

Global SF6-free MV Switchgear Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G9EB29AC0FAFEN.html>

Date: June 2024

Pages: 98

Price: US\$ 3,480.00 (Single User License)

ID: G9EB29AC0FAFEN

Abstracts

According to our (Global Info Research) latest study, the global SF6-free MV Switchgear market size was valued at USD 392 million in 2023 and is forecast to a readjusted size of USD 869.8 million by 2030 with a CAGR of 12.1% during review period.

The EU's F-gas regulation, which outlines key dates for the prohibition of SF6 in medium voltage (MV) electrical equipment, including new installations of SF6 gas insulated switchgear (GIS), aims to reduce potent and harmful greenhouse gas emissions, including Sulfur Hexafluoride (SF6), by two-thirds by 2030 compared to 2014 levels. The 2022 proposal outlines important new proposed regulations designed to phase out the use of SF6 – an established but environmentally harmful insulating gas which is 25,200 times more potent than CO2. This has been made possible with the development of SF6 alternatives paving the way for this level of regulation.

The Global Info Research report includes an overview of the development of the SF6-free MV Switchgear industry chain, the market status of Power Transmission (12kV, 17.5kV), Integration of Renewable Power Generation Units to The Grid (12kV, 17.5kV), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of SF6-free MV Switchgear.

Regionally, the report analyzes the SF6-free MV Switchgear markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global SF6-free MV Switchgear market, with robust domestic demand, supportive

policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the SF6-free MV Switchgear market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the SF6-free MV Switchgear industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., 12kV, 17.5kV).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the SF6-free MV Switchgear market.

Regional Analysis: The report involves examining the SF6-free MV Switchgear market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the SF6-free MV Switchgear market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to SF6-free MV Switchgear:

Company Analysis: Report covers individual SF6-free MV Switchgear manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards SF6-free MV Switchgear This may involve surveys, interviews, and

analysis of consumer reviews and feedback from different by Application (Power Transmission, Integration of Renewable Power Generation Units to The Grid).

Technology Analysis: Report covers specific technologies relevant to SF6-free MV Switchgear. It assesses the current state, advancements, and potential future developments in SF6-free MV Switchgear areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the SF6-free MV Switchgear market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

SF6-free MV Switchgear market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

12kV

17.5kV

24kV

Others

Market segment by Application

Power Transmission

Integration of Renewable Power Generation Units to The Grid

Others

Major players covered

ABB

Siemens

GE

Hitachi

Eaton

Nuventura GmbH

Schneider

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SF6-free MV Switchgear product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SF6-free MV Switchgear, with price,

sales, revenue and global market share of SF6-free MV Switchgear from 2019 to 2024.

Chapter 3, the SF6-free MV Switchgear competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SF6-free MV Switchgear breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and SF6-free MV Switchgear market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SF6-free MV Switchgear.

Chapter 14 and 15, to describe SF6-free MV Switchgear sales channel, distributors, customers, research findings and conclusion.

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