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Global Servo Rotary Electric Gripper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Servo Rotary Electric Gripper market size was valued at US$ 80.77 million in 2025 and is forecast to a readjusted size of US$ 136 million by 2032 with a CAGR of 7.9% during review period.

A servo rotary electric gripper is a mechatronic end effector that integrates an electric gripping mechanism, a servo rotary mechanism, position feedback components, and a drive control system, enabling simultaneous workpiece gripping and rotary positioning. The gripping axis and rotary axis are typically controlled by independent servo systems, allowing programmable control of gripping position, gripping force, gripping speed, rotation angle, and rotation speed, while supporting either continuous rotation or rotation to a specified angle. In essence, the product is an integrated actuation unit combining a servo electric gripper with an independent rotary axis. Compared with a conventional electric gripper, it provides an additional independently controlled rotational degree of freedom, eliminating the need for a separate rotary module and enabling compound operations such as gripping, reorientation, twisting, and positioning.

Key Findings

Integrated gripping and rotation define the core product value

Dual-axis servo control represents a major technical barrier

Direct-drive architecture supports higher-precision product development

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High integration is becoming an important equipment-selection factor

Market Trends

Servo Rotary Electric Gripper products are evolving from conventional geared mechanisms and basic rotary gripping toward higher precision, lower backlash, and integrated drive-control architectures. Development priorities increasingly include rotary positioning accuracy, gripping-force control, dynamic response, and more compact mechanical integration. Industrial communication, operating-status feedback, and programmable control are also becoming more important, supporting the transition toward standardized dual-degree-of-freedom motion units for precision automation equipment.

Market Dynamics

Drivers

Automated equipment increasingly requires combined motions such as gripping, rotation, flipping, alignment, and assembly after workpiece pickup. Conventional configurations using a separate gripper and rotary module can increase installation space, mechanical interfaces, and control complexity. Servo Rotary Electric Gripper integrates both functions into one execution unit, reducing peripheral mechanisms while enabling programmable control of gripping force, position, and rotation angle. This creates particular value in high-density automation, flexible assembly, and multi-product manufacturing environments.

Restraints

Dual-axis servo systems, precision transmission mechanisms, encoder feedback, and compact mechanical architecture increase manufacturing complexity and product cost. The gripping and rotary axes must simultaneously balance rigidity, precision, torque, thermal performance, and service life within limited space. For applications requiring only basic gripping or fixed-angle rotation, conventional electric grippers combined with lower-cost rotary mechanisms may remain economically attractive, limiting adoption to applications with stronger requirements for integration, flexibility, and precision.

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Opportunities

Medical automation, precision Electronics and Semiconductor assembly, New Energy manufacturing, and flexible robotic operations provide significant opportunities for Servo Rotary Electric Gripper development. As machine footprints shrink and process motions become more complex, products capable of gripping, rotating, and accurately positioning within a single module provide greater integration value. Direct-drive rotation, zero-backlash architecture, precision force control, absolute position feedback, and industrial communication are also important directions for penetration into higher-value applications.

Challenges

Servo Rotary Electric Gripper products still lack a highly standardized specification framework, with significant differences among manufacturers in gripping stroke, gripping force, rotary torque, positioning accuracy, communication interfaces, and mounting dimensions. These differences increase the complexity of cross-brand replacement and standardized machine design. Conventional electric grippers, rotary actuators, and customized end-effectors are also improving, requiring manufacturers to differentiate through precision, reliability, service life, integration convenience, and cost.

Industry Chain Analysis

The upstream industry chain includes servo motors, miniature drive motors, encoders, precision gears, bearings, reduction mechanisms, force or position sensors, servo drives, control chips, and precision structural components. Midstream manufacturing requires mechanical integration of gripping and rotary mechanisms together with coordinated dual-axis control, including drive algorithms, feedback control, precision assembly, calibration, and durability testing. Commercial products are primarily developed around Gear Transmission Type and Direct Drive Type architectures.

Value creation is concentrated in precision mechanical design, dual-axis motion control, gripping-force regulation, rotary positioning, and overall system reliability. Direct Drive Type products reduce intermediate transmission elements and place greater requirements on motor design, control algorithms, and feedback accuracy, while Gear Transmission Type products emphasize transmission design, torque amplification, and cost efficiency. Downstream products are integrated into Medical, Electronics and

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Semiconductor, Automotive, New Energy, and Packaging equipment as robotic or automated end-effectors for compound motion tasks.

