

Global Shaftless Rim Driven Thruster Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Shaftless Rim Driven Thruster market size was valued at US\$ 415 million in 2025 and is forecast to a readjusted size of US\$ 560 million by 2032 with a CAGR of 4.4% during review period.

The shaftless rim driven thruster adopts advanced propeller integration coupling technology, which integrates the motor rotor, propeller, bearings and guide vanes into one body. The motor torque directly acts on the tip of the propeller to drive the propeller to rotate. It has the advantages of small size, high power density and easy installation. Compared with traditional propellers, it has the advantages of high efficiency, taking up less cabin space, low noise and low vibration.

The upstream core lies in high-performance materials and precision components, including high-energy-density permanent magnet materials, ultra-thin composite materials resistant to seawater corrosion, ceramic bearings, and core power drive modules.

Global sales are projected to be approximately 144,000 units in 2025, with market prices ranging from \$1,200 to \$5,500. The industry's gross profit margin is in the range of 25% to 40%.

The shaftless rim-driven thruster, with its design integrating the motor stator with the duct and the rotor with the propeller blades, completely eliminates the mechanical friction and space constraints associated with traditional shaft systems. It is hailed as the 'ultimate solution' for creating ultra-quiet, highly maneuverable next-generation underwater vehicles and high-end vessels.

The rapid development of this industry is primarily driven by two core factors. The first is the global transition to green shipping, with increasingly stringent environmental regulations and green development goals for inland waterway vessels creating a strong policy environment for pure electric, zero-emission propulsion technology. Secondly, shaftless rim-driven thrusters demonstrate broad applicability in both military and civilian markets.

This report is a detailed and comprehensive analysis for global Shaftless Rim Driven Thruster market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shaftless Rim Driven Thruster market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Shaftless Rim Driven Thruster market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Shaftless Rim Driven Thruster market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Shaftless Rim Driven Thruster market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Shaftless Rim Driven Thruster
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Shaftless Rim Driven Thruster market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kongsberg Maritime, SCHOTTEL, Voith, Brunvoll, Rim Drive Technology, Hy.G motors, Guangzhou HG Marine, Hydrocean Technology (Jiangsu), Hunan High Precision Special Electric Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Shaftless Rim Driven Thruster market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4 Blades

5 Blades

7 Blades

Other

Market segment by Driving Method

Permanent Magnet Synchronous Motor Drive

Magnetic Coupling Drive

Market segment by Installation Method

Fixed Type

Rotatable Type

Market segment by Application

Ships

Underwater Robots

Others

Major players covered

Kongsberg Maritime

SCHOTTEL

Voith

Brunvoll

Rim Drive Technology

Hy.G motors

Guangzhou HG Marine

Hydrocean Technology (Jiangsu)

Hunan High Precision Special Electric Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shaftless Rim Driven Thruster product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shaftless Rim Driven Thruster, with price, sales quantity, revenue, and global market share of Shaftless Rim Driven Thruster from 2021 to 2026.

Chapter 3, the Shaftless Rim Driven Thruster competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shaftless Rim Driven Thruster breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shaftless Rim Driven Thruster market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shaftless Rim Driven Thruster.

Chapter 14 and 15, to describe Shaftless Rim Driven Thruster sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Care Food by Type

1.3.1 Overview: Global Care Food Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Care Food Consumption Value Market Share by Type in 2025

