modules, data-acquisition cards, industrial computers and marine displays. Midstream activities include mechanical design, sensor installation design, signal-processing development, torsional-analysis software, calibration, baseline establishment, marine environmental testing, electromagnetic-compatibility testing, cybersecurity configuration, class approval and onboard commissioning. Downstream users mainly include merchant-vessel owners, shipyards, cruise and ferry operators, offshore-vessel operators, naval organizations, coast guards, ship-management companies and marine equipment service providers.

The market is shifting from basic shaft-power measurement toward integrated mechanical-condition monitoring. Shaft power remains important for propulsion-efficiency analysis, but operators increasingly want to know whether changes in power are caused by hull resistance, propeller condition, shaft misalignment, bearing load, torsional vibration or drivetrain damage.

Shaft-power meters are becoming an important data source for EEXI, CII, ShaPoLi and vessel-performance platforms. Trelleborg, Aquametro and Danelec all provide shaft-power or ShaPoLi systems designed for connection to vessel monitoring and reporting platforms.

Condition monitoring requires higher-frequency information than conventional daily-performance reporting. Average shaft power may appear normal while instantaneous angular speed, torque ripple or torsional harmonics indicate an emerging mechanical problem.

Kongsberg MetaPower Quad calculates torque and power at fine angular intervals and prepares data for torsional analysis. Neptunus TorqueSense also evaluates torsional vibration, shock loads and harmonics in addition to conventional torque and speed.

Torsional vibration remains an important risk in propulsion systems with diesel engines, flexible couplings, gearboxes, propellers, shaft generators and hybrid drives. Changes in firing order, propeller loading, cylinder balance or drivetrain stiffness can alter the torsional response.

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Lateral shaft motion and whirling are receiving greater attention because they provide direct information about the relationship between the shaft and its bearings. Wärtsilä's system monitors vibration, whirling and orbiting in real time, allowing changes in the shaft's dynamic motion to be compared across operating conditions.

Bearing temperature remains widely used because it is relatively simple and accepted by classification practices. However, temperature may rise only after lubrication, load or alignment problems have already developed.

Research and advanced monitoring concepts increasingly focus on direct bearing reaction load and shaft-misalignment angle. These parameters can provide earlier evidence of alignment changes than bearing temperature alone.

Report Scope

This report studies the global Shaftline Condition Monitoring System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shaftline Condition Monitoring System and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shaftline Condition Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shaftline Condition Monitoring System total production and demand, 2021-2032, (K Units)

Global Shaftline Condition Monitoring System total production value, 2021-2032, (USD Million)

Global Shaftline Condition Monitoring System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

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Global Shaftline Condition Monitoring System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Shaftline Condition Monitoring System domestic production, consumption, key domestic manufacturers and share

Global Shaftline Condition Monitoring System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Shaftline Condition Monitoring System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Shaftline Condition Monitoring System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Shaftline Condition Monitoring System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wärtsilä Corporation, Kongsberg Maritime AS, VAF Instruments B.V., Hoppe Marine GmbH, Datum Electronics Ltd., Danelec Marine A/S, Neptunus Power Plant Services Pvt. Ltd., Shoyo Engineering Co., Ltd., AB SKF, Baker Hughes Company (Bently Nevada), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Shaftline Condition Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Shaftline Condition Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Shaftline Condition Monitoring System Market, Segmentation by Type:

Diesel Mechanical Propulsion

Diesel-Electric Propulsion

Gas / Dual-Fuel Propulsion

Hybrid Propulsion

Electric Propulsion

Global Shaftline Condition Monitoring System Market, Segmentation by Shaftline Configuration:

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Single-Shaft System

Twin-Shaft System

Multi-Shaft System

Global Shaftline Condition Monitoring System Market, Segmentation by Monitoring Depth:

Shaft Power Monitoring Only

Power + Torque Monitoring

Others

Global Shaftline Condition Monitoring System Market, Segmentation by Application:

Merchant Ships

Passenger Ships

Offshore & Work Vessels

Naval & Government Vessels

Others

Companies Profiled:

Wärtsilä Corporation

Kongsberg Maritime AS

VAF Instruments B.V.

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Hoppe Marine GmbH

Datum Electronics Ltd.

Danelec Marine A/S

Neptunus Power Plant Services Pvt. Ltd.

Shoyo Engineering Co., Ltd.

AB SKF

Baker Hughes Company (Bently Nevada)

Emerson Electric Co.

Parker Hannifin Corporation (Meggitt/Vibro-Meter)

Hottinger Brüel & Kjær GmbH (HBK)

Trelleborg AB

Aquametro Oil & Marine AG

Key Questions Answered

1. How big is the global Shaftline Condition Monitoring System market?
2. What is the demand of the global Shaftline Condition Monitoring System market?
3. What is the year over year growth of the global Shaftline Condition Monitoring System market?
4. What is the total value of the global Shaftline Condition Monitoring System market?
5. Who are the Major Players in the global Shaftline Condition Monitoring System market?
6. What are the growth factors driving the market demand?

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