

Global Server Memory Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Server Memory Module market size was valued at US\$ 19534 million in 2025 and is forecast to a readjusted size of US\$ 83372 million by 2032 with a CAGR of 23.0% during review period.

Registered server memory modules are enterprise-grade main memory modules designed for deployment in servers, data centers, and high-reliability computing platforms. Their core product form is the RDIMM, with extensions toward higher-capacity LRDIMMs and higher-bandwidth MRDIMMs. Compared with ordinary consumer memory, these products improve command and control signal transmission through registers, buffering, and error-correction mechanisms, thereby providing stronger signal integrity, system stability, and data reliability under conditions involving large capacities, multiple memory slots, and long-duration continuous operation. Samsung's official product materials present RDIMM, LRDIMM, and MRDIMM as parallel and independent server memory product lines. Micron likewise incorporates RDIMM and MRDIMM into its data center memory portfolio, while Kingston explicitly positions ECC Registered DIMMs as memory devices for server platforms. Registered server memory modules are therefore key foundational components in modern server architectures, supporting the combined requirements of computing performance, memory capacity, and reliability.

From the perspective of product positioning and application, registered server memory modules primarily serve enterprise servers, cloud data centers, databases, distributed storage, artificial intelligence inference, high-performance computing, edge nodes, and communications infrastructure. Their core value lies in meeting the combined requirements of capacity expansion, bandwidth enhancement, power management, and

long-term stable operation under high-load conditions. In recent years, the technological development of this product category has progressed toward a system-level upgrade path characterized by the coordinated optimization of capacity, bandwidth, power delivery, and reliability. In its January 2026 earnings guidance, Samsung explicitly stated that demand for AI and servers would continue to grow. Micron disclosed that its data center business accounted for 56% of total revenue in fiscal year 2025 and emphasized that its high-capacity server memory solutions constitute an important component of high-value data center products. IDC statistics show that global server market revenue reached USD 444.1 billion in 2025, up 80.4% year over year, with GPU-embedded servers accounting for more than half of total revenue in the fourth quarter. The expansion of AI infrastructure and the generational upgrade of server platforms are jointly accelerating the evolution of registered server memory modules from traditional supporting components into critical variables that determine overall system performance and architectural efficiency. Upstream, the registered server memory module market is primarily constrained by DRAM dies, register and buffering devices, power management integrated circuits, printed circuit boards, and packaging and testing capabilities. The midstream consists of module design, assembly, validation, and platform adaptation, while the downstream is concentrated among server OEMs, cloud service providers, hyperscale data centers, industrial computing equipment manufacturers, and enterprise users. The market is therefore highly dependent on downstream server capital expenditures, the pace of AI cluster deployment, and data center capacity expansion, while also being significantly affected by upstream DRAM supply, advanced packaging capacity allocation, and memory pricing cycles. On the policy front, China's Action Plan for the High-Quality Development of Computing Power Infrastructure set a target of exceeding 300 EFLOPS in computing power by 2025, with intelligent computing accounting for 35% of the total. The Opinions on Deepening the Implementation of the 'Eastern Data, Western Computing' Project and Accelerating the Construction of a National Integrated Computing Power Network further require national hub nodes to account for more than 60% of newly added computing power nationwide. These policies will directly strengthen demand for servers and their supporting memory products. Internationally, CHIPS for America has announced more than USD 33 billion in incentive allocations. Together, these policies are pushing the global server memory industry toward greater localization, resilience, and technological upgrading. Looking ahead, the prices, output, and market size of registered server memory modules are all highly likely to continue rising in tandem, although revenue growth is expected to outpace volume growth. This is due, on the one hand, to the continued expansion of downstream demand. TrendForce projects that global server shipments will increase by approximately 13% in 2026, with AI server shipments growing by more than 28%. On the other hand,

conventional DRAM contract prices are expected to rise by 58% to 63% quarter over quarter in the second quarter of 2026, indicating that supply of server-related memory remains tight and that the price center continues to move upward. Samsung stated in January 2026 that AI and server demand would continue to grow, while SK hynix announced in April 2026 that it would build new production facilities to meet demand for AI memory. This indicates that although major manufacturers are expanding capacity, the release of new effective supply will still require time. It can therefore be concluded that, over the coming period, this product category will likely exhibit a basic trend of sustained high price levels, steady output growth, and accelerated expansion in overall market size.

This report is a detailed and comprehensive analysis for global Server Memory Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Capacity Class and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Server Memory Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Server Memory Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Server Memory Module market size and forecasts, by Capacity Class and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Server Memory Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Server Memory Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Server Memory Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Micron Technology, Inc., Kingston Technology Company, Inc., Netlist, Inc., Wilk Elektronik S.A. / GOODRAM, ATP Electronics, Inc., Viking Technology, SMART Modular Technologies, ADTEC Corporation, Century Micro Inc., Samsung Electronics Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Server Memory Module market is split by Capacity Class and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Capacity Class, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Capacity Class

8GB?32GB

48GB?64GB

96GB?128GB

192GB?256GB

Market segment by Operating Voltage Class

1.5V Class

1.35V Class

1.2V Class

1.1V Class

Market segment by Buffering Architecture

RDIMM

LRDIMM

MRDIMM

Market segment by Application

Enterprise General-Purpose Server

Cloud Data Center Server

AI and High-Performance Computing Server

Edge and Telecom Infrastructure Server

Industrial and Mission-Critical Server

Major players covered

Micron Technology, Inc.

Kingston Technology Company, Inc.

Netlist, Inc.

Wilk Elektronik S.A. / GOODRAM

ATP Electronics, Inc.

Viking Technology

SMART Modular Technologies

ADTEC Corporation

Century Micro Inc.

Samsung Electronics Co., Ltd.

SK hynix Inc.

Innodisk Corporation

Apacer Technology Inc.

ADATA Technology Co., Ltd.

Advantech Co., Ltd.

Longsys Electronics Co., Ltd. / FORESEE

Shenzhen Tigo Semiconductor Co., Ltd. / Kimtigo

BIWIN STORAGE TECHNOLOGY CO., LTD.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Server Memory Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Server Memory Module, with price, sales quantity, revenue, and global market share of Server Memory Module from 2021 to 2026.

Chapter 3, the Server Memory Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Server Memory Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Capacity Class and by Application, with sales market share and growth rate by Capacity Class, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Server Memory Module market forecast, by regions, by Capacity Class, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Server Memory Module.

Chapter 14 and 15, to describe Server Memory Module sales channel, distributors, customers, research findings and conclusion.

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