1.3.3 Easy to Chew

1.3.4 Chewed with Gums

1.3.5 Crushed with Tongue

1.3.6 No Need to Chew

1.4 Classification of Care Food by Save Method

1.4.1 Overview: Global Care Food Market Size by Save Method: 2021 Versus 2025 Versus 2032

1.4.2 Global Care Food Consumption Value Market Share by Save Method in 2025

1.4.3 Frozen Storage

1.4.4 Room Temperature Storage

1.5 Classification of Care Food by IDDSI Level

1.5.1 Overview: Global Care Food Market Size by IDDSI Level: 2021 Versus 2025 Versus 2032

1.5.2 Global Care Food Consumption Value Market Share by IDDSI Level in 2025

1.5.3 IDDSI 0-4 Level

1.5.4 IDDSI 3-7 Level

1.6 Global Care Food Market by Application

1.6.1 Overview: Global Care Food Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Medical Institutions

1.6.3 Elderly Care Service Institutions

1.6.4 Individuals and Families

1.7 Global Care Food Market Size & Forecast

1.8 Global Care Food Market Size and Forecast by Region

1.8.1 Global Care Food Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Care Food Market Size by Region, (2021-2032)

1.8.3 North America Care Food Market Size and Prospect (2021-2032)

1.8.4 Europe Care Food Market Size and Prospect (2021-2032)

1.8.5 Asia-Pacific Care Food Market Size and Prospect (2021-2032)

1.8.6 South America Care Food Market Size and Prospect (2021-2032)

1.8.7 Middle East & Africa Care Food Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Maruha Nichiro

2.1.1 Maruha Nichiro Details

2.1.2 Maruha Nichiro Major Business

2.1.3 Maruha Nichiro Care Food Product and Solutions

2.1.4 Maruha Nichiro Care Food Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Maruha Nichiro Recent Developments and Future Plans

2.2 NittoBest

2.2.1 NittoBest Details

2.2.2 NittoBest Major Business

2.2.3 NittoBest Care Food Product and Solutions

2.2.4 NittoBest Care Food Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 NittoBest Recent Developments and Future Plans

2.3 Kewpie

2.3.1 Kewpie Details

2.3.2 Kewpie Major Business

2.3.3 Kewpie Care Food Product and Solutions

2.3.4 Kewpie Care Food Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Kewpie Recent Developments and Future Plans

2.4 Ajinomoto

2.4.1 Ajinomoto Details

2.4.2 Ajinomoto Major Business

2.4.3 Ajinomoto Care Food Product and Solutions

2.4.4 Ajinomoto Care Food Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Ajinomoto Recent Developments and Future Plans

2.5 Lyons Health Labs

2.5.1 Lyons Health Labs Details

2.5.2 Lyons Health Labs Major Business

2.5.3 Lyons Health Labs Care Food Product and Solutions

2.5.4 Lyons Health Labs Care Food Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Lyons Health Labs Recent Developments and Future Plans

2.6 apetito

2.6.1 apetito Details

- 2.6.2 apetito Major Business
- 2.6.3 apetito Care Food Product and Solutions
- 2.6.4 apetito Care Food Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 apetito Recent Developments and Future Plans
- 2.7 Asahi
 - 2.7.1 Asahi Details
 - 2.7.2 Asahi Major Business
 - 2.7.3 Asahi Care Food Product and Solutions
 - 2.7.4 Asahi Care Food Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Asahi Recent Developments and Future Plans
- 2.8 Ever Smile (Daiwa Can)
 - 2.8.1 Ever Smile (Daiwa Can) Details
 - 2.8.2 Ever Smile (Daiwa Can) Major Business
 - 2.8.3 Ever Smile (Daiwa Can) Care Food Product and Solutions
 - 2.8.4 Ever Smile (Daiwa Can) Care Food Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Ever Smile (Daiwa Can) Recent Developments and Future Plans
- 2.9 Forica Foods
 - 2.9.1 Forica Foods Details
 - 2.9.2 Forica Foods Major Business
 - 2.9.3 Forica Foods Care Food Product and Solutions
 - 2.9.4 Forica Foods Care Food Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Forica Foods Recent Developments and Future Plans
- 2.10 Maruhachi Muramatsu
 - 2.10.1 Maruhachi Muramatsu Details
 - 2.10.2 Maruhachi Muramatsu Major Business
 - 2.10.3 Maruhachi Muramatsu Care Food Product and Solutions
 - 2.10.4 Maruhachi Muramatsu Care Food Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Maruhachi Muramatsu Recent Developments and Future Plans
- 2.11 Domoto
 - 2.11.1 Domoto Details
 - 2.11.2 Domoto Major Business
 - 2.11.3 Domoto Care Food Product and Solutions
 - 2.11.4 Domoto Care Food Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Domoto Recent Developments and Future Plans
- 2.12 Asahimatsu Foods
 - 2.12.1 Asahimatsu Foods Details
 - 2.12.2 Asahimatsu Foods Major Business

