

Global Session Border Controller (SBC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Session Border Controller (SBC) market size is expected to reach \$ 1350 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

A Session Border Controller (SBC) is a core component deployed within an IP Multimedia Subsystem (IMS) architecture to ensure the security of real-time communications such as VoIP. Its core functions encompass signaling translation, media stream control, firewall traversal, and topology hiding. Additionally, it defends against network attacks through encryption techniques and deep packet inspection, dynamically adjusts data flow via intelligent routing, and facilitates interconnectivity between different network domains. This ensures the quality, security, and compliance of real-time communications like voice calls, making it widely adaptable to diverse communication scenarios including telecommunications, enterprise networks, and cloud environments.

Global SBC shipments reached 498,700 units in 2025, with an average price of \$1,658 per unit.

Development Trends

Technology Adaptation for 5G and Edge Computing: To align with 5G's ultra-low latency and ultra-high bandwidth characteristics, SBCs are accelerating support for technologies like Multi-access Edge Computing (MEC) and network slicing. For instance, the edge SBC solution jointly developed by Ericsson and Huawei achieves latency metrics 61% better than traditional solutions, making it suitable for low-latency scenarios like smart manufacturing.

Transition to Cloud-Native and Virtualization: As SDN (Software-Defined Networking) and NFV (Network Function Virtualization) mature, SBCs are progressively migrating to the cloud. Cloud-based SBC solutions are projected to capture 44% market share by 2031, with hybrid cloud and containerized deployments experiencing explosive demand

in sectors like finance.

Enhanced Security and Compliance Capabilities: Confronting severe cybersecurity threats, SBCs will integrate more intrusion prevention and national cryptographic algorithm adaptation features. Chinese manufacturers are advancing dedicated chip development supporting the national SM4 algorithm to meet communication encryption requirements mandated by regulations like the Data Security Law.

Deep Integration with Emerging Technologies: Technologies like AI traffic analysis and zero-trust architectures are converging with SBCs. Concurrently, the synergistic application of SD-WAN and SBCs is emerging as a new growth driver, enhancing network management efficiency and security protection levels while adapting to scenarios like distributed offices and multinational corporate communications.

This report studies the global Session Border Controller (SBC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Session Border Controller (SBC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Session Border Controller (SBC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Session Border Controller (SBC) total production and demand, 2021-2032, (K Units)

Global Session Border Controller (SBC) total production value, 2021-2032, (USD Million)

Global Session Border Controller (SBC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Session Border Controller (SBC) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Session Border Controller (SBC) domestic production, consumption, key domestic manufacturers and share

Global Session Border Controller (SBC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Session Border Controller (SBC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Session Border Controller (SBC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Session Border Controller (SBC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco, AudioCodes, Sonus, Oracle,

Avaya, Edgewater Networks, PATTON Electronics, Ingate, InnoMedia, Sangoma, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Session Border Controller (SBC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Session Border Controller (SBC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Session Border Controller (SBC) Market, Segmentation by Type:

Session Capacity: Below 300

Session Capacity: 300-5000

Session Capacity: Above 5000

Global Session Border Controller (SBC) Market, Segmentation By Deployment Method:

Hardware SBC

Virtualized SBC

Cloud-Native SBC

Global Session Border Controller (SBC) Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Session Border Controller (SBC) Market, Segmentation by Application:

Service Provider

Enterprise

Contact Center

Government

Companies Profiled:

Cisco

AudioCodes

Sonus

Oracle

Avaya

Edgewater Networks

PATTON Electronics

Ingate

InnoMedia

Sangoma

HUAWEI

ZTE

Key Questions Answered:

1. How big is the global Session Border Controller (SBC) market?
2. What is the demand of the global Session Border Controller (SBC) market?
3. What is the year over year growth of the global Session Border Controller (SBC) market?
4. What is the production and production value of the global Session Border Controller (SBC) market?
5. Who are the key producers in the global Session Border Controller (SBC) market?
6. What are the growth factors driving the market demand?

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