

Global Servo IS Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Servo IS Machine market size was valued at US\$ 327 million in 2025 and is forecast to a readjusted size of US\$ 533 million by 2032 with a CAGR of 7.5% during review period.

A Servo IS Machine, or servo-driven Individual Section Machine, is an advanced glass container forming machine used to produce bottles, jars, vials, and other hollow glass containers. Compared with traditional pneumatic IS machines, it uses servo-electric mechanisms to control key motions such as invert, take-out, pusher, gob handling, plunger, baffle, or blow head movement. Servo control improves motion accuracy, repeatability, setup speed, forming stability, and process flexibility. Bucher Emhart Glass describes its NIS as a servo-electric driven forming solution, while Heye highlights servo technology for speed, flexibility, and closed-loop forming automation.

Global production capacity is approximately 150 units.

In 2025, global sales reached approximately 70 units, with an average price of around million US\$ 4.54 per unit, gross margin around 32%.

The Servo IS Machine market has stronger growth potential than traditional mechanical or pneumatic IS machines because glass plants are upgrading toward precision forming, automation, and digital control. Servo technology improves repeatability, setup efficiency, motion flexibility, lightweight container capability, and production consistency, making it attractive for high-speed and premium glass container lines. However, high capital cost, technical complexity, maintenance requirements, and operator training needs may limit adoption among smaller glass producers. In the long term, servo IS

machines and hybrid servo upgrades will gain share, while traditional pneumatic machines will remain important in cost-sensitive and mature installed-base markets.

Market trend

The Servo IS Machine market is developing toward full servo-electric forming, hybrid servo-pneumatic systems, closed-loop process control, and smart hot-end production. Glass producers are adopting servo mechanisms to improve motion repeatability, reduce setup time, support faster job changes, and produce lightweight containers with tighter dimensional control. Advanced systems integrate servo feeders, servo shears, servo plungers, servo take-outs, servo pushers, section-level controls, sensors, and digital process platforms. Heye notes that servo technology and closed-loop solutions bring productivity benefits, while Sklostroj's ISS leaflet highlights precise and repeatable servo-electric motion and lower energy consumption.

Market drive

Market demand is driven by glass manufacturers' need for higher productivity, stable quality, reduced defects, lighter container production, and flexible multi-gob operation. Servo IS machines help plants improve forming accuracy, shorten changeover, and reduce dependence on manual adjustment. Demand is also supported by premium glass packaging for beer, wine, spirits, food, pharmaceuticals, cosmetics, and high-value consumer goods, where dimensional consistency and appearance quality are important. Replacement and modernization demand is strong because many plants still operate pneumatic IS machines but want servo upgrades for critical movements such as take-out, pusher, plunger, feeder, and gob delivery.

Upstream and downstream

Upstream suppliers include servo motor and drive manufacturers, motion-control system providers, precision machining companies, steel casting suppliers, mold manufacturers, sensors, encoders, control cabinets, pneumatic components, cooling systems, lubrication systems, refractory parts, and hot-end spare-part producers. Machine manufacturers integrate these components into full servo or hybrid servo IS forming systems. Downstream customers are mainly container glass producers serving beer, wine, spirits, soft drinks, food, pharmaceuticals, cosmetics, perfume, and premium packaging brands. Typical downstream producers include O-I Glass, Ardagh Group, Verallia, Vetropack, Vidrala, Gerresheimer, Saverglass, BA Glass, Vitro, and ?i?ecam.

This report is a detailed and comprehensive analysis for global Servo IS Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Servo IS Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Servo IS Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Servo IS Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Servo IS Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Servo IS Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Servo IS Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bucher Industries AG, GC Machinery Holding

B.V., Bottero S.p.A., Ardagh Group S.A., BDF Industries S.p.A., Shandong Jiafeng Glass Machinery Co., Ltd., Shandong Jingxin Machinery Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Servo IS Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Gob

Double Gob

Triple Gob

Others

Market segment by Molding

Blow & Blow

Press & Blow

Market segment by Classification

Below 10 Sections

Above 10 Sections

Market segment by Application

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

Major players covered

Bucher Industries AG

GC Machinery Holding B.V.

Bottero S.p.A.

Ardagh Group S.A.

BDF Industries S.p.A.

Shandong Jiafeng Glass Machinery Co., Ltd.

Shandong Jingxin Machinery Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Servo IS Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Servo IS Machine, with price, sales quantity, revenue, and global market share of Servo IS Machine from 2021 to 2026.

Chapter 3, the Servo IS Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Servo IS Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Servo IS Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Servo IS Machine.

Chapter 14 and 15, to describe Servo IS Machine sales channel, distributors, customers, research findings and conclusion.

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