- 2.12.3 Asahimatsu Foods Care Food Product and Solutions
- 2.12.4 Asahimatsu Foods Care Food Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Asahimatsu Foods Recent Developments and Future Plans
- 2.13 House Gaban
 - 2.13.1 House Gaban Details
 - 2.13.2 House Gaban Major Business
 - 2.13.3 House Gaban Care Food Product and Solutions
 - 2.13.4 House Gaban Care Food Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 House Gaban Recent Developments and Future Plans
- 2.14 Simply Food Solutions
 - 2.14.1 Simply Food Solutions Details
 - 2.14.2 Simply Food Solutions Major Business
 - 2.14.3 Simply Food Solutions Care Food Product and Solutions
 - 2.14.4 Simply Food Solutions Care Food Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Simply Food Solutions Recent Developments and Future Plans
- 2.15 Kissei
 - 2.15.1 Kissei Details
 - 2.15.2 Kissei Major Business
 - 2.15.3 Kissei Care Food Product and Solutions
 - 2.15.4 Kissei Care Food Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Kissei Recent Developments and Future Plans
- 2.16 Hayashikane Sangyo
 - 2.16.1 Hayashikane Sangyo Details
 - 2.16.2 Hayashikane Sangyo Major Business
 - 2.16.3 Hayashikane Sangyo Care Food Product and Solutions
 - 2.16.4 Hayashikane Sangyo Care Food Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Hayashikane Sangyo Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Care Food Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of Care Food by Company Revenue
 - 3.2.2 Top 3 Care Food Players Market Share in 2025
 - 3.2.3 Top 6 Care Food Players Market Share in 2025

3.3 Care Food Market: Overall Company Footprint Analysis

3.3.1 Care Food Market: Region Footprint

3.3.2 Care Food Market: Company Product Type Footprint

3.3.3 Care Food Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Care Food Consumption Value and Market Share by Type (2021-2026)

4.2 Global Care Food Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Care Food Consumption Value Market Share by Application (2021-2026)

5.2 Global Care Food Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Care Food Consumption Value by Type (2021-2032)

6.2 North America Care Food Market Size by Application (2021-2032)

6.3 North America Care Food Market Size by Country

6.3.1 North America Care Food Consumption Value by Country (2021-2032)

6.3.2 United States Care Food Market Size and Forecast (2021-2032)

6.3.3 Canada Care Food Market Size and Forecast (2021-2032)

6.3.4 Mexico Care Food Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Care Food Consumption Value by Type (2021-2032)

7.2 Europe Care Food Consumption Value by Application (2021-2032)

7.3 Europe Care Food Market Size by Country

7.3.1 Europe Care Food Consumption Value by Country (2021-2032)

7.3.2 Germany Care Food Market Size and Forecast (2021-2032)

7.3.3 France Care Food Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Care Food Market Size and Forecast (2021-2032)

7.3.5 Russia Care Food Market Size and Forecast (2021-2032)

7.3.6 Italy Care Food Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

- 8.1 Asia-Pacific Care Food Consumption Value by Type (2021-2032)
- 8.2 Asia-Pacific Care Food Consumption Value by Application (2021-2032)
- 8.3 Asia-Pacific Care Food Market Size by Region
 - 8.3.1 Asia-Pacific Care Food Consumption Value by Region (2021-2032)
 - 8.3.2 China Care Food Market Size and Forecast (2021-2032)
 - 8.3.3 Japan Care Food Market Size and Forecast (2021-2032)
 - 8.3.4 South Korea Care Food Market Size and Forecast (2021-2032)
 - 8.3.5 India Care Food Market Size and Forecast (2021-2032)
 - 8.3.6 Southeast Asia Care Food Market Size and Forecast (2021-2032)
 - 8.3.7 Australia Care Food Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

- 9.1 South America Care Food Consumption Value by Type (2021-2032)
- 9.2 South America Care Food Consumption Value by Application (2021-2032)
- 9.3 South America Care Food Market Size by Country
 - 9.3.1 South America Care Food Consumption Value by Country (2021-2032)
 - 9.3.2 Brazil Care Food Market Size and Forecast (2021-2032)
 - 9.3.3 Argentina Care Food Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

