

Global Service Mesh Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Service Mesh market size was valued at USD 225.9 million in 2023 and is forecast to a readjusted size of USD 2324.7 million by 2030 with a CAGR of 39.5% during review period.

A Service Mesh is a dedicated infrastructure layer for handling service-to-service communication. It's responsible for the reliable delivery of requests through the complex topology of services that comprise a modern, cloud native Deployment. In practice, the Service Mesh is typically implemented as an array of lightweight network proxies that are deployed alongside Deployment code, without the Deployment needing to be aware.

The core of Service Mesh is to provide a unified global method to control and measure all request traffic between Deployments or services. For companies that adopt microservices, this request flow plays a vital role in the operation of the system. Since services work by responding to requests for uploading images and making requests, the flow of requests becomes a key factor in determining the behavior of the Deployment at runtime. Therefore, the management of standardized traffic will become the entry point for standardized Deployment runtime operations.

Global core service mesh manufacturers include Buoyant, HashiCorp etc. The top 3 company hold a share about 30%. North America is the largest market, with a share about 64%, followed by Asia Pacific and Europe with the share about 17% and 15%.

The Global Info Research report includes an overview of the development of the Service Mesh industry chain, the market status of Cloud (Kubernetes-based, Service Mesh Without Kubernetes), On-Premise (Kubernetes-based, Service Mesh Without

Kubernetes), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Service Mesh.

Regionally, the report analyzes the Service Mesh markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Service Mesh market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Service Mesh market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Service Mesh industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different By Type (e.g., Kubernetes-based, Service Mesh Without Kubernetes).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Service Mesh market.

Regional Analysis: The report involves examining the Service Mesh market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Service Mesh market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Service Mesh:

Company Analysis: Report covers individual Service Mesh players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Service Mesh. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Deployment (Cloud, On-Premise).

Technology Analysis: Report covers specific technologies relevant to Service Mesh. It assesses the current state, advancements, and potential future developments in Service Mesh areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Service Mesh market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Service Mesh market is split By Type and by Deployment. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value By Type, and by Deployment in terms of value.

Market segment By Type

Kubernetes-based

Service Mesh Without Kubernetes

Market segment by Deployment

Cloud

On-Premise

Market segment by players, this report covers

Buoyant

HashiCorp

F5, Inc.

Kong Inc.

Solo.io

Tetrade

Amazon Web Services

Traefik Labs

A10 Networks

Red Hat (IBM)

Grey Matter

Google

Aspen Mesh

Istio

Kiali

Envoy

Network Service Mesh

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Service Mesh product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Service Mesh, with revenue, gross margin and global market share of Service Mesh from 2019 to 2024.

Chapter 3, the Service Mesh competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size By Type and application, with consumption value and growth rate By Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Service Mesh market forecast, by regions, type and deployment, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Service Mesh.

Chapter 13, to describe Service Mesh research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Service Mesh

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Service Mesh By Type

1.3.1 Overview: Global Service Mesh Market Size By Type: 2019 Versus 2023 Versus 2030

1.3.2 Global Service Mesh Consumption Value Market Share By Type in 2023

1.3.3 Kubernetes-based

1.3.4 Service Mesh Without Kubernetes

1.4 Global Service Mesh Market by Deployment

1.4.1 Overview: Global Service Mesh Market Size by Deployment: 2019 Versus 2023 Versus 2030

1.4.2 Cloud

1.4.3 On-Premise

1.5 Global Service Mesh Market Size & Forecast

1.6 Global Service Mesh Market Size and Forecast by Region

1.6.1 Global Service Mesh Market Size by Region: 2019 VS 2023 VS 2030

1.6.2 Global Service Mesh Market Size by Region, (2019-2030)

1.6.3 North America Service Mesh Market Size and Prospect (2019-2030)

1.6.4 Europe Service Mesh Market Size and Prospect (2019-2030)

1.6.5 Asia-Pacific Service Mesh Market Size and Prospect (2019-2030)

1.6.6 South America Service Mesh Market Size and Prospect (2019-2030)

1.6.7 Middle East and Africa Service Mesh Market Size and Prospect (2019-2030)

2 COMPANY PROFILES

2.1 Buoyant

2.1.1 Buoyant Details

2.1.2 Buoyant Major Business

2.1.3 Buoyant Service Mesh Product and Solutions

2.1.4 Buoyant Service Mesh Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Buoyant Recent Developments and Future Plans

