

Global Sevelamer Carbonate API Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sevelamer Carbonate API market size is expected to reach \$ 178 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Sevelamer Carbonate API production reached approximately 1,500 tons, with an average global market price of around 80 US\$/kg.

Sevelamer Carbonate API (Active Pharmaceutical Ingredient) refers to a high-purity, standardized non-calcium-based phosphate-binding polymeric substance that meets strict global pharmaceutical quality standards (such as USP, EP, and CP), serving as the core active component in medications for treating hyperphosphatemia in patients with chronic kidney disease (CKD) on dialysis. Chemically defined as poly(allylamine-co-N,N'-diallyl-1,3-diamino-2-hydroxypropane) carbonate salt, it is a highly crosslinked polymer formed by crosslinking polyallylamine with epichlorohydrin, with carbonate replacing chloride as the counterion to enhance buffering capacity compared to sevelamer hydrochloride. As a non-absorbable anion exchange resin, it exerts its therapeutic effect by being protonated in the intestinal tract, binding to dietary phosphate through ionic and hydrogen bonds to prevent phosphate absorption, thereby reducing serum phosphorus levels and lowering the risk of cardiovascular complications in CKD patients, while having minimal impact on serum calcium and chloride levels. Manufactured under rigorous GMP quality control to ensure purity, particle size uniformity, and structural stability, it is a white to light brown solid with low solubility in water, and its quality is characterized by indicators such as degree of crosslinking, protonation degree, and total titratable amine, making it suitable for the production of various dosage forms including tablets and oral suspensions.

The demand for Sevelamer Carbonate API is primarily driven by the global rising

prevalence of chronic kidney disease, the growing need for safe and effective hyperphosphatemia treatment, and the expanding access to healthcare services in emerging markets. With the aging global population and increasing incidence of diabetes and hypertension (key risk factors for CKD), the number of CKD patients requiring dialysis continues to rise, creating a steady demand for Sevelamer Carbonate API as a first-line phosphate-binding agent with no calcium or metal components, which avoids the risk of hypercalcemia associated with traditional calcium-based binders. Additionally, the expiration of original research patents has promoted the expansion of the generic drug market, reducing product costs and expanding accessibility, particularly in low- and middle-income countries, while the growing demand for pediatric-friendly and easy-to-administer formulations (such as oral suspensions) further boosts market growth. The global Sevelamer Carbonate API market is expected to grow steadily in the coming years, with North America currently dominating the market and the Asia-Pacific region projected to be the fastest-growing area due to its large population, rising CKD incidence, and improving healthcare infrastructure. Key business opportunities lie in developing high-purity API products (purity >99%) to meet the needs of original research and high-end generic drugs, expanding production capacity to cater to the growing demand in emerging markets, leveraging cost advantages to compete in the generic API market, complying with strict international regulatory standards (such as FDA DMF and EMA CEP certifications) to expand global market access, and investing in R&D to optimize production processes and improve product stability, thereby capturing a larger share in the global specialized API market for CKD treatment.

This report studies the global Sevelamer Carbonate API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sevelamer Carbonate API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sevelamer Carbonate API that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sevelamer Carbonate API total production and demand, 2021-2032, (Tons)

Global Sevelamer Carbonate API total production value, 2021-2032, (USD Million)

Global Sevelamer Carbonate API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sevelamer Carbonate API consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sevelamer Carbonate API domestic production, consumption, key domestic manufacturers and share

Global Sevelamer Carbonate API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sevelamer Carbonate API production by Grade, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sevelamer Carbonate API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sevelamer Carbonate API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Apothecan Pharmaceuticals, EUROAPI, Century Pharmaceuticals, Ami Lifesciences, Formosa Laboratories, Hetero Drugs, Guangzhou Tosun Pharmaceutical, Aurobindo Pharma, Emcure Pharmaceuticals, Solara Active Pharma Sciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sevelamer Carbonate API market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sevelamer Carbonate API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sevelamer Carbonate API Market, Segmentation by Grade:

Pharmacopoeial Grade

Regulated Market Grade

Non-Pharmacopoeial Grade

Others

Global Sevelamer Carbonate API Market, Segmentation by Particle Size:

Fine Particle Size (D90

Medium Particle Size (D90 50?150 ?m)

Coarse Particle Size (D90 > 150 ?m)

Global Sevelamer Carbonate API Market, Segmentation by Supply Type:

Commercial Standard API

Regulated Market API

Customized Specification API

Others

Global Sevelamer Carbonate API Market, Segmentation by Application:

Sevelamer Carbonate Tablet Production

Sevelamer Carbonate Oral Suspension Production

Hyperphosphatemia Drug Development

Pharmaceutical Quality Control And Analytical Use

Formulation Development

Others

Companies Profiled:

Apothecon Pharmaceuticals

EUROAPI

Century Pharmaceuticals

Ami Lifesciences

Formosa Laboratories

Hetero Drugs

Guangzhou Tosun Pharmaceutical

Aurobindo Pharma

Emcure Pharmaceuticals

Solara Active Pharma Sciences

Shandong Xinhua Pharmaceutical

Nanjing Hencer Pharmaceutical

OM Pharmaceutical

SNJ Labs

Nanjing Lifenergy R&D

Key Questions Answered:

1. How big is the global Sevelamer Carbonate API market?
2. What is the demand of the global Sevelamer Carbonate API market?
3. What is the year over year growth of the global Sevelamer Carbonate API market?
4. What is the production and production value of the global Sevelamer Carbonate API market?
5. Who are the key producers in the global Sevelamer Carbonate API market?
6. What are the growth factors driving the market demand?

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