

# Global Sewing Thread Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sewing Thread market size is expected to reach \$ 3119 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Sewing threads are slender materials used to stitch fabrics, leather, and other materials together. They are typically made from fibers such as polyester, nylon, cotton, or other synthetic materials. These threads are designed to possess high strength, wear resistance, and heat resistance to meet various sewing needs. The range of sewing threads is vast, including various types used in clothing, home textiles, footwear, handbags, and other products.

Sewing threads can be categorized based on the material used:

**Natural Fiber Threads:** Such as cotton yarn, silk thread, etc., typically used for high-end hand stitching or sewing on delicate fabrics.

**Synthetic Fiber Threads:** Including polyester, nylon, and others, which are commonly used in everyday clothing, footwear, and other industrial products. These threads offer good tensile strength and durability.

**Special Function Threads:** Such as waterproof, heat-resistant, and conductive threads, which are widely used in industries requiring specialized functions, such as outdoor equipment, electronics, etc.

Sewing threads come in a wide variety of specifications, not only varying by material but also by thickness, color, surface treatments, etc., to meet the demands of different markets.

With the increase in global consumer spending and ongoing technological advancements, the sewing thread market is experiencing rapid growth. The following are key driving factors and challenges in the market:

#### Market Development Opportunities & Key Drivers:

**Consumption Upgrade:** As demand for high-quality, personalized products grows, especially in the clothing and home decor sectors, the demand for premium and customized sewing threads is rising.

**Functional Demands:** The demand for specialized sewing threads, especially in outdoor sports, automotive, and electronics industries, is increasing as consumers require threads with higher abrasion resistance, heat resistance, and tensile strength.

**Technological Innovation:** With advancements in textile technology, new types of sewing thread materials and production techniques continue to emerge. The development of nanotechnology and eco-friendly threads presents new market opportunities.

#### Market Risks:

**Raw Material Price Fluctuations:** Since raw materials are sourced from natural fibers and petrochemical products, global economic fluctuations and climate changes may lead to unstable prices, thus affecting production costs.

**Environmental Pressure:** Consumers' increasing demands for environmental sustainability make it essential for companies to adhere to environmental standards, becoming a key competitive factor in the market.

**Market Concentration:** The sewing thread market is highly competitive with relatively low market concentration. Most manufacturers are small and medium-sized enterprises, but some large multinational companies and brands hold a significant market share due to technological advantages and established distribution channels. With the advancement of technology and the fine-tuning of market demand, competition is gradually shifting towards high-end and functional products, making it difficult for smaller manufacturers to compete.

#### Downstream Demand Trends:

**Apparel Industry:** The apparel industry remains the largest consumer of sewing threads, especially in the fast fashion and personalized customization sectors, with strong demand for various styles, materials, and colors of threads.

**Home Decor and Automotive Industries:** With increasing demand for home renovations and automotive interiors, especially in high-end custom products, the application demand for sewing threads in these sectors is also growing.

**Latest Technologies:**

**Eco-friendly Threads:** With the promotion of green manufacturing concepts, the development of eco-friendly threads is becoming a market trend, with the use of low-carbon and biodegradable materials on the rise.

**Smart Sewing Threads:** Emerging technologies such as smart sewing threads, which contain sensors to monitor tension changes during the sewing process, are helping to improve product quality control.

This report studies the global Sewing Thread production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sewing Thread and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sewing Thread that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sewing Thread total production and demand, 2021-2032, (MT)

Global Sewing Thread total production value, 2021-2032, (USD Million)

Global Sewing Thread production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Sewing Thread consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Sewing Thread domestic production, consumption, key domestic manufacturers and share

Global Sewing Thread production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Sewing Thread production by Type, production, value, CAGR, 2021-2032, (USD

Million) & (MT)

Global Sewing Thread production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Sewing Thread market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coats, A&E, Amann, Tamishna, KDS Thread, Modi Thread, Well Group, Durak, Onuki, Threads (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sewing Thread market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sewing Thread Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sewing Thread Market, Segmentation by Type:

Synthetic Fiber Threads

Natural Fiber Threads

Global Sewing Thread Market, Segmentation by Application:

Apparel

Footwear

Bedding & Mattress

Luggage & Bags

Others

Companies Profiled:

Coats

A&E

Amann

Tamishna

KDS Thread

Modi Thread

Well Group

Durak

Onuki

Threads (India)

Hapete

PT. Sing Long

Sarla Fibers

Simtex Group

HP Threads

IEM

Jovidasal

Huarui

Hoton Group

S.Derons

Forland

Ningbo MH

Yiwu Mingrong

Amin Associates

Gunzetal

Gunze

**Key Questions Answered:**

1. How big is the global Sewing Thread market?
2. What is the demand of the global Sewing Thread market?
3. What is the year over year growth of the global Sewing Thread market?
4. What is the production and production value of the global Sewing Thread market?
5. Who are the key producers in the global Sewing Thread market?
6. What are the growth factors driving the market demand?

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