2.2 HashiCorp

2.2.1 HashiCorp Details

2.2.2 HashiCorp Major Business

2.2.3 HashiCorp Service Mesh Product and Solutions

- 2.2.4 HashiCorp Service Mesh Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 HashiCorp Recent Developments and Future Plans
- 2.3 F5, Inc.
 - 2.3.1 F5, Inc. Details
 - 2.3.2 F5, Inc. Major Business
 - 2.3.3 F5, Inc. Service Mesh Product and Solutions
 - 2.3.4 F5, Inc. Service Mesh Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 F5, Inc. Recent Developments and Future Plans
- 2.4 Kong Inc.
 - 2.4.1 Kong Inc. Details
 - 2.4.2 Kong Inc. Major Business
 - 2.4.3 Kong Inc. Service Mesh Product and Solutions
 - 2.4.4 Kong Inc. Service Mesh Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Kong Inc. Recent Developments and Future Plans
- 2.5 Solo.io
 - 2.5.1 Solo.io Details
 - 2.5.2 Solo.io Major Business
 - 2.5.3 Solo.io Service Mesh Product and Solutions
 - 2.5.4 Solo.io Service Mesh Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Solo.io Recent Developments and Future Plans
- 2.6 Tetrate
 - 2.6.1 Tetrate Details
 - 2.6.2 Tetrate Major Business
 - 2.6.3 Tetrate Service Mesh Product and Solutions
 - 2.6.4 Tetrate Service Mesh Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Tetrate Recent Developments and Future Plans
- 2.7 Amazon Web Services
 - 2.7.1 Amazon Web Services Details
 - 2.7.2 Amazon Web Services Major Business
 - 2.7.3 Amazon Web Services Service Mesh Product and Solutions
 - 2.7.4 Amazon Web Services Service Mesh Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Amazon Web Services Recent Developments and Future Plans
- 2.8 Traefik Labs
 - 2.8.1 Traefik Labs Details
 - 2.8.2 Traefik Labs Major Business
 - 2.8.3 Traefik Labs Service Mesh Product and Solutions
 - 2.8.4 Traefik Labs Service Mesh Revenue, Gross Margin and Market Share (2019-2024)

- 2.8.5 Traefik Labs Recent Developments and Future Plans
- 2.9 A10 Networks
 - 2.9.1 A10 Networks Details
 - 2.9.2 A10 Networks Major Business
 - 2.9.3 A10 Networks Service Mesh Product and Solutions
 - 2.9.4 A10 Networks Service Mesh Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 A10 Networks Recent Developments and Future Plans
- 2.10 Red Hat (IBM)
 - 2.10.1 Red Hat (IBM) Details
 - 2.10.2 Red Hat (IBM) Major Business
 - 2.10.3 Red Hat (IBM) Service Mesh Product and Solutions
 - 2.10.4 Red Hat (IBM) Service Mesh Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Red Hat (IBM) Recent Developments and Future Plans
- 2.11 Grey Matter
 - 2.11.1 Grey Matter Details
 - 2.11.2 Grey Matter Major Business
 - 2.11.3 Grey Matter Service Mesh Product and Solutions
 - 2.11.4 Grey Matter Service Mesh Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Grey Matter Recent Developments and Future Plans
- 2.12 Google
 - 2.12.1 Google Details
 - 2.12.2 Google Major Business
 - 2.12.3 Google Service Mesh Product and Solutions
 - 2.12.4 Google Service Mesh Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Google Recent Developments and Future Plans
- 2.13 Aspen Mesh
 - 2.13.1 Aspen Mesh Details
 - 2.13.2 Aspen Mesh Major Business
 - 2.13.3 Aspen Mesh Service Mesh Product and Solutions
 - 2.13.4 Aspen Mesh Service Mesh Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 Aspen Mesh Recent Developments and Future Plans
- 2.14 Istio
 - 2.14.1 Istio Details
 - 2.14.2 Istio Major Business
 - 2.14.3 Istio Service Mesh Product and Solutions

2.14.4 Istio Service Mesh Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Istio Recent Developments and Future Plans

2.15 Kiali

2.15.1 Kiali Details

2.15.2 Kiali Major Business

2.15.3 Kiali Service Mesh Product and Solutions

2.15.4 Kiali Service Mesh Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Kiali Recent Developments and Future Plans

2.16 Envoy

2.16.1 Envoy Details

2.16.2 Envoy Major Business

2.16.3 Envoy Service Mesh Product and Solutions

2.16.4 Envoy Service Mesh Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Envoy Recent Developments and Future Plans

2.17 Network Service Mesh

2.17.1 Network Service Mesh Details

2.17.2 Network Service Mesh Major Business

2.17.3 Network Service Mesh Service Mesh Product and Solutions

2.17.4 Network Service Mesh Service Mesh Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Network Service Mesh Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Service Mesh Revenue and Share by Players (2019-2024)

