

# Global Shaft-mounted Clutch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Shaft-mounted Clutch market size was valued at US\$ 2437 million in 2025 and is forecast to a readjusted size of US\$ 3612 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global sales of shaft-mounted clutches reached 12.8 million units, with an average selling price of US\$185 per unit. Global total production capacity in 2025 was approximately 14.6 million units, with an average industry gross margin of about 29%. A shaft-mounted clutch is a mechanical transmission control device directly mounted on a rotating shaft, primarily used for power transmission, torque control, equipment start-up and shutdown, and overload protection. It achieves power connection and disengagement through friction plates, electromagnetic mechanisms, pneumatic devices, or hydraulic systems. This product typically consists of a clutch housing, friction components, bushings, bearings, springs, and control mechanisms. It features a compact structure, convenient installation, fast response speed, and suitability for continuous operation, and is widely used in packaging machinery, printing equipment, textile machinery, conveying systems, mining equipment, automated production lines, industrial robots, and agricultural machinery.?

Upstream suppliers mainly include those providing bearing steel, alloy steel, aluminum alloys, friction materials, copper coils, magnetic materials, seals, and precision machined parts. Downstream consumption primarily comes from industries such as industrial automation equipment, packaging and printing machinery, logistics and conveying systems, machine tools, mining machinery, and agricultural equipment.

With the upgrading of industrial automation, the development of intelligent

manufacturing, and the increasing demand for high-efficiency equipment operation, the shaft-mounted clutch market has maintained steady growth. Future products will develop towards higher response speeds, lower energy consumption, longer lifespans, intelligent monitoring, and modularity. Meanwhile, new energy equipment, intelligent logistics systems, the robotics industry, and the construction of high-end automated production lines will continue to generate new market demands and business opportunities.

The shaft-mounted clutch market is maintaining steady growth driven by industrial automation upgrades and the development of high-end equipment manufacturing. As a key control component in industrial transmission systems, shaft-mounted clutches enable power connection, disconnection, start-stop control, and overload protection, making them widely used in packaging machinery, printing equipment, textile machinery, conveying systems, machine tools, mining machinery, and automated production lines. As manufacturing enterprises increasingly demand higher equipment operating efficiency, control precision, and system reliability, traditional mechanical transmission systems are upgrading towards high performance and intelligence, further expanding the shaft-mounted clutch market.

From a market demand structure perspective, industrial automation and intelligent manufacturing remain the largest sources of demand. The packaging, logistics, printing, and electronics manufacturing industries have high demands for high-frequency start-stop and precise transmission control, ensuring stable growth for electromagnetic and pneumatic shaft-mounted clutches. Simultaneously, the rapid development of new energy equipment, industrial robots, and automated warehousing systems has further expanded the application range of high-response and high-durability clutch products. Furthermore, the stable demand for high-torque and long-life products in agricultural machinery, mining equipment, and heavy industry provides a continuous foundation for market demand.

From a technological development perspective, shaft-mounted clutches are evolving towards intelligence, lightweight design, and high efficiency. The application of high-performance friction materials, low-inertia structural designs, and precision control technologies is continuously improving product response speed and operational stability. Simultaneously, intelligent clutches integrating sensors, temperature monitoring, remote diagnostics, and predictive maintenance functions are gaining market attention, helping companies reduce equipment downtime risks and improve maintenance efficiency. Furthermore, energy-saving electromagnetic control technology and modular design are becoming important development directions in the industry.

Overall, the shaft-mounted clutch market is a significant sub-segment of the industrial transmission and automation control field. Its growth is primarily driven by the automation upgrade of manufacturing, the expansion of logistics equipment, and the development of the new energy and robotics industries. In the future, with the construction of smart factories and the advancement of domestic production of high-end equipment, high-performance, intelligent control, and low-maintenance products will become the main growth drivers for the industry. Companies with core transmission technologies, precision manufacturing capabilities, and industry solution experience are expected to gain a larger market share and greater profit margins in future market competition.

This report is a detailed and comprehensive analysis for global Shaft-mounted Clutch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Shaft-mounted Clutch market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Shaft-mounted Clutch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Shaft-mounted Clutch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Shaft-mounted Clutch market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shaft-mounted Clutch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shaft-mounted Clutch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stearns Brakes, Nexen Group, Warner Electric, Formsprag Clutch, NIIKA, Transfluid, Drive Line Group, Emco Dynatorq, Electromate, SINFONIA TECHNOLOGY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Shaft-mounted Clutch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Mechanical

Electromagnetic

Pneumatic

Hydraulic

Others

### Market segment by Torque Transmission Method

Friction Type

Dental Clamp Type

Magnetic Powder Type

#### Market segment by Response Time

Response Time: 50-100 ms

Response Time: 100-500 ms

Others

#### Market segment by Application

Automotive

Transportation

Industrial Automation

Others

#### Major players covered

Stearns Brakes

Nexen Group

Warner Electric

Formsprag Clutch

NIIKA

Transfluid

Drive Line Group

Emco Dynatorq

Electromate

SINFONIA TECHNOLOGY

Powermech Engineering

Miki Pulley

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shaft-mounted Clutch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shaft-mounted Clutch, with price, sales quantity, revenue, and global market share of Shaft-mounted Clutch from 2021 to 2026.

Chapter 3, the Shaft-mounted Clutch competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shaft-mounted Clutch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shaft-mounted Clutch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shaft-mounted Clutch.

Chapter 14 and 15, to describe Shaft-mounted Clutch sales channel, distributors, customers, research findings and conclusion.

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