

# Global SF6 Insulated RMU Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD02E38AB48BEN.html>

Date: January 2026

Pages: 138

Price: US\$ 3,480.00 (Single User License)

ID: GD02E38AB48BEN

## Abstracts

According to our (Global Info Research) latest study, the global SF6 Insulated RMU market size was valued at US\$ 2073 million in 2025 and is forecast to a readjusted size of US\$ 1779 million by 2032 with a CAGR of -2.2% during review period.

SF6 Insulated RMU (SF6 Insulated Ring Main Unit) is a compact distribution equipment that uses sulfur hexafluoride (SF6) gas as an insulating medium and arc extinguishing medium. It is widely used in medium-voltage distribution networks. Its main function is to provide efficient electrical isolation, short-circuit protection and power distribution through gas insulation technology, while having excellent arc extinguishing ability and dielectric strength. SF6 RMU has become a key equipment in urban distribution networks, industrial facilities and infrastructure construction due to its small footprint, strong sealing, maintenance-free and reliable operation.

SF6 gas has good insulation and arc extinguishing properties and has been used in electrical equipment since the mid-20th century.

Siemens ring main unit (RMU) was launched on the market in 1983 and has been used in harsh environmental conditions in many countries since then. Since then, other manufacturers have also invested in the research and development and production of SF6 insulated RMU.

Early SF6 insulated RMUs mainly met basic power distribution functions. With the development of technology, their reliability and safety have been continuously improved, and their functions have become increasingly rich.

In recent years, in order to adapt to the development needs of smart grids, SF6 insulated RMUs have gradually developed in the direction of intelligence, with functions such as telemetry, telesignaling, and remote control, which can realize real-time monitoring and remote control of power distribution systems. At the same time, under the background of increasingly stringent environmental protection requirements, although SF6 gas has problems such as greenhouse effect, due to its excellent insulation performance, SF6 insulated RMUs are still being improved and optimized to reduce the impact of gas leakage and other problems on the environment before finding a better alternative.

This report is a detailed and comprehensive analysis for global SF6 Insulated RMU market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global SF6 Insulated RMU market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SF6 Insulated RMU market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SF6 Insulated RMU market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SF6 Insulated RMU market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SF6 Insulated RMU

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SF6 Insulated RMU market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Beijing SOJO, Eaton, China XD Group, Lucy Electric, Schneider Electric, Pinggao Electric, Toshiba, Westinghouse, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

SF6 Insulated RMU market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Less than 24kv

24-35kv

Others

### Market segment by Application

Residential and Public Utilities

Industrial

Others

### Major players covered

ABB

Siemens

Beijing SOJO

Eaton

China XD Group

Lucy Electric

Schneider Electric

Pinggao Electric

Toshiba

Westinghouse

HEZONG

Zhuhai Comking Electric Co.,Ltd

Huatech

Togami Electric Mfg. Co., Ltd

Sevenstars Electric

Ceepower

SFA Electric

Rockwill Electric

Stelmec

Changgao Electric

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe SF6 Insulated RMU product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SF6 Insulated RMU, with price, sales quantity, revenue, and global market share of SF6 Insulated RMU from 2021 to 2026.

Chapter 3, the SF6 Insulated RMU competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SF6 Insulated RMU breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and SF6 Insulated RMU market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SF6 Insulated RMU.

Chapter 14 and 15, to describe SF6 Insulated RMU sales channel, distributors, customers, research findings and conclusion.

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