3.2 Market Share Analysis (2023)

3.2.1 Market Share of Service Mesh by Company Revenue

3.2.2 Top 3 Service Mesh Players Market Share in 2023

3.2.3 Top 6 Service Mesh Players Market Share in 2023

3.3 Service Mesh Market: Overall Company Footprint Analysis

3.3.1 Service Mesh Market: Region Footprint

3.3.2 Service Mesh Market: Company Product Type Footprint

3.3.3 Service Mesh Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Service Mesh Consumption Value and Market Share By Type (2019-2024)

4.2 Global Service Mesh Market Forecast By Type (2025-2030)

5 MARKET SIZE SEGMENT BY DEPLOYMENT

5.1 Global Service Mesh Consumption Value Market Share by Deployment (2019-2024)

5.2 Global Service Mesh Market Forecast by Deployment (2025-2030)

6 NORTH AMERICA

6.1 North America Service Mesh Consumption Value By Type (2019-2030)

6.2 North America Service Mesh Consumption Value by Deployment (2019-2030)

6.3 North America Service Mesh Market Size by Country

6.3.1 North America Service Mesh Consumption Value by Country (2019-2030)

6.3.2 United States Service Mesh Market Size and Forecast (2019-2030)

6.3.3 Canada Service Mesh Market Size and Forecast (2019-2030)

6.3.4 Mexico Service Mesh Market Size and Forecast (2019-2030)

7 EUROPE

7.1 Europe Service Mesh Consumption Value By Type (2019-2030)

7.2 Europe Service Mesh Consumption Value by Deployment (2019-2030)

7.3 Europe Service Mesh Market Size by Country

7.3.1 Europe Service Mesh Consumption Value by Country (2019-2030)

7.3.2 Germany Service Mesh Market Size and Forecast (2019-2030)

7.3.3 France Service Mesh Market Size and Forecast (2019-2030)

7.3.4 United Kingdom Service Mesh Market Size and Forecast (2019-2030)

7.3.5 Russia Service Mesh Market Size and Forecast (2019-2030)

7.3.6 Italy Service Mesh Market Size and Forecast (2019-2030)

8 ASIA-PACIFIC

8.1 Asia-Pacific Service Mesh Consumption Value By Type (2019-2030)

8.2 Asia-Pacific Service Mesh Consumption Value by Deployment (2019-2030)

8.3 Asia-Pacific Service Mesh Market Size by Region

8.3.1 Asia-Pacific Service Mesh Consumption Value by Region (2019-2030)

8.3.2 China Service Mesh Market Size and Forecast (2019-2030)

8.3.3 Japan Service Mesh Market Size and Forecast (2019-2030)

8.3.4 South Korea Service Mesh Market Size and Forecast (2019-2030)

8.3.5 India Service Mesh Market Size and Forecast (2019-2030)

8.3.6 Southeast Asia Service Mesh Market Size and Forecast (2019-2030)

8.3.7 Australia Service Mesh Market Size and Forecast (2019-2030)

9 SOUTH AMERICA

9.1 South America Service Mesh Consumption Value By Type (2019-2030)

9.2 South America Service Mesh Consumption Value by Deployment (2019-2030)

9.3 South America Service Mesh Market Size by Country

9.3.1 South America Service Mesh Consumption Value by Country (2019-2030)

9.3.2 Brazil Service Mesh Market Size and Forecast (2019-2030)

9.3.3 Argentina Service Mesh Market Size and Forecast (2019-2030)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Service Mesh Consumption Value By Type (2019-2030)

