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Global Sewing Thread Lubricant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sewing Thread Lubricant market size was valued at US$ 216 million in 2025 and is forecast to a readjusted size of US$ 288 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global sales volume of sewing thread lubricant was approximately 35,000 tons, with an average global market price of about USD 6/kg. Gross margins of major manufacturers were generally in the range of 25%-40%.

Sewing thread lubricant are functional textile auxiliaries used for the surface finishing of sewing threads, embroidery threads and industrial threads. These products are typically formulated with silicone oil, silicone oil-wax compound systems, mineral oil or synthetic esters as the main lubricating components. By forming a uniform lubricating film on the thread surface, they reduce friction between the thread and needle, fabric and thread guides during sewing, thereby minimizing thread breakage, fuzzing, skipped stitches and needle heat, while improving high-speed sewing stability, abrasion resistance and stitch quality.

The upstream of the sewing thread lubricant industry mainly includes raw materials such as silicone oil, wax emulsions, mineral oil, synthetic esters, emulsifiers, antistatic agents, softeners, rust inhibitors and packaging materials. The midstream consists of textile auxiliary and silicone material manufacturers engaged in formulation compounding, emulsification and dispersion, stabilization treatment and quality control. Downstream applications mainly cover apparel, home furnishing, automotive, industrial products and other sewn goods. The value of the product is concentrated in lubrication stability, heat resistance, low friction coefficient, thread compatibility and control of

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thread breakage under high-speed sewing conditions.

This report is a detailed and comprehensive analysis for global Sewing Thread Lubricant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sewing Thread Lubricant market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Sewing Thread Lubricant market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Sewing Thread Lubricant market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Sewing Thread Lubricant market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sewing Thread Lubricant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sewing Thread Lubricant market based on the following parameters - company overview, sales quantity, revenue, price, gross

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margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Clearco Products, AlbaChem, Wacker Chemie, Textilchemie Dr. Petry, CHT Group, RUDOLF Group, Romakk Silicones, Tex Aux Chemicals, Om Tex Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sewing Thread Lubricant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silicone Oil Type

Silicone Oil-Wax Compound Type

Mineral Oil Type

Synthetic Ester Type

Market segment by Solid Content

Low Solid Content Type

Medium Solid Content Type

High Solid Content Type

Market segment by Application

Apparel

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Home Furnishing

Automotive

Industrial Product

Other

Major players covered

Dow

Clearco Products

AlbaChem

Wacker Chemie

Textilchemie Dr. Petry

CHT Group

RUDOLF Group

Romakk Silicones

Tex Aux Chemicals

Om Tex Chem

Nano Tech Chemical Brothers

Balaji Fine Chem

L. N. Chemical Industries

Thurs Organics

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Sihauli Chemicals

Nanjing Union Silicon Chemical

Iota Silicone Oil

Dongguan Jiahong Organosilicon Technology

Qingdao Xingye Silicone New Materials

Guangdong Zhongke Hongtai New Materials

Guangzhou Daeper New Materials Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sewing Thread Lubricant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sewing Thread Lubricant, with price, sales quantity, revenue, and global market share of Sewing Thread Lubricant from 2021 to 2026.

Chapter 3, the Sewing Thread Lubricant competitive situation, sales quantity, revenue,

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and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sewing Thread Lubricant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Sewing Thread Lubricant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sewing Thread Lubricant.

Chapter 14 and 15, to describe Sewing Thread Lubricant sales channel, distributors, customers, research findings and conclusion.

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