

Global Sevoflurane and Desflurane Anaesthetics Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAC5403D95CEEN.html>

Date: January 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: GAC5403D95CEEN

Abstracts

The global Sevoflurane and Desflurane Anaesthetics market size is expected to reach \$ 1257 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Sevoflurane and desflurane are modern volatile inhalational anaesthetics used to maintain general anaesthesia (and, for sevoflurane, commonly to induce anaesthesia by mask, especially in paediatrics) by being vaporised in an anaesthesia machine and inhaled to produce unconsciousness, amnesia, and immobility. Sevoflurane is valued for its relatively pleasant, non-pungent profile that makes it easier to breathe in and smooth for inhalational induction, while desflurane is more pungent and can irritate the airway but has very low blood:gas solubility, allowing particularly rapid changes in anaesthetic depth and typically faster wake-up, which can be useful for shorter cases and quicker emergence. Both can lower blood pressure and depress breathing in a dose-dependent way and require appropriate scavenging to limit occupational exposure; they also differ operationally in that desflurane's physical properties require a dedicated heated/pressurised vaporiser, whereas sevoflurane uses a conventional agent-specific vaporiser, and sevoflurane undergoes more metabolism than desflurane, which is largely exhaled unchanged. The product has an average price of \$200-350 per kilogram and a production volume of approximately 4,000 tons per year.

Upstream for Inhalation anesthesia centers on specialty fluorine and fine-chemical supply chains: petrochemical feedstocks are converted into high-purity fluorinated intermediates and then into volatile agents such as sevoflurane, desflurane, and isoflurane (fluorinated ethers), followed by pharmaceutical-grade purification, stability/impurity control, and GMP fill-finish into vaporizer bottles/cylinders with compliant packaging and QA release. The midstream channel is dominated by regulated pharma distribution (manufacturers ? national wholesalers/GPOs ? hospital pharmacies/OR supply), alongside the anesthesia equipment ecosystem (vaporizers,

anesthesia workstations, breathing circuits, and increasingly waste-gas management). Downstream, consumption is primarily in hospitals and ambulatory surgery centers (general anesthesia maintenance and adjunct use), with additional demand from dental sedation services and veterinary anesthesia, and utilization is shaped by clinical protocols (fresh-gas-flow practices, agent selection) and facility infrastructure (central gas systems, scavenging).

The segment is mature and closely tied to surgical volumes, but competitive dynamics are increasingly driven by environmental policy and decarbonization in healthcare, because most inhaled agents are vented largely unchanged and can have high climate impact; professional guidance and research consistently flag desflurane as the most climate-intensive among common volatile agents. As a result, major systems have moved to restrict or decommission desflurane (e.g., NHS England limiting routine use from April 2024) and the EU has rules that prohibit routine desflurane use from 1 January 2026 except when medically justified, pushing formularies toward sevoflurane/isoflurane, lower-flow techniques, and in some cases greater use of TIVA where clinically appropriate. At the same time, suppliers and hospitals are investing in greener anesthesia levers: better monitoring and low-flow optimization, selective nitrous oxide infrastructure reduction, and emerging capture/destruction solutions. So differentiation is shifting from just supply toward emissions-aware clinical support, compliance documentation, and system-level implementation.

This report studies the global Sevoflurane and Desflurane Anaesthetics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sevoflurane and Desflurane Anaesthetics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sevoflurane and Desflurane Anaesthetics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sevoflurane and Desflurane Anaesthetics total production and demand, 2021-2032, (Tons)

Global Sevoflurane and Desflurane Anaesthetics total production value, 2021-2032, (USD Million)

Global Sevoflurane and Desflurane Anaesthetics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sevoflurane and Desflurane Anaesthetics consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sevoflurane and Desflurane Anaesthetics domestic production,

consumption, key domestic manufacturers and share

Global Sevoflurane and Desflurane Anaesthetics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sevoflurane and Desflurane Anaesthetics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sevoflurane and Desflurane Anaesthetics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sevoflurane and Desflurane Anaesthetics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, AbbVie, Piramal Critical Care, Fresenius Kabi, Halocarbon, Aspen, Pfizer, Maruishi Pharmaceutical, Jiangsu Hengrui Medicine, Lunan Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sevoflurane and Desflurane Anaesthetics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sevoflurane and Desflurane Anaesthetics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sevoflurane and Desflurane Anaesthetics Market, Segmentation by Type:

Sevoflurane

Desflurane

Global Sevoflurane and Desflurane Anaesthetics Market, Segmentation by MAC:

Below 3%

Above 3%

Global Sevoflurane and Desflurane Anaesthetics Market, Segmentation by Airway Tolerability:

Less Pungent

More Pungent

Global Sevoflurane and Desflurane Anaesthetics Market, Segmentation by Application:

Human Use

Animal Use

Companies Profiled:

Baxter

AbbVie

Piramal Critical Care

Fresenius Kabi

Halocarbon

Aspen

Pfizer

Maruishi Pharmaceutical

Jiangsu Hengrui Medicine

Lunan Pharmaceutical

Hikma Pharmaceuticals

HeBei YiPin Pharmaceutical

Dechra Pharmaceuticals

Life Sciences

Zhejiang AngLiKang Pharmaceutical

Linde Healthcare

Air Liquide

Messer

Key Questions Answered:

1. How big is the global Sevoflurane and Desflurane Anaesthetics market?
2. What is the demand of the global Sevoflurane and Desflurane Anaesthetics market?
3. What is the year over year growth of the global Sevoflurane and Desflurane Anaesthetics market?
4. What is the production and production value of the global Sevoflurane and Desflurane Anaesthetics market?

5. Who are the key producers in the global Sevoflurane and Desflurane Anaesthetics market?
6. What are the growth factors driving the market demand?

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