10.2 Middle East & Africa Service Mesh Consumption Value by Deployment (2019-2030)

10.3 Middle East & Africa Service Mesh Market Size by Country

10.3.1 Middle East & Africa Service Mesh Consumption Value by Country (2019-2030)

10.3.2 Turkey Service Mesh Market Size and Forecast (2019-2030)

10.3.3 Saudi Arabia Service Mesh Market Size and Forecast (2019-2030)

10.3.4 UAE Service Mesh Market Size and Forecast (2019-2030)

11 MARKET DYNAMICS

11.1 Service Mesh Market Drivers

11.2 Service Mesh Market Restraints

11.3 Service Mesh Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Service Mesh Industry Chain

12.2 Service Mesh Upstream Analysis

- 12.3 Service Mesh Midstream Analysis
- 12.4 Service Mesh Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Service Mesh Consumption Value By Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Service Mesh Consumption Value by Deployment, (USD Million), 2019 & 2023 & 2030

Table 3. Global Service Mesh Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Service Mesh Consumption Value by Region (2025-2030) & (USD Million)

Table 5. Buoyant Company Information, Head Office, and Major Competitors

Table 6. Buoyant Major Business

Table 7. Buoyant Service Mesh Product and Solutions

Table 8. Buoyant Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. Buoyant Recent Developments and Future Plans

Table 10. HashiCorp Company Information, Head Office, and Major Competitors

Table 11. HashiCorp Major Business

Table 12. HashiCorp Service Mesh Product and Solutions

Table 13. HashiCorp Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. HashiCorp Recent Developments and Future Plans

Table 15. F5, Inc. Company Information, Head Office, and Major Competitors

Table 16. F5, Inc. Major Business

Table 17. F5, Inc. Service Mesh Product and Solutions

Table 18. F5, Inc. Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. F5, Inc. Recent Developments and Future Plans

Table 20. Kong Inc. Company Information, Head Office, and Major Competitors

Table 21. Kong Inc. Major Business

Table 22. Kong Inc. Service Mesh Product and Solutions

Table 23. Kong Inc. Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 24. Kong Inc. Recent Developments and Future Plans

Table 25. Solo.io Company Information, Head Office, and Major Competitors

Table 26. Solo.io Major Business

Table 27. Solo.io Service Mesh Product and Solutions

Table 28. Solo.io Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 29. Solo.io Recent Developments and Future Plans

Table 30. Tetrade Company Information, Head Office, and Major Competitors

Table 31. Tetrade Major Business

Table 32. Tetrade Service Mesh Product and Solutions

Table 33. Tetrade Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 34. Tetrade Recent Developments and Future Plans

Table 35. Amazon Web Services Company Information, Head Office, and Major Competitors

Table 36. Amazon Web Services Major Business

Table 37. Amazon Web Services Service Mesh Product and Solutions

Table 38. Amazon Web Services Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 39. Amazon Web Services Recent Developments and Future Plans

Table 40. Traefik Labs Company Information, Head Office, and Major Competitors

Table 41. Traefik Labs Major Business

Table 42. Traefik Labs Service Mesh Product and Solutions

Table 43. Traefik Labs Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 44. Traefik Labs Recent Developments and Future Plans

Table 45. A10 Networks Company Information, Head Office, and Major Competitors

Table 46. A10 Networks Major Business

Table 47. A10 Networks Service Mesh Product and Solutions

Table 48. A10 Networks Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 49. A10 Networks Recent Developments and Future Plans

Table 50. Red Hat (IBM) Company Information, Head Office, and Major Competitors

Table 51. Red Hat (IBM) Major Business

Table 52. Red Hat (IBM) Service Mesh Product and Solutions

Table 53. Red Hat (IBM) Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 54. Red Hat (IBM) Recent Developments and Future Plans

Table 55. Grey Matter Company Information, Head Office, and Major Competitors

Table 56. Grey Matter Major Business

Table 57. Grey Matter Service Mesh Product and Solutions

Table 58. Grey Matter Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 59. Grey Matter Recent Developments and Future Plans
- Table 60. Google Company Information, Head Office, and Major Competitors
- Table 61. Google Major Business
- Table 62. Google Service Mesh Product and Solutions
- Table 63. Google Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 64. Google Recent Developments and Future Plans
- Table 65. Aspen Mesh Company Information, Head Office, and Major Competitors
- Table 66. Aspen Mesh Major Business
- Table 67. Aspen Mesh Service Mesh Product and Solutions
- Table 68. Aspen Mesh Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 69. Aspen Mesh Recent Developments and Future Plans
- Table 70. Istio Company Information, Head Office, and Major Competitors
- Table 71. Istio Major Business
- Table 72. Istio Service Mesh Product and Solutions
- Table 73. Istio Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 74. Istio Recent Developments and Future Plans
- Table 75. Kiali Company Information, Head Office, and Major Competitors
- Table 76. Kiali Major Business
- Table 77. Kiali Service Mesh Product and Solutions
- Table 78. Kiali Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 79. Kiali Recent Developments and Future Plans
- Table 80. Envoy Company Information, Head Office, and Major Competitors
- Table 81. Envoy Major Business
- Table 82. Envoy Service Mesh Product and Solutions
- Table 83. Envoy Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 84. Envoy Recent Developments and Future Plans
- Table 85. Network Service Mesh Company Information, Head Office, and Major Competitors
- Table 86. Network Service Mesh Major Business
- Table 87. Network Service Mesh Service Mesh Product and Solutions
- Table 88. Network Service Mesh Service Mesh Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 89. Network Service Mesh Recent Developments and Future Plans
- Table 90. Global Service Mesh Revenue (USD Million) by Players (2019-2024)