- 10.1 Middle East & Africa Care Food Consumption Value by Type (2021-2032)
- 10.2 Middle East & Africa Care Food Consumption Value by Application (2021-2032)
- 10.3 Middle East & Africa Care Food Market Size by Country
 - 10.3.1 Middle East & Africa Care Food Consumption Value by Country (2021-2032)
 - 10.3.2 Turkey Care Food Market Size and Forecast (2021-2032)
 - 10.3.3 Saudi Arabia Care Food Market Size and Forecast (2021-2032)
 - 10.3.4 UAE Care Food Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

- 11.1 Care Food Market Drivers
- 11.2 Care Food Market Restraints
- 11.3 Care Food Trends Analysis
- 11.4 Porters Five Forces Analysis
 - 11.4.1 Threat of New Entrants

- 11.4.2 Bargaining Power of Suppliers
- 11.4.3 Bargaining Power of Buyers
- 11.4.4 Threat of Substitutes
- 11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

- 12.1 Care Food Industry Chain
- 12.2 Care Food Upstream Analysis
- 12.3 Care Food Midstream Analysis
- 12.4 Care Food Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Shaftless Rim Driven Thruster Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Shaftless Rim Driven Thruster Consumption Value by Driving Method, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Shaftless Rim Driven Thruster Consumption Value by Installation Method, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Shaftless Rim Driven Thruster Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Kongsberg Maritime Basic Information, Manufacturing Base and Competitors
- Table 6. Kongsberg Maritime Major Business
- Table 7. Kongsberg Maritime Shaftless Rim Driven Thruster Product and Services
- Table 8. Kongsberg Maritime Shaftless Rim Driven Thruster Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Kongsberg Maritime Recent Developments/Updates
- Table 10. SCHOTTEL Basic Information, Manufacturing Base and Competitors
- Table 11. SCHOTTEL Major Business
- Table 12. SCHOTTEL Shaftless Rim Driven Thruster Product and Services
- Table 13. SCHOTTEL Shaftless Rim Driven Thruster Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. SCHOTTEL Recent Developments/Updates
- Table 15. Voith Basic Information, Manufacturing Base and Competitors
- Table 16. Voith Major Business
- Table 17. Voith Shaftless Rim Driven Thruster Product and Services
- Table 18. Voith Shaftless Rim Driven Thruster Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Voith Recent Developments/Updates
- Table 20. Brunvoll Basic Information, Manufacturing Base and Competitors
- Table 21. Brunvoll Major Business
- Table 22. Brunvoll Shaftless Rim Driven Thruster Product and Services
- Table 23. Brunvoll Shaftless Rim Driven Thruster Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. Brunvoll Recent Developments/Updates
- Table 25. Rim Drive Technology Basic Information, Manufacturing Base and Competitors

Table 26. Rim Drive Technology Major Business

Table 27. Rim Drive Technology Shaftless Rim Driven Thruster Product and Services

Table 28. Rim Drive Technology Shaftless Rim Driven Thruster Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Rim Drive Technology Recent Developments/Updates

Table 30. Hy.G motors Basic Information, Manufacturing Base and Competitors

Table 31. Hy.G motors Major Business

Table 32. Hy.G motors Shaftless Rim Driven Thruster Product and Services

Table 33. Hy.G motors Shaftless Rim Driven Thruster Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Hy.G motors Recent Developments/Updates

Table 35. Guangzhou HG Marine Basic Information, Manufacturing Base and Competitors

Table 36. Guangzhou HG Marine Major Business

Table 37. Guangzhou HG Marine Shaftless Rim Driven Thruster Product and Services

Table 38. Guangzhou HG Marine Shaftless Rim Driven Thruster Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Guangzhou HG Marine Recent Developments/Updates

Table 40. Hydrocean Technology (Jiangsu) Basic Information, Manufacturing Base and Competitors

Table 41. Hydrocean Technology (Jiangsu) Major Business

Table 42. Hydrocean Technology (Jiangsu) Shaftless Rim Driven Thruster Product and Services

