

Global Sewing Machines (Industrial Sewing Machines) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sewing Machines (Industrial Sewing Machines) market size is expected to reach \$ 4803 million by 2032, rising at a market growth of 1.5% CAGR during the forecast period (2026-2032).

A sewing machine is a mechanical or computerized device that stitches fabric, leather, or other materials together with thread far faster and more consistently than hand sewing. It uses a needle and an oscillating or rotating hook to interlock an upper thread (from a spool) with a lower thread (from a bobbin) to form a lockstitch; some machines also make chainstitches. Core parts include the needle, presser foot, feed dogs (which move fabric), bobbin/bobbin case, tension controls, and a motor with a foot pedal or speed control. In 2025, global Sewing Machines (Industrial Sewing Machines) production reached approximately 14117 K Unit.

Demand for industrial sewing machines is supported by the continuous modernization of garment, footwear, bag, home textile and technical textile manufacturing. Apparel producers are under pressure to improve sewing efficiency, reduce labor dependency, shorten production cycles and maintain consistent stitch quality across different fabrics and product styles. As order structures become smaller, faster and more varied, manufacturers need machines that can switch between products quickly, support automatic thread trimming, automatic backtacking, step-motor feeding, digital stitch adjustment and template-based sewing. This is driving demand not only for conventional lockstitch and overlock machines, but also for programmable pattern machines, automatic units and integrated sewing workstations.

Another important driver is the shift from labor-intensive sewing toward intelligent and automated production. In many manufacturing regions, labor availability, operator skill

level and wage pressure are becoming major constraints for sewing factories. Automated industrial sewing machines can reduce reliance on highly skilled operators by standardizing feeding, positioning, trimming, seam control and repetitive operations. Digital machines with sensors, servo motors, touch panels and production data functions can also help factories improve quality control, maintenance planning and production traceability. As a result, sewing equipment suppliers are moving from selling single machines to providing smart sewing solutions for specific processes such as pocket setting, waistband sewing, collar attachment, template sewing, buttonholing and bartacking.

The market is also being expanded by non-apparel applications and higher-performance materials. Automotive interiors, airbags, sofas, mattresses, outdoor products, filtration bags, medical textiles, protective equipment, leather goods and composite materials all require specialized sewing machines with stronger feeding systems, heavier-duty structures and more stable performance on thick, elastic, coated or laminated materials. These applications often place greater emphasis on seam strength, repeatability, safety certification and material compatibility than on simple sewing speed. Manufacturers with strong application engineering capability, product customization, after-sales service and automation integration are therefore better positioned to serve high-value industrial customers.

This report studies the global Sewing Machines (Industrial Sewing Machines) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sewing Machines (Industrial Sewing Machines) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sewing Machines (Industrial Sewing Machines) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sewing Machines (Industrial Sewing Machines) total production and demand, 2021-2032, (K Units)

Global Sewing Machines (Industrial Sewing Machines) total production value, 2021-2032, (USD Million)

Global Sewing Machines (Industrial Sewing Machines) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sewing Machines (Industrial Sewing Machines) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sewing Machines (Industrial Sewing Machines) domestic production, consumption, key domestic manufacturers and share

Global Sewing Machines (Industrial Sewing Machines) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sewing Machines (Industrial Sewing Machines) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sewing Machines (Industrial Sewing Machines) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sewing Machines (Industrial Sewing Machines) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JUKI, Brother, Jack Technology, ZOJE, Shang Gong Group, Typical, Pegasus, Yamato, Seiko Sewing Machine, SunStar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sewing Machines (Industrial Sewing Machines) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sewing Machines (Industrial Sewing Machines) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sewing Machines (Industrial Sewing Machines) Market, Segmentation by Type:

General Industrial Sewing Machine

Special Industrial Sewing Machine

Decorative Industrial Sewing Machine

Global Sewing Machines (Industrial Sewing Machines) Market, Segmentation by Feature:

Lockstitch Machines

Overlock Machines / Sergers

Coverstitch Machines

Chainstitch Machines

Zigzag Stitch Machines

Global Sewing Machines (Industrial Sewing Machines) Market, Segmentation by Channel:

Online Sales

Offline Sales

Global Sewing Machines (Industrial Sewing Machines) Market, Segmentation by Application:

Apparel

Shoes (sport shoes, boot, leisure shoes)

Bags

Cars (car seats, seat belts, air bags)

Others

Companies Profiled:

JUKI

Brother

Jack Technology

ZOJE

Shang Gong Group

Typical

Pegasus

Yamato

Seiko Sewing Machine

SunStar

Siruba

Kansai Special

Maqi Technology

Zhejiang MAX Sewing Machine

Highlead

Key Questions Answered:

1. How big is the global Sewing Machines (Industrial Sewing Machines) market?
2. What is the demand of the global Sewing Machines (Industrial Sewing Machines) market?
3. What is the year over year growth of the global Sewing Machines (Industrial Sewing Machines) market?
4. What is the production and production value of the global Sewing Machines (Industrial Sewing Machines) market?
5. Who are the key producers in the global Sewing Machines (Industrial Sewing Machines) market?
6. What are the growth factors driving the market demand?

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