- Table 91. Global Service Mesh Revenue Share by Players (2019-2024)
- Table 92. Breakdown of Service Mesh by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 93. Market Position of Players in Service Mesh, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023
- Table 94. Head Office of Key Service Mesh Players
- Table 95. Service Mesh Market: Company Product Type Footprint
- Table 96. Service Mesh Market: Company Product Application Footprint
- Table 97. Service Mesh New Market Entrants and Barriers to Market Entry
- Table 98. Service Mesh Mergers, Acquisition, Agreements, and Collaborations
- Table 99. Global Service Mesh Consumption Value (USD Million) By Type (2019-2024)
- Table 100. Global Service Mesh Consumption Value Share By Type (2019-2024)
- Table 101. Global Service Mesh Consumption Value Forecast By Type (2025-2030)
- Table 102. Global Service Mesh Consumption Value by Deployment (2019-2024)
- Table 103. Global Service Mesh Consumption Value Forecast by Deployment (2025-2030)
- Table 104. North America Service Mesh Consumption Value By Type (2019-2024) & (USD Million)
- Table 105. North America Service Mesh Consumption Value By Type (2025-2030) & (USD Million)
- Table 106. North America Service Mesh Consumption Value by Deployment (2019-2024) & (USD Million)
- Table 107. North America Service Mesh Consumption Value by Deployment (2025-2030) & (USD Million)
- Table 108. North America Service Mesh Consumption Value by Country (2019-2024) & (USD Million)
- Table 109. North America Service Mesh Consumption Value by Country (2025-2030) & (USD Million)
- Table 110. Europe Service Mesh Consumption Value By Type (2019-2024) & (USD Million)
- Table 111. Europe Service Mesh Consumption Value By Type (2025-2030) & (USD Million)
- Table 112. Europe Service Mesh Consumption Value by Deployment (2019-2024) & (USD Million)
- Table 113. Europe Service Mesh Consumption Value by Deployment (2025-2030) & (USD Million)
- Table 114. Europe Service Mesh Consumption Value by Country (2019-2024) & (USD Million)
- Table 115. Europe Service Mesh Consumption Value by Country (2025-2030) & (USD Million)

Table 116. Asia-Pacific Service Mesh Consumption Value By Type (2019-2024) & (USD Million)

Table 117. Asia-Pacific Service Mesh Consumption Value By Type (2025-2030) & (USD Million)

Table 118. Asia-Pacific Service Mesh Consumption Value by Deployment (2019-2024) & (USD Million)

Table 119. Asia-Pacific Service Mesh Consumption Value by Deployment (2025-2030) & (USD Million)

Table 120. Asia-Pacific Service Mesh Consumption Value by Region (2019-2024) & (USD Million)

Table 121. Asia-Pacific Service Mesh Consumption Value by Region (2025-2030) & (USD Million)

Table 122. South America Service Mesh Consumption Value By Type (2019-2024) & (USD Million)

Table 123. South America Service Mesh Consumption Value By Type (2025-2030) & (USD Million)

Table 124. South America Service Mesh Consumption Value by Deployment (2019-2024) & (USD Million)

Table 125. South America Service Mesh Consumption Value by Deployment (2025-2030) & (USD Million)

Table 126. South America Service Mesh Consumption Value by Country (2019-2024) & (USD Million)

Table 127. South America Service Mesh Consumption Value by Country (2025-2030) & (USD Million)

Table 128. Middle East & Africa Service Mesh Consumption Value By Type (2019-2024) & (USD Million)

Table 129. Middle East & Africa Service Mesh Consumption Value By Type (2025-2030) & (USD Million)