Table 43. Hydrocean Technology (Jiangsu) Shaftless Rim Driven Thruster Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Hydrocean Technology (Jiangsu) Recent Developments/Updates

Table 45. Hunan High Precision Special Electric Equipment Basic Information, Manufacturing Base and Competitors

Table 46. Hunan High Precision Special Electric Equipment Major Business

Table 47. Hunan High Precision Special Electric Equipment Shaftless Rim Driven Thruster Product and Services

Table 48. Hunan High Precision Special Electric Equipment Shaftless Rim Driven Thruster Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Hunan High Precision Special Electric Equipment Recent Developments/Updates

Table 50. Global Shaftless Rim Driven Thruster Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 51. Global Shaftless Rim Driven Thruster Revenue by Manufacturer (2021-2026) & (USD Million)

Table 52. Global Shaftless Rim Driven Thruster Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 53. Market Position of Manufacturers in Shaftless Rim Driven Thruster, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 54. Head Office and Shaftless Rim Driven Thruster Production Site of Key Manufacturer

Table 55. Shaftless Rim Driven Thruster Market: Company Product Type Footprint

Table 56. Shaftless Rim Driven Thruster Market: Company Product Application Footprint

Table 57. Shaftless Rim Driven Thruster New Market Entrants and Barriers to Market Entry

Table 58. Shaftless Rim Driven Thruster Mergers, Acquisition, Agreements, and Collaborations

Table 59. Global Shaftless Rim Driven Thruster Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 60. Global Shaftless Rim Driven Thruster Sales Quantity by Region (2021-2026) & (K Units)

Table 61. Global Shaftless Rim Driven Thruster Sales Quantity by Region (2027-2032) & (K Units)

Table 62. Global Shaftless Rim Driven Thruster Consumption Value by Region (2021-2026) & (USD Million)

Table 63. Global Shaftless Rim Driven Thruster Consumption Value by Region (2027-2032) & (USD Million)

Table 64. Global Shaftless Rim Driven Thruster Average Price by Region (2021-2026) & (US\$/Unit)

Table 65. Global Shaftless Rim Driven Thruster Average Price by Region (2027-2032) & (US\$/Unit)

Table 66. Global Shaftless Rim Driven Thruster Sales Quantity by Type (2021-2026) & (K Units)

Table 67. Global Shaftless Rim Driven Thruster Sales Quantity by Type (2027-2032) & (K Units)

Table 68. Global Shaftless Rim Driven Thruster Consumption Value by Type (2021-2026) & (USD Million)

Table 69. Global Shaftless Rim Driven Thruster Consumption Value by Type (2027-2032) & (USD Million)

Table 70. Global Shaftless Rim Driven Thruster Average Price by Type (2021-2026) & (US\$/Unit)

Table 71. Global Shaftless Rim Driven Thruster Average Price by Type (2027-2032) & (US\$/Unit)

Table 72. Global Shaftless Rim Driven Thruster Sales Quantity by Application (2021-2026) & (K Units)

Table 73. Global Shaftless Rim Driven Thruster Sales Quantity by Application (2027-2032) & (K Units)

Table 74. Global Shaftless Rim Driven Thruster Consumption Value by Application (2021-2026) & (USD Million)

Table 75. Global Shaftless Rim Driven Thruster Consumption Value by Application (2027-2032) & (USD Million)

Table 76. Global Shaftless Rim Driven Thruster Average Price by Application (2021-2026) & (US\$/Unit)

Table 77. Global Shaftless Rim Driven Thruster Average Price by Application (2027-2032) & (US\$/Unit)

Table 78. North America Shaftless Rim Driven Thruster Sales Quantity by Type (2021-2026) & (K Units)

Table 79. North America Shaftless Rim Driven Thruster Sales Quantity by Type (2027-2032) & (K Units)

Table 80. North America Shaftless Rim Driven Thruster Sales Quantity by Application (2021-2026) & (K Units)

Table 81. North America Shaftless Rim Driven Thruster Sales Quantity by Application (2027-2032) & (K Units)

