

# Global SF6-free MV Switchgear Supply, Demand and Key Producers, 2024-2030

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#### **Abstracts**

The global SF6-free MV Switchgear market size is expected to reach \$ 869.8 million by 2030, rising at a market growth of 12.1% CAGR during the forecast period (2024-2030).

The EU's F-gas regulation, which outlines key dates for the prohibition of SF6 in medium voltage (MV) electrical equipment, including new installations of SF6 gas insulated switchgear (GIS), aims to reduce potent and harmful greenhouse gas emissions, including Sulfur Hexafluoride (SF6), by two-thirds by 2030 compared to 2014 levels. The 2022 proposal outlines important new proposed regulations designed to phase out the use of SF6 – an established but environmentally harmful insulating gas which is 25,200 times more potent than CO2. This has been made possible with the development of SF6 alternatives paving the way for this level of regulation.

This report studies the global SF6-free MV Switchgear production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SF6-free MV Switchgear, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2023 as the base year. This report explores demand trends and competition, as well as details the characteristics of SF6-free MV Switchgear that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SF6-free MV Switchgear total production and demand, 2019-2030, (K Units)

Global SF6-free MV Switchgear total production value, 2019-2030, (USD Million)



Global SF6-free MV Switchgear production by region & country, production, value, CAGR, 2019-2030, (USD Million) & (K Units)

Global SF6-free MV Switchgear consumption by region & country, CAGR, 2019-2030 & (K Units)

U.S. VS China: SF6-free MV Switchgear domestic production, consumption, key domestic manufacturers and share

Global SF6-free MV Switchgear production by manufacturer, production, price, value and market share 2019-2024, (USD Million) & (K Units)

Global SF6-free MV Switchgear production by Type, production, value, CAGR, 2019-2030, (USD Million) & (K Units)

Global SF6-free MV Switchgear production by Application production, value, CAGR, 2019-2030, (USD Million) & (K Units).

This reports profiles key players in the global SF6-free MV Switchgear market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, GE, Hitachi, Eaton, Nuventura GmbH and Schneider, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SF6-free MV Switchgear market.

#### **Detailed Segmentation:**

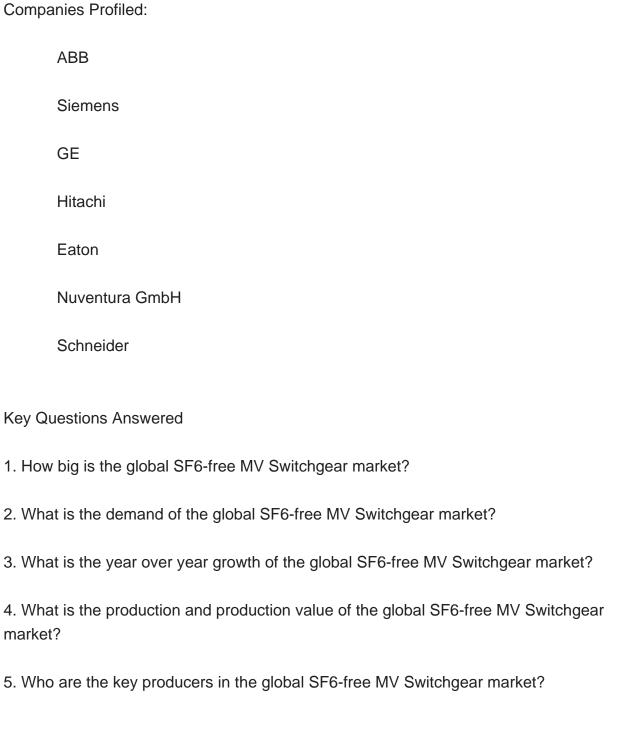
Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2019-2030 by year with 2023 as the base year, 2024 as the estimate year, and 2025-2030 as the forecast year.



## Global SF6-free MV Switchgear Market, By Region: **United States** China Europe Japan South Korea **ASEAN** India Rest of World Global SF6-free MV Switchgear Market, Segmentation by Type 12kV 17.5kV 24kV Others Global SF6-free MV Switchgear Market, Segmentation by Application **Power Transmission** Integration of Renewable Power Generation Units to The Grid

Others







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