

Global Servo IS Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Servo IS Machine market size is expected to reach \$ 533 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

A Servo IS Machine, or servo-driven Individual Section Machine, is an advanced glass container forming machine used to produce bottles, jars, vials, and other hollow glass containers. Compared with traditional pneumatic IS machines, it uses servo-electric mechanisms to control key motions such as invert, take-out, pusher, gob handling, plunger, baffle, or blow head movement. Servo control improves motion accuracy, repeatability, setup speed, forming stability, and process flexibility. Bucher Emhart Glass describes its NIS as a servo-electric driven forming solution, while Heye highlights servo technology for speed, flexibility, and closed-loop forming automation. Global production capacity is approximately 150 units.

In 2025, global sales reached approximately 70 units, with an average price of around million US\$ 4.54 per unit, gross margin around 32%.

The Servo IS Machine market has stronger growth potential than traditional mechanical or pneumatic IS machines because glass plants are upgrading toward precision forming, automation, and digital control. Servo technology improves repeatability, setup efficiency, motion flexibility, lightweight container capability, and production consistency, making it attractive for high-speed and premium glass container lines. However, high capital cost, technical complexity, maintenance requirements, and operator training needs may limit adoption among smaller glass producers. In the long term, servo IS machines and hybrid servo upgrades will gain share, while traditional pneumatic machines will remain important in cost-sensitive and mature installed-base markets.

Market trend

The Servo IS Machine market is developing toward full servo-electric forming, hybrid servo-pneumatic systems, closed-loop process control, and smart hot-end production. Glass producers are adopting servo mechanisms to improve motion repeatability, reduce setup time, support faster job changes, and produce lightweight containers with tighter dimensional control. Advanced systems integrate servo feeders, servo shears, servo plungers, servo take-outs, servo pushers, section-level controls, sensors, and digital process platforms. Heye notes that servo technology and closed-loop solutions bring productivity benefits, while Sklostroj's ISS leaflet highlights precise and repeatable servo-electric motion and lower energy consumption.

Market drive

Market demand is driven by glass manufacturers' need for higher productivity, stable quality, reduced defects, lighter container production, and flexible multi-gob operation. Servo IS machines help plants improve forming accuracy, shorten changeover, and reduce dependence on manual adjustment. Demand is also supported by premium glass packaging for beer, wine, spirits, food, pharmaceuticals, cosmetics, and high-value consumer goods, where dimensional consistency and appearance quality are important. Replacement and modernization demand is strong because many plants still operate pneumatic IS machines but want servo upgrades for critical movements such as take-out, pusher, plunger, feeder, and gob delivery.

Upstream and downstream

Upstream suppliers include servo motor and drive manufacturers, motion-control system providers, precision machining companies, steel casting suppliers, mold manufacturers, sensors, encoders, control cabinets, pneumatic components, cooling systems, lubrication systems, refractory parts, and hot-end spare-part producers. Machine manufacturers integrate these components into full servo or hybrid servo IS forming systems. Downstream customers are mainly container glass producers serving beer, wine, spirits, soft drinks, food, pharmaceuticals, cosmetics, perfume, and premium packaging brands. Typical downstream producers include O-I Glass, Ardagh Group, Verallia, Vetropack, Vidrala, Gerresheimer, Saverglass, BA Glass, Vitro, and ?i?ecam.

This report studies the global Servo IS Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Servo IS Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Servo IS Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Servo IS Machine total production and demand, 2021-2032, (Units)

Global Servo IS Machine total production value, 2021-2032, (USD Million)

Global Servo IS Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Servo IS Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Servo IS Machine domestic production, consumption, key domestic manufacturers and share

Global Servo IS Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Servo IS Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Servo IS Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Servo IS Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bucher Industries AG, GC Machinery Holding B.V., Bottero S.p.A., Ardagh Group S.A., BDF Industries S.p.A., Shandong Jiafeng Glass Machinery Co., Ltd., Shandong Jingxin Machinery Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Servo IS Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Servo IS Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Servo IS Machine Market, Segmentation by Type:

Single Gob

Double Gob

Triple Gob

Others

Global Servo IS Machine Market, Segmentation by Molding:

Blow & Blow

Press & Blow

Global Servo IS Machine Market, Segmentation by Classification:

Below 10 Sections

Above 10 Sections

Global Servo IS Machine Market, Segmentation by Application:

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

Companies Profiled:

Bucher Industries AG

GC Machinery Holding B.V.

Bottero S.p.A.

Ardagh Group S.A.

BDF Industries S.p.A.

Shandong Jiafeng Glass Machinery Co., Ltd.

Shandong Jingxin Machinery Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Servo IS Machine market?

2. What is the demand of the global Servo IS Machine market?
3. What is the year over year growth of the global Servo IS Machine market?
4. What is the production and production value of the global Servo IS Machine market?
5. Who are the key producers in the global Servo IS Machine market?
6. What are the growth factors driving the market demand?

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