

Global Sevoflurane, Isoflurane and Desflurane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sevoflurane, Isoflurane and Desflurane market size is expected to reach \$ 1407 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Sevoflurane, isoflurane, and desflurane are modern volatile inhalational anesthetic agents?halogenated ethers delivered via an anesthesia machine and calibrated vaporizer as a controlled concentration in inhaled gas to produce and maintain general anesthesia. They differ mainly in how quickly they take effect and wear off and in practical handling: sevoflurane is relatively non-pungent and is commonly used for smooth inhalational induction (especially in pediatrics) and maintenance; desflurane is very volatile and tends to allow rapid adjustment and faster wake-up but can be irritating to the airway and requires a heated/specialized vaporizer; isoflurane is widely used for maintenance, is economical and reliable, but typically has slower onset/recovery than desflurane. All three can cause dose-dependent decreases in blood pressure and respiratory depression, have rare malignant hyperthermia risk in susceptible patients, and require appropriate ventilation management and occupational exposure controls in the operating room. The product has an average price of \$200-350 per kilogram and a production volume of approximately 4,000 tons per year.

Upstream for volatile anesthetics begins with basic petrochemical feedstocks that are converted into highly fluorinated/halogenated intermediates using specialty reagents (notably fluorinating and chlorinating agents), catalysts, and tightly controlled reaction and purification steps, because these products must meet very high purity and stability requirements under pharmaceutical GMP; manufacturers then distill and dry the anesthetic to specification, perform rigorous QC (impurities, water content, identity), and fill it into dedicated, moisture-tight bottles/canisters with compliant labeling and cold-chain-free but controlled logistics. Downstream, finished product moves through pharma wholesalers and hospital procurement channels to operating rooms and ambulatory

surgery centers, where it is used with anesthesia machines and calibrated vaporizers (plus carrier gases) and supported by consumables and infrastructure such as breathing circuits, CO₂ absorbents, and waste-gas scavenging systems; used anesthetic largely leaves the patient via exhalation and is routed into scavenging/disposal pathways (increasingly with capture/destruction or monitoring in some facilities), while ongoing demand is driven by surgical volumes, formulary choices, and workplace exposure and environmental management practices.

The segment is mature and closely tied to surgical volumes, but competitive dynamics are increasingly driven by environmental policy and decarbonization in healthcare, because most inhaled agents are vented largely unchanged and can have high climate impact; professional guidance and research consistently flag desflurane as the most climate-intensive among common volatile agents. As a result, major systems have moved to restrict or decommission desflurane (e.g., NHS England limiting routine use from April 2024) and the EU has rules that prohibit routine desflurane use from 1 January 2026 except when medically justified, pushing formularies toward sevoflurane/isoflurane, lower-flow techniques, and in some cases greater use of TIVA where clinically appropriate. At the same time, suppliers and hospitals are investing in greener anesthesia levers: better monitoring and low-flow optimization, selective nitrous oxide infrastructure reduction, and emerging capture/destruction solutions: so differentiation is shifting from just supply toward emissions-aware clinical support, compliance documentation, and system-level implementation.

This report studies the global Sevoflurane, Isoflurane and Desflurane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sevoflurane, Isoflurane and Desflurane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sevoflurane, Isoflurane and Desflurane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sevoflurane, Isoflurane and Desflurane total production and demand, 2021-2032, (Tons)

Global Sevoflurane, Isoflurane and Desflurane total production value, 2021-2032, (USD Million)

Global Sevoflurane, Isoflurane and Desflurane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sevoflurane, Isoflurane and Desflurane consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sevoflurane, Isoflurane and Desflurane domestic production, consumption, key domestic manufacturers and share

Global Sevoflurane, Isoflurane and Desflurane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sevoflurane, Isoflurane and Desflurane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sevoflurane, Isoflurane and Desflurane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sevoflurane, Isoflurane and Desflurane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, AbbVie, Piramal Critical Care, Fresenius Kabi, Halocarbon, Aspen, Pfizer, Maruishi Pharmaceutical, Jiangsu Hengrui Medicine, Lunan Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sevoflurane, Isoflurane and Desflurane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sevoflurane, Isoflurane and Desflurane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sevoflurane, Isoflurane and Desflurane Market, Segmentation by Type:

Heptafluoroane

Desflurane

Isoflurane

Global Sevoflurane, Isoflurane and Desflurane Market, Segmentation by MAC:

Below 3%

Above 3%

Global Sevoflurane, Isoflurane and Desflurane Market, Segmentation by Airway Tolerability:

Less Pungent

More Pungent

Global Sevoflurane, Isoflurane and Desflurane Market, Segmentation by Application:

Human Use

Animal Use

Companies Profiled:

Baxter

AbbVie

Piramal Critical Care

Fresenius Kabi

Halocarbon

Aspen

Pfizer

Maruishi Pharmaceutical

Jiangsu Hengrui Medicine

Lunan Pharmaceutical

Hikma Pharmaceuticals

HeBei YiPin Pharmaceutical

Dechra Pharmaceuticals

Life Sciences

Zhejiang AngLiKang Pharmaceutical

Linde Healthcare

Air Liquide

Messer

Key Questions Answered:

1. How big is the global Sevoflurane, Isoflurane and Desflurane market?
2. What is the demand of the global Sevoflurane, Isoflurane and Desflurane market?
3. What is the year over year growth of the global Sevoflurane, Isoflurane and

Desflurane market?

4. What is the production and production value of the global Sevoflurane, Isoflurane and Desflurane market?

5. Who are the key producers in the global Sevoflurane, Isoflurane and Desflurane market?

6. What are the growth factors driving the market demand?

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