Table 130. Middle East & Africa Service Mesh Consumption Value by Deployment (2019-2024) & (USD Million)

Table 131. Middle East & Africa Service Mesh Consumption Value by Deployment (2025-2030) & (USD Million)

Table 132. Middle East & Africa Service Mesh Consumption Value by Country (2019-2024) & (USD Million)

Table 133. Middle East & Africa Service Mesh Consumption Value by Country (2025-2030) & (USD Million)

Table 134. Service Mesh Raw Material

Table 135. Key Suppliers of Service Mesh Raw Materials

List Of Figures

LIST OF FIGURES

Figure 1. Service Mesh Picture

Figure 2. Global Service Mesh Consumption Value By Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Service Mesh Consumption Value Market Share By Type in 2023

Figure 4. Kubernetes-based

Figure 5. Service Mesh Without Kubernetes

Figure 6. Global Service Mesh Consumption Value By Type, (USD Million), 2019 & 2023 & 2030

Figure 7. Service Mesh Consumption Value Market Share by Deployment in 2023

Figure 8. Cloud Picture

Figure 9. On-Premise Picture

Figure 10. Global Service Mesh Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 11. Global Service Mesh Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 12. Global Market Service Mesh Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)

Figure 13. Global Service Mesh Consumption Value Market Share by Region (2019-2030)

Figure 14. Global Service Mesh Consumption Value Market Share by Region in 2023

Figure 15. North America Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 16. Europe Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 17. Asia-Pacific Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 18. South America Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 19. Middle East and Africa Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 20. Global Service Mesh Revenue Share by Players in 2023

Figure 21. Service Mesh Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023

Figure 22. Global Top 3 Players Service Mesh Market Share in 2023

Figure 23. Global Top 6 Players Service Mesh Market Share in 2023

Figure 24. Global Service Mesh Consumption Value Share By Type (2019-2024)

Figure 25. Global Service Mesh Market Share Forecast By Type (2025-2030)

Figure 26. Global Service Mesh Consumption Value Share by Deployment (2019-2024)

Figure 27. Global Service Mesh Market Share Forecast by Deployment (2025-2030)

Figure 28. North America Service Mesh Consumption Value Market Share By Type (2019-2030)

Figure 29. North America Service Mesh Consumption Value Market Share by Deployment (2019-2030)

Figure 30. North America Service Mesh Consumption Value Market Share by Country (2019-2030)

Figure 31. United States Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 32. Canada Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 33. Mexico Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 34. Europe Service Mesh Consumption Value Market Share By Type (2019-2030)

Figure 35. Europe Service Mesh Consumption Value Market Share by Deployment (2019-2030)

Figure 36. Europe Service Mesh Consumption Value Market Share by Country (2019-2030)

Figure 37. Germany Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 38. France Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 39. United Kingdom Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 40. Russia Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 41. Italy Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 42. Asia-Pacific Service Mesh Consumption Value Market Share By Type (2019-2030)

Figure 43. Asia-Pacific Service Mesh Consumption Value Market Share by Deployment (2019-2030)

Figure 44. Asia-Pacific Service Mesh Consumption Value Market Share by Region (2019-2030)

Figure 45. China Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 46. Japan Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 47. South Korea Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 48. India Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 49. Southeast Asia Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 50. Australia Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 51. South America Service Mesh Consumption Value Market Share By Type (2019-2030)

Figure 52. South America Service Mesh Consumption Value Market Share by

Deployment (2019-2030)

Figure 53. South America Service Mesh Consumption Value Market Share by Country (2019-2030)

Figure 54. Brazil Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 55. Argentina Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 56. Middle East and Africa Service Mesh Consumption Value Market Share By Type (2019-2030)

Figure 57. Middle East and Africa Service Mesh Consumption Value Market Share by Deployment (2019-2030)

Figure 58. Middle East and Africa Service Mesh Consumption Value Market Share by Country (2019-2030)

Figure 59. Turkey Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 60. Saudi Arabia Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 61. UAE Service Mesh Consumption Value (2019-2030) & (USD Million)

Figure 62. Service Mesh Market Drivers

Figure 63. Service Mesh Market Restraints

Figure 64. Service Mesh Market Trends

Figure 65. Porters Five Forces Analysis

Figure 66. Manufacturing Cost Structure Analysis of Service Mesh in 2023

Figure 67. Manufacturing Process Analysis of Service Mesh

Figure 68. Service Mesh Industrial Chain

Figure 69. Methodology

Figure 70. Research Process and Data Source

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