Table 82. North America Shaftless Rim Driven Thruster Sales Quantity by Country (2021-2026) & (K Units)

Table 83. North America Shaftless Rim Driven Thruster Sales Quantity by Country (2027-2032) & (K Units)

Table 84. North America Shaftless Rim Driven Thruster Consumption Value by Country (2021-2026) & (USD Million)

Table 85. North America Shaftless Rim Driven Thruster Consumption Value by Country (2027-2032) & (USD Million)

Table 86. Europe Shaftless Rim Driven Thruster Sales Quantity by Type (2021-2026) & (K Units)

Table 87. Europe Shaftless Rim Driven Thruster Sales Quantity by Type (2027-2032) & (K Units)

Table 88. Europe Shaftless Rim Driven Thruster Sales Quantity by Application (2021-2026) & (K Units)

Table 89. Europe Shaftless Rim Driven Thruster Sales Quantity by Application

(2027-2032) & (K Units)

Table 90. Europe Shaftless Rim Driven Thruster Sales Quantity by Country (2021-2026) & (K Units)

Table 91. Europe Shaftless Rim Driven Thruster Sales Quantity by Country (2027-2032) & (K Units)

Table 92. Europe Shaftless Rim Driven Thruster Consumption Value by Country (2021-2026) & (USD Million)

Table 93. Europe Shaftless Rim Driven Thruster Consumption Value by Country (2027-2032) & (USD Million)

Table 94. Asia-Pacific Shaftless Rim Driven Thruster Sales Quantity by Type (2021-2026) & (K Units)

Table 95. Asia-Pacific Shaftless Rim Driven Thruster Sales Quantity by Type (2027-2032) & (K Units)

Table 96. Asia-Pacific Shaftless Rim Driven Thruster Sales Quantity by Application (2021-2026) & (K Units)

Table 97. Asia-Pacific Shaftless Rim Driven Thruster Sales Quantity by Application (2027-2032) & (K Units)

Table 98. Asia-Pacific Shaftless Rim Driven Thruster Sales Quantity by Region (2021-2026) & (K Units)

Table 99. Asia-Pacific Shaftless Rim Driven Thruster Sales Quantity by Region (2027-2032) & (K Units)

Table 100. Asia-Pacific Shaftless Rim Driven Thruster Consumption Value by Region (2021-2026) & (USD Million)

Table 101. Asia-Pacific Shaftless Rim Driven Thruster Consumption Value by Region (2027-2032) & (USD Million)

Table 102. South America Shaftless Rim Driven Thruster Sales Quantity by Type (2021-2026) & (K Units)

Table 103. South America Shaftless Rim Driven Thruster Sales Quantity by Type (2027-2032) & (K Units)

Table 104. South America Shaftless Rim Driven Thruster Sales Quantity by Application (2021-2026) & (K Units)

Table 105. South America Shaftless Rim Driven Thruster Sales Quantity by Application (2027-2032) & (K Units)

Table 106. South America Shaftless Rim Driven Thruster Sales Quantity by Country (2021-2026) & (K Units)

Table 107. South America Shaftless Rim Driven Thruster Sales Quantity by Country (2027-2032) & (K Units)

Table 108. South America Shaftless Rim Driven Thruster Consumption Value by Country (2021-2026) & (USD Million)

Table 109. South America Shaftless Rim Driven Thruster Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Middle East & Africa Shaftless Rim Driven Thruster Sales Quantity by Type (2021-2026) & (K Units)

Table 111. Middle East & Africa Shaftless Rim Driven Thruster Sales Quantity by Type (2027-2032) & (K Units)

Table 112. Middle East & Africa Shaftless Rim Driven Thruster Sales Quantity by Application (2021-2026) & (K Units)

Table 113. Middle East & Africa Shaftless Rim Driven Thruster Sales Quantity by Application (2027-2032) & (K Units)

Table 114. Middle East & Africa Shaftless Rim Driven Thruster Sales Quantity by Country (2021-2026) & (K Units)

Table 115. Middle East & Africa Shaftless Rim Driven Thruster Sales Quantity by Country (2027-2032) & (K Units)

