

# Global Service Robot Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Service Robot market size is expected to reach \$ 54260 million by 2032, rising at a market growth of 17.4% CAGR during the forecast period (2026-2032).

Service robot is an actuated mechanism programmable in two or more axes with a degree of autonomy, moving within its environment, to perform intended tasks.

Autonomy in this context means the ability to perform intended tasks based on current state and sensing, without human intervention. A service robot is a robot that performs useful tasks for humans or equipment excluding industrial automation application.

In 2024, global Service Robot production reached approximately 1,356 K units, with an average global market price of around K US\$ 11 per unit. The single-line production capacity of Service Robot is 33-35 K units per year, the average gross profit margin was 32-37% .

The upstream of the service robot supply chain mainly includes the R&D and supply of core components such as precision reducers, servo motors, sensors, and AI chips, as well as the development of key software and algorithms including navigation and obstacle avoidance, computer vision, and voice interaction; the midstream focuses on the integration of hardware and software, body manufacturing, and system adaptation, realizing the assembly of core components into finished products and the customization of functions for specific scenarios; the downstream connects to various application fields such as personal and household services, commercial services, medical care, and logistics, and delivers products to end users through sales channels including e-commerce platforms, specialized distributors, and leasing services (RaaS), forming a complete industrial chain driven by upstream technology and pulled by downstream scenario demand.

The cost structure of service robots is dominated by hardware costs, which account for 40%-60% of the total cost and mainly include core components such as high-precision sensors, reducers, motors, and edge computing chips, as well as structural parts and batteries; software and algorithm costs account for 15%-35%, covering the R&D, training, and scenario adaptation of intelligent algorithms such as AI models and human-computer interaction systems, as well as the authorization and maintenance of related tool chains; cloud service costs (including server computing power, data storage, and bandwidth) account for 20%-30% for cloud-connected robots; in addition, there are production and manufacturing costs such as assembly and testing, and long-term operating costs including later maintenance, energy consumption, and technical upgrades, with the proportion of each part adjusting according to product types and application scenarios.

This report studies the global Service Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Service Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Service Robot that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Service Robot total production and demand, 2021-2032, (K Units)

Global Service Robot total production value, 2021-2032, (USD Million)

Global Service Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Service Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Service Robot domestic production, consumption, key domestic manufacturers and share

Global Service Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Service Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Service Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Service Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intuitive Surgical, IRobot, Dyson, Ecovacs Robotics, Sharp, Toshiba, Panasonic, Gecko Systems, Rorobrock Global, Xiaomi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Service Robot market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Service Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Service Robot Market, Segmentation by Type:

Personal Service Robots

Professional Service Robots

#### Global Service Robot Market, Segmentation by Autonomy Level:

Manual/Remote-Controlled

Semi-Autonomous

Fully Autonomous

#### Global Service Robot Market, Segmentation by Interaction Mode:

Human-Robot Direct Interaction

Human-Robot Indirect Interaction

Robot-Environment Interaction

#### Global Service Robot Market, Segmentation by Application:

Household Robots

Education/Entertainment Robots

Nursing/Rehabilitation Robots

Medical Robots

Agriculture, Forestry, Livestock Farming and Fisheries Robots

Logistic Robots

Others

Companies Profiled:

Intuitive Surgical

IRobot

Dyson

Ecovacs Robotics

Sharp

Toshiba

Panasonic

Gecko Systems

Roborock Global

Xiaomi

Kawasaki

REWALK

Sony

Honda

Toyota

SoftBank

Hitachi

ALSOK

Dreame Global

Cecotoc

KEENON

Kongsberg Maritim

Northrop Grumman Corporation

Gausium

Boston Dynamics

**Key Questions Answered:**

1. How big is the global Service Robot market?
2. What is the demand of the global Service Robot market?
3. What is the year over year growth of the global Service Robot market?
4. What is the production and production value of the global Service Robot market?
5. Who are the key producers in the global Service Robot market?
6. What are the growth factors driving the market demand?

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