

Global Server Memory Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Server Memory Module market size is expected to reach \$ 83372 million by 2032, rising at a market growth of 23.0% CAGR during the forecast period (2026-2032).

Registered server memory modules are enterprise-grade main memory modules designed for deployment in servers, data centers, and high-reliability computing platforms. Their core product form is the RDIMM, with extensions toward higher-capacity LRDIMMs and higher-bandwidth MRDIMMs. Compared with ordinary consumer memory, these products improve command and control signal transmission through registers, buffering, and error-correction mechanisms, thereby providing stronger signal integrity, system stability, and data reliability under conditions involving large capacities, multiple memory slots, and long-duration continuous operation. Samsung's official product materials present RDIMM, LRDIMM, and MRDIMM as parallel and independent server memory product lines. Micron likewise incorporates RDIMM and MRDIMM into its data center memory portfolio, while Kingston explicitly positions ECC Registered DIMMs as memory devices for server platforms. Registered server memory modules are therefore key foundational components in modern server architectures, supporting the combined requirements of computing performance, memory capacity, and reliability.

From the perspective of product positioning and application, registered server memory modules primarily serve enterprise servers, cloud data centers, databases, distributed storage, artificial intelligence inference, high-performance computing, edge nodes, and communications infrastructure. Their core value lies in meeting the combined requirements of capacity expansion, bandwidth enhancement, power management, and long-term stable operation under high-load conditions. In recent years, the technological development of this product category has progressed toward a system-level upgrade

path characterized by the coordinated optimization of capacity, bandwidth, power delivery, and reliability. In its January 2026 earnings guidance, Samsung explicitly stated that demand for AI and servers would continue to grow. Micron disclosed that its data center business accounted for 56% of total revenue in fiscal year 2025 and emphasized that its high-capacity server memory solutions constitute an important component of high-value data center products. IDC statistics show that global server market revenue reached USD 444.1 billion in 2025, up 80.4% year over year, with GPU-embedded servers accounting for more than half of total revenue in the fourth quarter. The expansion of AI infrastructure and the generational upgrade of server platforms are jointly accelerating the evolution of registered server memory modules from traditional supporting components into critical variables that determine overall system performance and architectural efficiency. Upstream, the registered server memory module market is primarily constrained by DRAM dies, register and buffering devices, power management integrated circuits, printed circuit boards, and packaging and testing capabilities. The midstream consists of module design, assembly, validation, and platform adaptation, while the downstream is concentrated among server OEMs, cloud service providers, hyperscale data centers, industrial computing equipment manufacturers, and enterprise users. The market is therefore highly dependent on downstream server capital expenditures, the pace of AI cluster deployment, and data center capacity expansion, while also being significantly affected by upstream DRAM supply, advanced packaging capacity allocation, and memory pricing cycles. On the policy front, China's Action Plan for the High-Quality Development of Computing Power Infrastructure set a target of exceeding 300 EFLOPS in computing power by 2025, with intelligent computing accounting for 35% of the total. The Opinions on Deepening the Implementation of the 'Eastern Data, Western Computing' Project and Accelerating the Construction of a National Integrated Computing Power Network further require national hub nodes to account for more than 60% of newly added computing power nationwide. These policies will directly strengthen demand for servers and their supporting memory products. Internationally, CHIPS for America has announced more than USD 33 billion in incentive allocations. Together, these policies are pushing the global server memory industry toward greater localization, resilience, and technological upgrading. Looking ahead, the prices, output, and market size of registered server memory modules are all highly likely to continue rising in tandem, although revenue growth is expected to outpace volume growth. This is due, on the one hand, to the continued expansion of downstream demand. TrendForce projects that global server shipments will increase by approximately 13% in 2026, with AI server shipments growing by more than 28%. On the other hand, conventional DRAM contract prices are expected to rise by 58% to 63% quarter over quarter in the second quarter of 2026, indicating that supply of server-related memory remains tight and that the price center

continues to move upward. Samsung stated in January 2026 that AI and server demand would continue to grow, while SK hynix announced in April 2026 that it would build new production facilities to meet demand for AI memory. This indicates that although major manufacturers are expanding capacity, the release of new effective supply will still require time. It can therefore be concluded that, over the coming period, this product category will likely exhibit a basic trend of sustained high price levels, steady output growth, and accelerated expansion in overall market size.

This report studies the global Server Memory Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Server Memory Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Server Memory Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Server Memory Module total production and demand, 2021-2032, (K Pcs)

Global Server Memory Module total production value, 2021-2032, (USD Million)

Global Server Memory Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Server Memory Module consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Server Memory Module domestic production, consumption, key domestic manufacturers and share

Global Server Memory Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Server Memory Module production by Capacity Class, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Server Memory Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Server Memory Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Micron Technology, Inc., Kingston Technology Company, Inc., Netlist, Inc., Wilk Elektronik S.A. / GOODRAM, ATP Electronics, Inc., Viking Technology, SMART Modular Technologies, ADTEC Corporation, Century Micro

Inc., Samsung Electronics Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Server Memory Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Capacity Class, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Server Memory Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Server Memory Module Market, Segmentation by Capacity Class:

8GB?32GB

48GB?64GB

96GB?128GB

192GB?256GB

Global Server Memory Module Market, Segmentation by Operating Voltage Class:

1.5V Class

1.35V Class

1.2V Class

1.1V Class

Global Server Memory Module Market, Segmentation by Buffering Architecture:

RDIMM

LRDIMM

MRDIMM

Global Server Memory Module Market, Segmentation by Application:

Enterprise General-Purpose Server

Cloud Data Center Server

AI and High-Performance Computing Server

Edge and Telecom Infrastructure Server

Industrial and Mission-Critical Server

Companies Profiled:

Micron Technology, Inc.

Kingston Technology Company, Inc.

Netlist, Inc.

Wilk Elektronik S.A. / GOODRAM

ATP Electronics, Inc.

Viking Technology

SMART Modular Technologies

ADTEC Corporation

Century Micro Inc.

Samsung Electronics Co., Ltd.

SK hynix Inc.

Innodisk Corporation

Apacer Technology Inc.

ADATA Technology Co., Ltd.

Advantech Co., Ltd.

Longsys Electronics Co., Ltd. / FORESEE

Shenzhen Tigo Semiconductor Co., Ltd. / Kimtigo

BIWIN STORAGE TECHNOLOGY CO., LTD.

Key Questions Answered:

1. How big is the global Server Memory Module market?
2. What is the demand of the global Server Memory Module market?
3. What is the year over year growth of the global Server Memory Module market?
4. What is the production and production value of the global Server Memory Module market?
5. Who are the key producers in the global Server Memory Module market?
6. What are the growth factors driving the market demand?

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