Table 116. Middle East & Africa Shaftless Rim Driven Thruster Consumption Value by Country (2021-2026) & (USD Million)

Table 117. Middle East & Africa Shaftless Rim Driven Thruster Consumption Value by Country (2027-2032) & (USD Million)

Table 118. Shaftless Rim Driven Thruster Raw Material

Table 119. Key Manufacturers of Shaftless Rim Driven Thruster Raw Materials

Table 120. Shaftless Rim Driven Thruster Typical Distributors

Table 121. Shaftless Rim Driven Thruster Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Shaftless Rim Driven Thruster Picture
- Figure 2. Global Shaftless Rim Driven Thruster Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Shaftless Rim Driven Thruster Revenue Market Share by Type in 2025
- Figure 4. 4 Blades Examples
- Figure 5. 5 Blades Examples
- Figure 6. 7 Blades Examples
- Figure 7. Other Examples
- Figure 8. Global Shaftless Rim Driven Thruster Revenue by Driving Method, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Shaftless Rim Driven Thruster Revenue Market Share by Driving Method in 2025
- Figure 10. Permanent Magnet Synchronous Motor Drive Examples
- Figure 11. Magnetic Coupling Drive Examples
- Figure 12. Global Shaftless Rim Driven Thruster Revenue by Installation Method, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Shaftless Rim Driven Thruster Revenue Market Share by Installation Method in 2025
- Figure 14. Fixed Type Examples
- Figure 15. Rotatable Type Examples
- Figure 16. Global Shaftless Rim Driven Thruster Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Shaftless Rim Driven Thruster Revenue Market Share by Application in 2025
- Figure 18. Ships Examples
- Figure 19. Underwater Robots Examples
- Figure 20. Others Examples
- Figure 21. Global Shaftless Rim Driven Thruster Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Shaftless Rim Driven Thruster Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Shaftless Rim Driven Thruster Sales Quantity (2021-2032) & (K Units)
- Figure 24. Global Shaftless Rim Driven Thruster Price (2021-2032) & (US\$/Unit)
- Figure 25. Global Shaftless Rim Driven Thruster Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Shaftless Rim Driven Thruster Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Shaftless Rim Driven Thruster by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Shaftless Rim Driven Thruster Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Shaftless Rim Driven Thruster Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Shaftless Rim Driven Thruster Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Shaftless Rim Driven Thruster Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Shaftless Rim Driven Thruster Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Shaftless Rim Driven Thruster Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Shaftless Rim Driven Thruster Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Shaftless Rim Driven Thruster Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Shaftless Rim Driven Thruster Revenue Market Share by Application (2021-2032)

Figure 42. Global Shaftless Rim Driven Thruster Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Shaftless Rim Driven Thruster Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Shaftless Rim Driven Thruster Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Shaftless Rim Driven Thruster Sales Quantity Market Share

by Country (2021-2032)

Figure 46. North America Shaftless Rim Driven Thruster Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Shaftless Rim Driven Thruster Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Shaftless Rim Driven Thruster Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Shaftless Rim Driven Thruster Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Shaftless Rim Driven Thruster Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 55. France Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Shaftless Rim Driven Thruster Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Shaftless Rim Driven Thruster Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Shaftless Rim Driven Thruster Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Shaftless Rim Driven Thruster Consumption Value Market Share by Region (2021-2032)

Figure 63. China Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 66. India Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Shaftless Rim Driven Thruster Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Shaftless Rim Driven Thruster Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Shaftless Rim Driven Thruster Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Shaftless Rim Driven Thruster Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Shaftless Rim Driven Thruster Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Shaftless Rim Driven Thruster Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Shaftless Rim Driven Thruster Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Shaftless Rim Driven Thruster Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Shaftless Rim Driven Thruster Consumption Value (2021-2032) & (USD Million)

Figure 83. Shaftless Rim Driven Thruster Market Drivers

Figure 84. Shaftless Rim Driven Thruster Market Restraints

Figure 85. Shaftless Rim Driven Thruster Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Shaftless Rim Driven Thruster in 2025

Figure 88. Manufacturing Process Analysis of Shaftless Rim Driven Thruster

Figure 89. Shaftless Rim Driven Thruster Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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