Segment Insights

By drive architecture, Gear Transmission Type products offer mature technology, flexible torque output, and relatively controllable cost, making them suitable for a broad range of rotary gripping tasks. Direct Drive Type products reduce mechanical backlash associated with gears and reduction mechanisms and can improve dynamic response and rotary positioning performance, giving them stronger suitability for high-precision assembly, inspection, and alignment. As precision manufacturing requirements rise, direct-drive solutions provide meaningful upgrade potential, although motor, feedback, and control requirements are also higher.

By gripping force, products at ?35 N are oriented toward lightweight workpieces and precision handling, while the 35–100 N range covers a wider spectrum of industrial automation tasks. Products above 100 N address applications requiring greater payload and stronger gripping capability. Each gripping-force class is also associated with different body dimensions, rotary torque, and end-load capability, meaning that actual product competition is based on the overall balance among gripping performance, rotary capability, and compactness.

Downstream Market Opportunities

Medical automation is well suited to gripping and rotating small objects such as tubes and sample containers. Electronics and Semiconductor manufacturing places greater emphasis on precision positioning, flexible gripping, and compact equipment integration. Automotive and New Energy applications generate demand for assembly, inspection, and component rotation, while Packaging automation emphasizes cycle speed, flexible changeover, and continuous operation. As automation systems increasingly combine multiple movements within individual process steps, integrated rotary gripping solutions can address a broader range of equipment designs.

Regional Insights

The regional supply structure of Servo Rotary Electric Gripper closely follows the development of robotics, precision automation, and end-effector industries. Asia has an

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active manufacturing and application base, with Japanese suppliers benefiting from established industrial automation platforms and standardized component capabilities, while specialized Chinese manufacturers continue to expand portfolios in electric gripping, integrated drive-control systems, and precision force control. Europe benefits from a mature industrial automation and precision-equipment ecosystem, with strong demand for reliability, modularity, and standardized interfaces.

Competitive Landscape Analysis

Confirmed manufacturers in the Servo Rotary Electric Gripper market include SMC, Festo, SCHUNK, Zimmer Group, IAI, KSS, DH-Robotics, HITBOT, Jodell Robotics, and Foshan Augmented Intelligence Technology. International manufacturers generally compete through established automation platforms, standardized product systems, and broad industrial customer bases, while specialized Chinese suppliers are actively developing electric servo gripping, integrated drive-control architectures, rapid product iteration, and application-specific solutions. Competitive differentiation is shifting beyond gripping force and rotational speed toward positioning accuracy, backlash control, dual-axis coordination, compact dimensions, communication capability, and machine-integration efficiency.

Report Scope

This report is a detailed and comprehensive analysis for global Servo Rotary Electric Gripper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Servo Rotary Electric Gripper market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Servo Rotary Electric Gripper market size and forecasts by region and country,

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in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Servo Rotary Electric Gripper market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Servo Rotary Electric Gripper market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Servo Rotary Electric Gripper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Servo Rotary Electric Gripper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC, Festo, SCHUNK, Zimmer Group, KSS, Shenzhen DH-Robotics Technology, Huiling-tech Robotic, Suzhou Jodell Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Servo Rotary Electric Gripper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market Segmentation

Market segment by Type

Rod Type

Guided Rod Type

Slider Type

Market segment by Gripping Force

?100 N

100–300 N

>300 N

Market segment by Application

Lithium Battery

Semiconductor and Electronics

Medical Device

Robot

Other

Major players covered

SMC

Festo

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SCHUNK

Zimmer Group

KSS

Shenzhen DH-Robotics Technology

Huiling-tech Robotic

Suzhou Jodell Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Servo Rotary Electric Gripper product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Servo Rotary Electric Gripper, with price, sales quantity, revenue, and global market share of Servo Rotary Electric Gripper from 2021 to 2026.
Chapter 3, the Servo Rotary Electric Gripper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Servo Rotary Electric Gripper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Servo Rotary Electric Gripper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Servo Rotary Electric Gripper.
Chapter 14 and 15, to describe Servo Rotary Electric Gripper sales channel, distributors, customers, research findings and conclusion.

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