

Global Server Rack Cooling Solution Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Server Rack Cooling Solution market size was valued at US\$ 2434 million in 2025 and is forecast to a readjusted size of US\$ 4726 million by 2032 with a CAGR of 10.1% during review period.

The server rack cooling solution market is experiencing significant growth due to the increasing demand for efficient cooling solutions in data centers and server rooms. North America has a high concentration of data centers and server rooms, driving the demand for server rack cooling solutions. The presence of major market players in the region further contributes to the market growth. Europe is witnessing a surge in data center construction, leading to a growing demand for cooling solutions. The European Union's regulations on energy efficiency also drive the adoption of efficient cooling solutions. Asia Pacific is experiencing rapid digitization and an increase in internet penetration, resulting in the establishment of numerous data centers. This creates a significant market opportunity for server rack cooling solutions. The market is moderately concentrated, with a few key players dominating the market share. These players have a strong presence in multiple regions and offer a wide range of cooling solutions. However, the market also has several small and medium-sized players that cater to specific niche segments. The growing demand for data centers worldwide presents a significant opportunity for server rack cooling solution providers. The need for efficient cooling solutions to maintain optimal operating conditions in data centers drives the market growth. The increasing power density of servers and the need for more efficient cooling solutions are driving the adoption of liquid cooling solutions. This presents a lucrative opportunity for market players to develop innovative liquid cooling solutions. The focus on energy efficiency and sustainability in data centers creates

opportunities for server rack cooling solution providers. The demand for energy-efficient cooling solutions that reduce carbon footprint is expected to increase. The cost of implementing server rack cooling solutions can be high, especially for small and medium-sized businesses. This can act as a barrier to adoption, particularly in emerging economies. Many organizations are not fully aware of the benefits and importance of efficient cooling solutions for their data centers. Educating potential customers about the advantages of server rack cooling solutions can be a challenge for market players. Implementing and maintaining server rack cooling solutions can be technically complex. Ensuring compatibility with existing infrastructure and addressing potential issues such as leaks or system failures can pose challenges for both providers and customers.

This report is a detailed and comprehensive analysis for global Server Rack Cooling Solution market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Server Rack Cooling Solution market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Server Rack Cooling Solution market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Server Rack Cooling Solution market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Server Rack Cooling Solution market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Server Rack Cooling Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Server Rack Cooling Solution market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include APC, Upsite, Maxi-Cool, Eaton, Vertiv, Great Lakes Data Racks & Cabinets, Rittal, Martin Enclosures, nVent, Ice Qube, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Server Rack Cooling Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

In-row Cooling

In-rack Cooling

Rear Door Cooling

Market segment by Application

Industrial Facilities

Healthcare Facilities

Educational Institutions

Financial Institutions

Other

Major players covered

APC

Upsite

Maxi-Cool

Eaton

Vertiv

Great Lakes Data Racks & Cabinets

Rittal

Martin Enclosures

nVent

Ice Qube

Schneider Electric

AKCP

Motivair

Conteg

Airedale

EDP?? Europe

Legrand

Enoc System

Kaltra

CEG

Avnet Integrated

Seifert Systems

Geist

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Server Rack Cooling Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Server Rack Cooling Solution, with price, sales quantity, revenue, and global market share of Server Rack Cooling Solution from

2021 to 2026.

Chapter 3, the Server Rack Cooling Solution competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Server Rack Cooling Solution breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Server Rack Cooling Solution market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Server Rack Cooling Solution.

Chapter 14 and 15, to describe Server Rack Cooling Solution sales channel, distributors, customers, research findings and conclusion.

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